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30 December 2013

ASX Announcements Office Exchange Centre, 20 Bridge Street SYDNEY NSW 2000

Dear Sirs

Completion of Capital Raising

Further to the ASX Announcement on 17 December 2013, the directors of My ATM Holdings Limited ("MYA" or the "Company") are pleased to announce that they have completed a placement raising \$750,000 at 1 cent per share ("Placement").

Funds raised will be used to enable MYA to advance loan funds to iWebgate Technology Limited and for working capital.

Notice under Section 780A

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that the shares issued on 27 December 2013 were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act. There is no excluded information to be disclosed for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

Nicki Farley

Company Secretary

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