



# MARKET RELEASE

19 July 2013

**Norfolk Group Limited**

## SUSPENSION FROM OFFICIAL QUOTATION

The securities of Norfolk Group Limited (the "Company") will be suspended from quotation at the close of trading today, Friday, 19 July 2013, under listing rule 17.2, following lodgement of court orders with the Australian Securities and Investment Commission in relation to the scheme of arrangement whereby all the Company's issued fully paid ordinary shares will be acquired by RCR Infrastructure Pty Ltd, a wholly owned subsidiary of RCR Tomlinson Limited.

Security Code:           NFK

Elvis Onyura  
Senior Adviser, Listings (Sydney)

19 July 2013

Mr Elvis Onyura  
Adviser, Listings Compliance Sydney  
Australian Stock Exchange  
20 Bridge Street  
Sydney NSW 2000

**Private & Confidential**

Dear Mr Onyura

**Norfolk Group Limited - Request for Suspension of Quotation**

I refer to the scheme of arrangement (**Scheme**) between Norfolk Group Limited (**Norfolk**) and its shareholders pursuant to which RCR Infrastructure Pty Ltd will acquire all of the issued shares in Norfolk.

The orders of the Federal Court of Australia (**Court**) approving the Scheme under section 411(4)(b) of the *Corporations Act 2001* (Cth), made on 19 July 2013, became effective today with the lodgment of the Court's orders with the Australian Securities and Investments Commission.

In accordance with Listing Rule 17.2, Norfolk requests that quotation of its shares be suspended from close of trading today. Norfolk further requests that such suspension continue pending implementation of the Scheme on Wednesday, 31 July 2013 and payment of the Scheme consideration to Norfolk shareholders, following which Norfolk intends to apply for removal from the Official List.

Norfolk is not aware of any reason why its shares should not be suspended. Please contact me if you have any queries on (02) 8413 3028.

Yours sincerely



**Fiona Yiend**  
General Counsel and Company Secretary  
Norfolk Group Limited  
T +61 2 8413 3028