

31 July 2013

RCR's Acquisition Of Norfolk Completed

The scheme of arrangement relating to the acquisition of Norfolk Group Limited (ASX: NFK) (**Norfolk**) by RCR Infrastructure Pty Ltd (**RCR Infrastructure**) (a wholly owned subsidiary of RCR Tomlinson Ltd) (ASX: RCR) (RCR) has today been implemented. Accordingly, all the ordinary shares in Norfolk have now been acquired by RCR.

Payment of the Scheme Consideration will be made to Norfolk shareholders by Monday, 5 August 2013.

Norfolk also notes the following matters pursuant to ASX Listing Rules:

Delisting from ASX - Norfolk intends to apply to ASX shortly for the termination of the official quotation of Norfolk shares on ASX and to have Norfolk removed from the official list of ASX.

Change in Office Holders - With effect on and from today, all of the current directors (including the Chairman and CEO) of Norfolk have resigned, including:

- Rodney Keller;
- Peter Richards;
- Peter Lowe; and
- Paul Chrystall.

Fiona Yiend has also resigned as Company Secretary of Norfolk.

The following RCR personnel have been nominated and appointed by RCR as directors of Norfolk:

- Paul Dalglish;
- Andrew Walsh; and
- Simon Pankhurst;

Darryl Edwards has also been appointed Company Secretary of Norfolk.

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About Norfolk Group Limited

Norfolk is a leading provider of integrated engineering services in the electrical, HVAC (heating, ventilation and airconditioning) and facilities management markets.

Norfolk employs more than 2,700 people, including highly skilled engineers, electricians, air conditioning technicians and apprentices, across more than 120 locations throughout Australia, New Zealand and Asia. Norfolk has more than 10,000 customers across a range of sectors including infrastructure, industrial, commercial, resources, retail, government and communications.

For further information on Norfolk, please visit www.norfolkgl.com.