

Matrix Metals Limited
ACN 082 593 235

Australian Securities Exchange
Code: MRX

Ordinary shares
306,151,329

Unlisted Options
40,000,000 (exercise price of \$0.005; expiry date of 31 Dec 2016)

Board of Directors
Jason Bontempo Executive Director
Tony Sage Non-executive Director
Jeff Hamilton Non-executive Director
Company Secretary
Claire Tolcon

ASX announcement
24 December 2013

Supplementary Announcement

Further to its announcement released earlier today, Matrix Metals Limited (ASX:MRX) (**Matrix** or the **Company**) advises that pursuant to the terms of the agreement between the Company, Caeneus Minerals Pty Ltd (**Caeneus**) and the shareholders of Caeneus, the Company will issue 306,150,001 Shares and 306,150,001 unlisted options exercisable at \$0.03 each within three (3) years from the date of issue in consideration for the acquisition of 100% of Caeneus (**Acquisition**).

Further details of the Acquisition, Caeneus and the assets of Caeneus will be included in the notice of general meeting seeking shareholder approval for the Acquisition.

Ends

For more information please call:
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