



27 February 2013

Entitlement Offer Shortfall

Pursuant to the ASX Listing Rules, Noble Mineral Resources Limited (ASX: NMG) advises that the shortfall under the non-renounceable entitlement offer (the **Entitlement Offer**) announced to ASX on 23 January 2013 is 533,725,152 Convertible Unsecured Notes.

The Entitlement Offer was fully underwritten by Resolute Mining Limited (the **Underwriter**) and the shortfall is being taken up pursuant to the underwriting agreement between Noble and the Underwriter.

ENDS

For further information please contact:

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