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#### ASX Release

25 October 2013

### Positive Seismic Indicators Continue at Ulaan Tolgoi Indicating Potential Strike of Over Two Kilometres

**Newera Resources Limited (ASX: NRU)** is pleased to provide an update on its Ulaan Tolgoi project seismic survey.

Newera reports that it has received a preliminary modelled image of the seismic data acquired for Lines E and F of the survey.

Lines E and F were completed following encouraging results for Line B of the survey. Lines E and F were located one kilometre either side of Line B to test for continuity of the prospective and potentially coal bearing strata indicated in Line B and previously reported on.

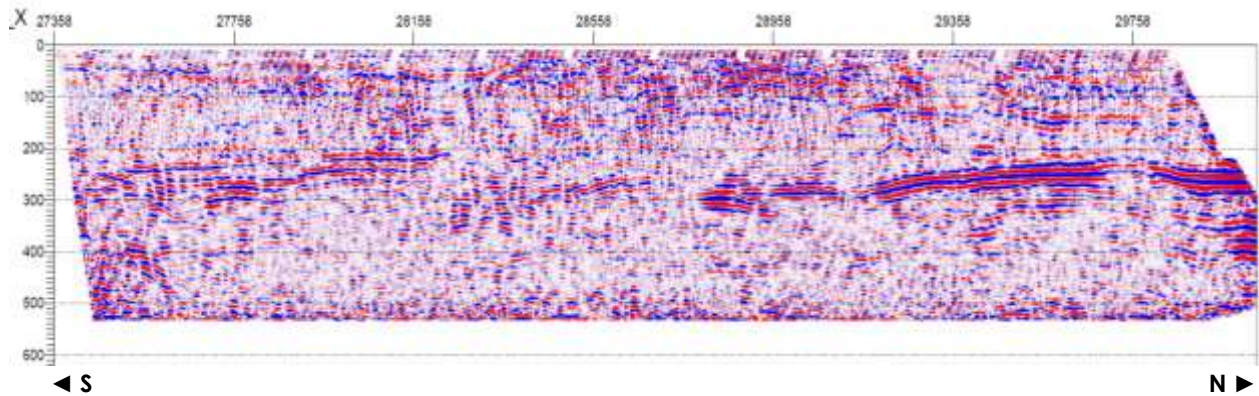
#### HIGHLIGHTS

- Initial interpretation and modelling suggests a continuation of the interpreted coal prospective P2 Permian strata in an east west orientation through Lines E and F of the survey.
- The indicated continuation of the prospective strata through Lines E and F gives encouragement that any coal seams located within the prospective strata would potentially have a strike in excess of two kilometres.
- Whilst the southern extremity of lines E, B and F abut the southern boundary of the Ulaan Tolgoi Licence, it is now anticipated that the interpreted coal prospective Permian strata will extend for a significant distance to the west of line E, to the east of line F and to the north of the northern ends of all lines E, B and F.
- Interpretation of the seismic data collected and modelled for Lines B, E and F will allow for the optimal location of drill hole collars for future exploration drilling.
- Complete data and imagery for seismic Lines A, C and D have yet to be returned to Newera for analysis.

