



ASX Announcement

26 August 2013

ICAC Report - Operation Acacia

NuCoal Resources Ltd (ASX: NCR) (**NuCoal**) wishes to inform shareholders that it has now been advised by the Independent Commission Against Corruption (**ICAC**) that any recommendations (if any are made) regarding EL 7270 will now be included in a second report about Operation Acacia to Parliament and not in the first report as advised to shareholders on 19 August 2013.

The first report, which will deal with factual matters surrounding the initial granting of EL 7270 to Doyles Creek Mining Pty Ltd in December 2008, is still expected to be released by the end of August 2013.

NuCoal awaits a media release by the ICAC to confirm the timing of release of the two reports about Operation Acacia.

NuCoal will continue representations to the Premier and other relevant Ministers in the NSW Government regarding a period of consultation with NuCoal after the second report is tabled, but before the Government decides on any action about EL 7270 (if any is recommended).

NuCoal urges Shareholders who have not yet written to Government to express their views before the first ICAC report is published. For relevant addressees please see below.

For further enquiries please contact:

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Managing Director
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ASX:NCR • Share Information

Issued Shares: 768.6m

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Board of Directors

Chairman:	G. Galt
Managing Director:	G. Lewis
Non Executive Director:	J. Beecher
Non Executive Director:	M. Davies
Company Secretary:	M. Etcell

Key Projects

Doyles Creek Mining Pty Ltd
Hunter Valley NSW
Tenement: EL7270
Ownership: 100%

Doyles Creek Underground Mine Training School
Contact: Maree Roberts

Dellworth Pty Ltd
Hunter Valley NSW
Tenements: EL6594 & EL6812
Ownership: 100%

Details of those with whom you may choose to correspond include:

The Hon Barry O'Farrell MP
Premier of New South Wales
Minister for Western Sydney
Level 40, Governor Macquarie Tower
1 Farrer Place
SYDNEY NSW 2000
Email: office@premier.nsw.gov.au

The Hon Andrew Stoner MP
Deputy Premier
Minister for Trade and Investment
Minister for Regional Infrastructure and Services
Level 30, Governor Macquarie Tower
1 Farrer Place
SYDNEY NSW 2000
Email: office@deputypremier.nsw.gov.au

The Hon Mike Baird MP
Treasurer and Minister for Industrial Relations
Level 36, Governor Macquarie Tower
1 Farrer Place
SYDNEY NSW 2000
Email: office@treasurer.nsw.gov.au

The Hon Chris Hartcher MP
Minister for Resources and Energy
Level 37, Governor Macquarie Tower
1 Farrer Place
SYDNEY NSW 2000
Email: office@hartcher.minister.nsw.gov.au

If you require further assistance please contact NuCoal at admin@nucoal.com.au.