

Matrix Metals Limited
ACN 082 593 235

Australian Securities Exchange
Code: MRX

Ordinary shares
306,151,329

Unlisted Options
40,000,000 (exercise price of \$0.005; expiry date of 31 Dec 2016)

Board of Directors
Jason Bontempo Executive Director
Tony Sage Non-executive Director
Jeff Hamilton Non-executive Director
Company Secretary
Claire Tolcon

ASX announcement
22 November 2013

Results of Annual General Meeting of Shareholders

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that all resolutions put at the Annual General Meeting of Matrix Metals Limited held on 22 November 2013 were passed by the requisite majority on a show of hands. Details of proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully
Matrix Metals Limited

Claire Tolcon
Company Secretary

Matrix Metals Limited - Proxy Summary

Annual General Meeting - Friday, 22 November 2013

1. Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
142,427,796	83,529	840,403	27,531,400

The motion was carried on a show of hands as an ordinary resolution.

2. Re-Appointment of Director – Mr Jefferey Hamilton

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
145,503,690	2,613	845,425	27,531,400

The motion was carried on a show of hands as an ordinary resolution.

3. Re-Election of Director – Mr Tony Sage

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
142,501,090	5,213	845,425	27,531,400

The motion was carried on a show of hands as an ordinary resolution.

4. Approval of 10% Placement Capacity

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
142,500,715	9,106	841,907	27,531,400

The motion was carried on a show of hands as a special resolution.