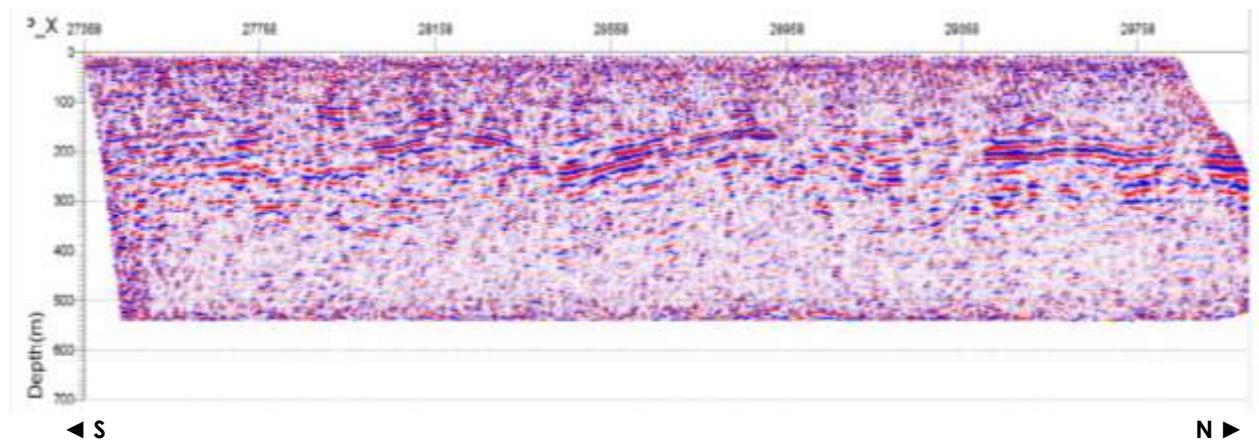
#### The Sonduult Tolgoi Thrust Fault

From limited analysis, modelling and interpretation to-date, it appears that stratigraphic duplication occurs along the Sonduult Tolgoi Thrust Fault (STTF). This is considered significant due to the extensive strike of the STTF, east to west through the Ulaan Tolgoi licence which is in excess of 18 kilometres.

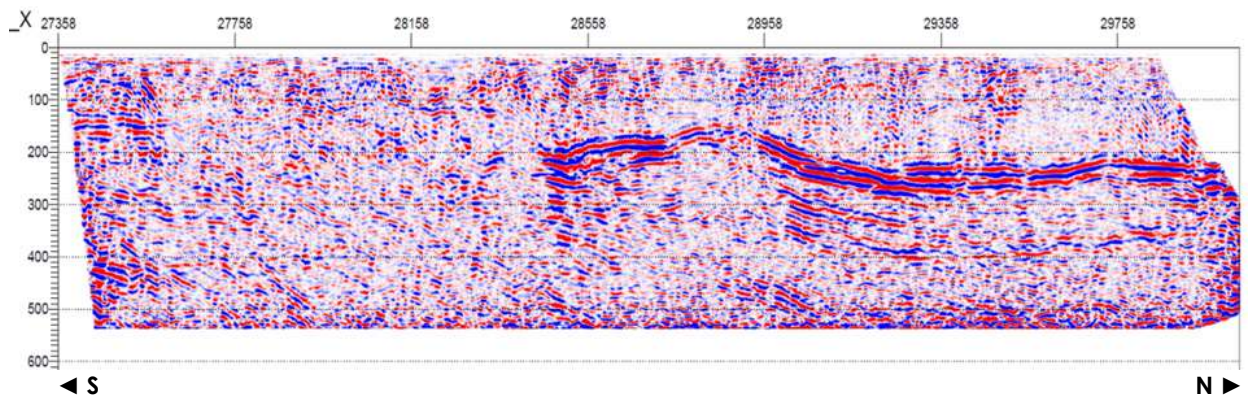
The overthrust zone of the interpreted P2 Permian coal measures above the fault appear to come within an open pitable depth from surface, and appear to have analogies to the Burton North mine in the Bowen Basin of Australia where along strike mining occurs adjacent to the Burton Range fault.



**Figure 1:** Line E – Ulaan Tolgoi project seismic survey image showing reflectors in the strata underlying Line E. Line E is one kilometre to the west of line B.



