



7 February 2013

ABN 89 113 824 141

[www.neurodiscoveryltd.com](http://www.neurodiscoveryltd.com)

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

### **CAPITAL RAISING COMPLETE**

NeuroDiscovery advises that it has completed a A\$1.5 million capital raise at an issue price of A\$0.025 per share to sophisticated investor clients of Forrest Capital to raise A\$1.5m before costs. Proceeds of the Placement (which is subject to approval by NeuroDiscovery shareholders) will be applied towards the Enigma acquisition and general working capital.

Under the terms of the Placement, NeuroDiscovery has agreed (subject to shareholder approval) to issue up to 25,000,000 advisor options exercisable at A\$0.05 per share on or before 30 June 2016 to nominees of Forrest Capital.

A Notice of Meeting will be sent to shareholders as soon as possible.

Yours faithfully

**David McAuliffe**  
**Executive Director**

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