

2 December 2013

Centralised Company Announcements Platform Australian Securities Exchange 10th floor, 20 Bond Street Sydney NSW 2000

Dear Sir,

CHANGE OF ADDRESS

Monteray Mining Group Limited (ASX: MRY, "MRY", "the company") wishes to advise that effective immediately, the registered office and business address of the Company have changed to:

Address: Ground Floor

16 Ord Street

West Perth WA 6005

The postal address and contact details remain unchanged as follows:

Postal Address: PO Box 902

West Perth WA 6872

Telephone: 08 9482 0500 Fax: 08 9482 0505

For and on behalf of

Monteray Mining Group Limited

John Hannaford

Director