

29 January 2013

Share Placement – additional commitment

Further to the share placement announcement today, New Horizon Coal Ltd ("Company") advises that it has accepted a commitment for a further 3,375,000 shares at 8 cents per share for \$270,000 to make the total capital raising \$2 million.

The commitment to this further placement is from Carl Coward or his nominee and will be part of the Tranche 2 placement to be approved by shareholders.

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