



26 April 2013

Company Announcements Office
Australian Securities Exchange

By e-Lodgement

Dear Sir / Madam

COMPLETION OF PLACEMENT AND ISSUE AND ALLOTMENT OF SHARES AND OPTIONS

The placement of 7,125,000 shares at an issue price of 8 cents per share to raise \$570,000, 5,500,000 listed options exercisable at 20 cents on or before 31 December 2014 and 5,500,000 unlisted options exercisable at 30 cents on or before 26 April 2016 was completed today. These shares and options were issued to the Directors or entities associated with Directors in accordance with the approval of shareholders at the General Meeting held on 28 March 2013. The Company also advises that 5,000,000 options exercisable at 50 cents on or before 30 November 2016 have been cancelled.

SECTION 708A (5)(e) NOTICE

Issuer: New Horizon Coal Ltd

ABN: 61 143 932 110

The Issuer named above notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) that:

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice the Issuer has complied with the provisions of Chapter 2M as they apply to the Issuer and with section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and (8) of the Corporations Act.

DETAILS OF THE ISSUE OF SECURITIES	
Class of Securities:	Ordinary Shares
ASX Code of the Securities:	NHO NHOO
Date of the issue of Securities:	26 April 2013
Total number of Securities issued:	7,125,000 Ordinary Shares 5,500,000 Options

New Horizon Coal Ltd
Gary Steinepreis
Director