

19 July 2013

Norfolk Group Limited – Lodgment of Court Orders with ASIC

Further to the announcement by Norfolk Group Limited (ASX:NFK) (**Norfolk**) of earlier today regarding approval by the Federal Court of Australia (**Court**) of the scheme of arrangement under which RCR Infrastructure Pty Ltd, a wholly-owned subsidiary of RCR Tomlinson Ltd (ASX:RCR), will acquire 100% of Norfolk's ordinary shares (the **Scheme**), Norfolk confirms that a copy of the Court's orders have been lodged with the Australian Securities and Investments Commission today and the Scheme has become legally effective. A copy of the Court's orders is attached.

Norfolk will be applying for its shares to be suspended from trading on the Australian Securities Exchange at the close of trade today.

--- ENDS ---

For further information

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Norfolk Group Limited

Norfolk is a leading provider of integrated engineering services in the electrical, HVAC (heating, ventilation and airconditioning) and facilities management markets.

Norfolk employs more than 2,700 people, including highly skilled engineers, electricians, air conditioning technicians and apprentices, across more than 120 locations throughout Australia, New Zealand and Asia. Norfolk has more than 10,000 customers across a range of sectors including infrastructure, industrial, commercial, resources, retail, government and communications.

For further information on Norfolk, please visit www.norfolkgl.com.

No: (P)NSD846/2013

Federal Court of Australia
District Registry: New South Wales
Division: General

NORFOLK GROUP LIMITED ACN 125 709 971
Plaintiff

ORDER

JUDGE: Justice Farrell
DATE OF ORDER: 19 July 2013
WHERE MADE: Sydney



THE COURT ORDERS THAT:

1. The plaintiff have leave to file in Court the affidavits of:
 - (a) Lucy Geok Hiang Chiu affirmed on 16 July 2013;
 - (b) Sarah Isabel Moreira affirmed on 17 July 2013;
 - (c) Andrew John Walsh sworn on 17 July 2013;
 - (d) Fiona Louise Yiend affirmed on 18 July 2013;
 - (e) Mark Trevor McPhee affirmed on 18 July 2013; and
 - (f) Robert William Pick sworn on 19 July 2013.
2. Pursuant to section 411(4)(b) of the *Corporations Act 2001* (Cth) (**the Act**), the scheme of arrangement between all holders of fully paid ordinary shares of the plaintiff (other than RCR Tomlinson Ltd or any of its related bodies corporate (excluding, at any time, the plaintiff and its subsidiaries to the extent that the plaintiff and its subsidiaries are

subsidiaries of RCR Tomlinson Ltd at that time)) and the plaintiff (**the Scheme**), in the form set out in the explanatory statement entitled "Scheme Booklet" provided to the Court on 7 June 2013 and marked "Exhibit RWP2", be approved.

3. Pursuant to section 411(12) of the Act, the plaintiff be exempt from compliance with section 411(11) of the Act in relation to the Scheme.
4. These orders be entered forthwith.

Date that entry is stamped: 19 July 2013



Deputy District Registrar