**Figure 2:** Line B – Ulaan Tolgoi project seismic survey image showing reflectors in the strata underlying Line B.

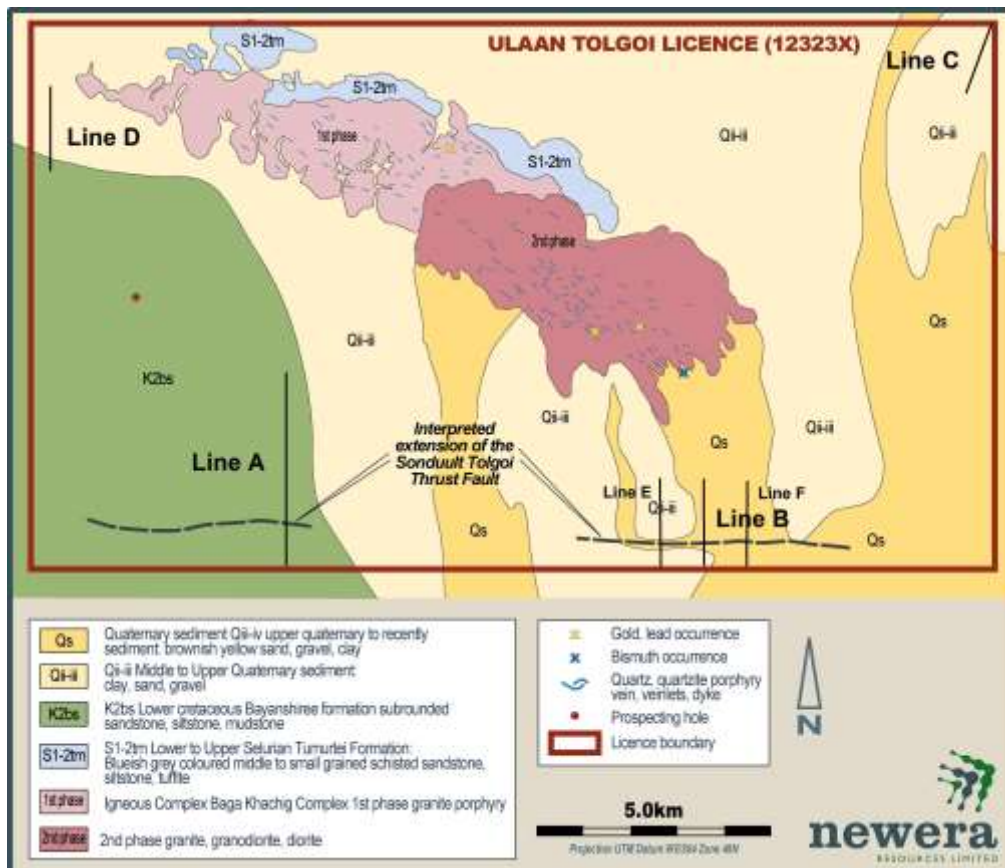


**Figure 3:** Line F – Ulaan Tolgoi project seismic survey image showing reflectors in the strata underlying Line F. Line F is located one kilometre to the east of Line B.





**Figure 4:** Ulaan Tolgoi licence area within South Gobi regional geology map – showing interpreted boundary of the Permian coal prospective South Gobi Basin – the Nariin Sukhait and Sondoult thrust faults indicated. Relevant major coal projects indicated.



**Figure 5:** The Ulaan Tolgoi project licence boundary over geology. Seismic survey lines A, B, C, D, E and F and the Interpreted extension of the Sondoult Thrust Fault indicated.

## Background

In March of 2013, Newera entered into a Binding Memorandum of Understanding (“MOU”) to work towards completing a formal Joint Venture agreement covering an Exploration Licence in the South Gobi region of Mongolia.

The project was designated the Ulaan Tolgoi project.

## Project Highlights:

- The Ulaan Tolgoi project is located in the South Gobi province of Mongolia – 100 kilometres from the Chinese Border.
- In terms of coal, the South Gobi province of Mongolia is known as the epicentre of recent exploration and mining developments particularly for coking coal and high energy thermal coal within southern Mongolia.
- The Ulaan Tolgoi Licence is a large licence covering 43,000 hectares in area.
- The Ulaan Tolgoi licence covers an area of outcropping basement rocks, striking north west to south east through the centre of the licence.
- The basement rocks have a small number of isolated rock chip indicators for gold, bismuth and Molybdenum. NGS geologist and the Logantek principal observed an area of alteration extending 10’s of metres, which needs follow up.
- Visible in satellite imagery, striking east to west through the south of the licence is the Sonduult thrust fault. The Sonduult thrust fault is postulated to be an eastern extension of the Nariin Sukhait thrust fault which is a prominent structural feature further to the west.
- Minor coal outcrops and a number of water wells along the Nariin Sukhait thrust fault 300km to the west of Ulaan Tolgoi led to the discovery of the large MAK and Ovoot Tolgoi coking/thermal coal deposits.

Further Information;  
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## Competent Person Statement

*The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Dr Per Michaelsen, Consultant Geologist to Newera Resources Ltd who is a member of the Australasian Institute of Mining and Metallurgy (MAAusIMM). Dr Michaelsen has sufficient experience, which is relevant to the style of mineralisation and the type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves”. Dr Michaelsen consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.*