



Notice to option holders of expiry of options (MYGOA)

Please find attached a letter that will be posted today to holders of Mutiny Gold Ltd's MYGOA class of options notifying them of the expiry of the options at 5.00pm Western Standard Time on 23 July 2013.

Cecilia Tyndall
Company Secretary



21 June 2013

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Dear Option Holder

NOTICE TO MYGOA OPTION HOLDERS

We wish to inform you as a registered holder of listed options (ASX:MYGOA) in Mutiny Gold Ltd ("Mutiny") that these options will expire on 23 July 2013. Each option entitles you to acquire one ordinary fully paid share in Mutiny, with the exercise price of 5 cents per option.

You may exercise all or part (in multiples of 1,000) of your options by completing the enclosed "Notice of Exercise and Application for Shares" form and making the payment of 5 cents for each option exercised by no later than 23 July 2013. If you do not advise us of your intention to exercise your options by completing the form and remitting the payment by 5.00pm WST on 23 July 2013 the unexercised options and rights pertaining to them will expire.

Pursuant to Listing Rule 6.24 and Appendix 6A of the ASX Listing Rules, the Company provides the following information:

Market Sale Price

The market sale price of ordinary fully paid shares in Mutiny on the ASX was 3.4 on 20 June 2013, being the last trading day prior to the date of this notice.

During the three months preceding the date of this notice:

- The highest market price on the ASX was 5.5 cents on 22 April 2013; and
- The lowest market price on the ASX was 3.4 cents on 20 June 2013.

Last date of Quotation on ASX

The last date of quotation of these MYGOA options on the ASX will be 16th of July 2013.

How to exercise your Options

If you wish to exercise your options, please complete the "Notice of Exercise and Application for Shares" form together with payment of 5 cents per option exercised, and forward it to:

Mutiny Gold Ltd
c/o Security Transfer Registrars Pty Ltd
PO Box 535
APPLECROSS WA 6953

Payments must be in Australian dollars only, and cheques should be made payable to Mutiny Gold Ltd and crossed "Not Negotiable" and drawn on an Australian Bank. **If you choose to use the BPay payment option, you do not need to forward the "Notice of Exercise and Application for Shares";** we will identify you through the BPay reference number provided.

Mutiny Gold is at a strategically important stage in its development with significant upside potential through its Gullewa Tenements, and in particular the high-grade Deflector gold-copper project, and the company highly values your continued support as it moves forward to develop its company making assets. Mutiny looks forward to being able to provide an update on its operations and project funding prior to the expiry of your options by way of a letter from the Chairman.

This is a formal administrative advice and should you have any queries relating to exercising your options, please do not hesitate to contact me.

Yours Sincerely

Cecilia Tyndall
Company Secretary

NOTICE OF EXERCISE OF OPTIONS

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:
29 CHARLES STREET
SOUTH PERTH WA 6151
AUSTRALIA

MUTINY GOLD LTD

ABN: 72 101 224 999

SHARE REGISTRY:
Security Transfer Registrars Pty Ltd
All Correspondence to:
PO BOX 535,
APPLECROSS WA 6953 AUSTRALIA
770 Canning Highway,
APPLECROSS WA 6153 AUSTRALIA
T: +61 8 9315 2333 F: +61 8 9315 2233
E: registrar@securitytransfer.com.au
W: www.securitytransfer.com.au

ASX Code:

Holder Number:

Number of Options:

Amount Payable:

NOTICE OF EXERCISE OF OPTIONS EXPIRING 23 JULY 2013 @ \$0.05 EACH

I/We the above named being the registered holder of Options hereby exercise such Options to subscribe for:

NUMBER OF NEW ORDINARY FULLY PAID SHARES

, ,

AMOUNT ENCLOSED @ \$0.05 PER SHARE

\$, , .

I/We hereby authorise you to place my/our name(s) on the register of members in respect of the number of New Shares allotted to me/us, and I/we agree to accept such Shares subject to the Rules of the Constitution of the Company.

My/Our contact details in case of enquiries are:

NAME

TELEPHONE NUMBER

()

EMAIL ADDRESS

PAYMENT INFORMATION



Biller Code: 159483
Ref:

BPAY® this payment via internet or phone banking.
Your **BPAY®** reference number is unique to this offer and is not to be used for any other offer.

Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the closing date of the offer. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the closing date. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time.



CHEQUE/MONEY ORDER

All cheques (expressed in Australian currency) are to be made payable to **Mutiny Gold Ltd** and crossed "Not Negotiable".

Do not forward cash as receipts will not be issued.

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.

Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

Individual or Securityholder 1

Securityholder 2

Securityholder 3

Sole Director & Company Secretary

Director/Company Secretary

Director

REGISTRY DATE STAMP

E & O.E.