



Options Issue Closes Oversubscribed

Mutiny Gold is pleased to advise that the Options issue announced on the 5th of August 2013 has closed oversubscribed.

The Company offered existing and new investors of the Company an opportunity to participate in an issue of a new class of option to raise up to \$800,000 before costs. The new options' issue price is 1 cent each and they are exercisable at 5 cents each on or before 15 August 2015. Up to 80,000,000 options were to be issued under the Offer.

Applications of a total of 84,618,116 have been received and the Directors have resolved to place the oversubscribed portion under its 15% placement capacity.

The Company wishes to thank all applicants for their support and advises that it is applying for ASX listing of the new class of Options today.

End

For further information, please contact:

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