



MARKET RELEASE

5 August 2013

Norfolk Group Limited

REMOVAL FROM OFFICIAL LIST

Norfolk Group Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading on Monday, 5 August 2013, at the request of the Company in accordance with listing rule 17.11, following implementation of the scheme of arrangement whereby all the Company's issued fully paid ordinary shares were acquired by RCR Infrastructure Pty Ltd, a wholly owned subsidiary of RCR Tomlinson Limited.

Security Code: NFK

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)

1 August 2013

Mr Elvis Onyura
Adviser, Listings Compliance Sydney
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By Email: elvis.onyura@asx.com.au

Dear Mr Onyura

Norfolk Group Limited – Request for Removal from the Official List

I refer to the scheme of arrangement (**Scheme**) between Norfolk Group Limited (**Norfolk**) and its ordinary shareholders pursuant to which all the ordinary shares in Norfolk have been acquired by RCR Infrastructure Pty Ltd (**RCR Infrastructure**), a wholly-owned subsidiary of RCR Tomlinson Ltd.

As previously advised, the orders of the Court approving the Scheme under section 411(4)(b) of the *Corporations Act 2001* (Cth) were made, and became effective, on 19 July 2013 and the Scheme was implemented on 31 July 2013 (on which date all the ordinary shares in Norfolk were acquired by RCR Infrastructure).

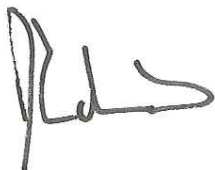
We can also confirm that Scheme Consideration is scheduled to be paid on 5 August 2013 to Norfolk shareholders.

Accordingly, in accordance with ASX Listing Rules 17.10 and 17.11, Norfolk requests:

- the termination of the official quotation of Norfolk shares on ASX; and
- that Norfolk be removed from the official list from the **COB on Monday, 5 August 2013**.

Please contact me if you have any queries on 0411 756 147.

Yours sincerely



Darryl Edwards
Company Secretary