

27 February 2013

ASX Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

**Notice in accordance with Section 708A(5)(e)
of the Corporations Act 2001 (Cth)**

Nido Petroleum Limited (“Nido”) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Act”) that:

1. Nido has today issued 138,610,960 fully paid ordinary shares (“**Shares**”).
2. Nido issued the Shares without disclosure to investors under Part 6D.2 of the Act.
3. As at the date of this notice, Nido has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to Nido; and
 - b. section 674 of the Act.
4. As at the date of this notice, there is no information to be disclosed that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours sincerely

Phil Byrne
Managing Director