



ORBISGOLD

Precious Metals Summit

**Hong Kong
January 2013**



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Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Peter Spiers B.Sc (Hons) Geol., who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Spiers is a full time employee of the company.

Mr Spiers has sufficient experience which is relevant to the styles of mineralisation and types of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Spiers consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this announcement that relates to Mineral Resources for the Nabanga Gold Project has been compiled and prepared by Mr Phillip Micale (Consultant), under the guidance of Dr Simon Dominy who holds the position of Executive Consultant with Snowden Mining Industry Consultants Pty Ltd.

Mr Micale is a qualified geologist with 8 years experience in geology and Resource estimation, and is a member of the AusIMM. Dr Dominy is a qualified mining geologist and engineer with over 25 years experience in geology and resource/reserve evaluation. He is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and certified by that organisation as a Chartered Professional Geologist (CP Geo). He has sufficient experience to qualify as a Competent Person under the 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves ("The JORC Code, 2004 Edition"). Dr Dominy consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Drill Hole Intersections

Drill hole intersections reported in this presentation represent down hole lengths and do not equate to true widths. The conversion from down hole lengths to true widths will be variable from hole to hole due to variability in the dip of the targeted structures and variability in the inclination (dip) of individual drill holes.

Orbis Gold - Introduction

- ASX-listed resource company focussed on gold exploration / development
- 4,000km² permits in world-class Birimian Gold Province (West Africa)
- Exploration commenced late 2010 (Burkina Faso)
- Three gold discoveries to date:
 - Nabanga
 - Bantou
 - Bounbou
- **Nabanga Inferred Mineral Resource**
 - **3.2Mt @ 6.5g/t Au for 660,000ozs ***
- Significant exploration potential

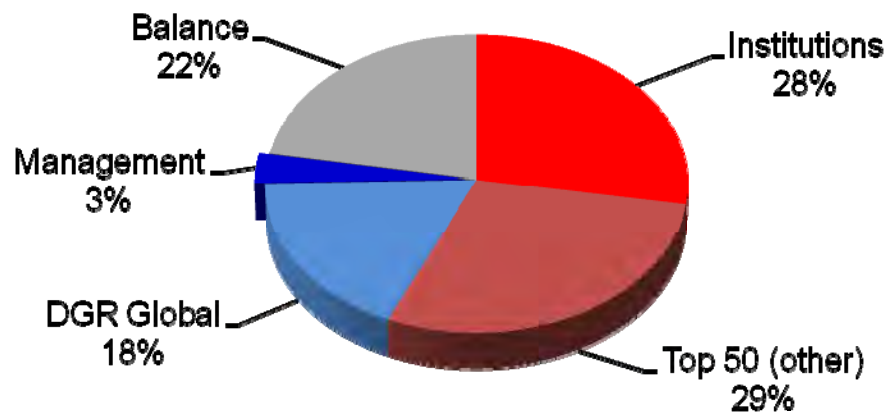


Shareholder / Financial Overview

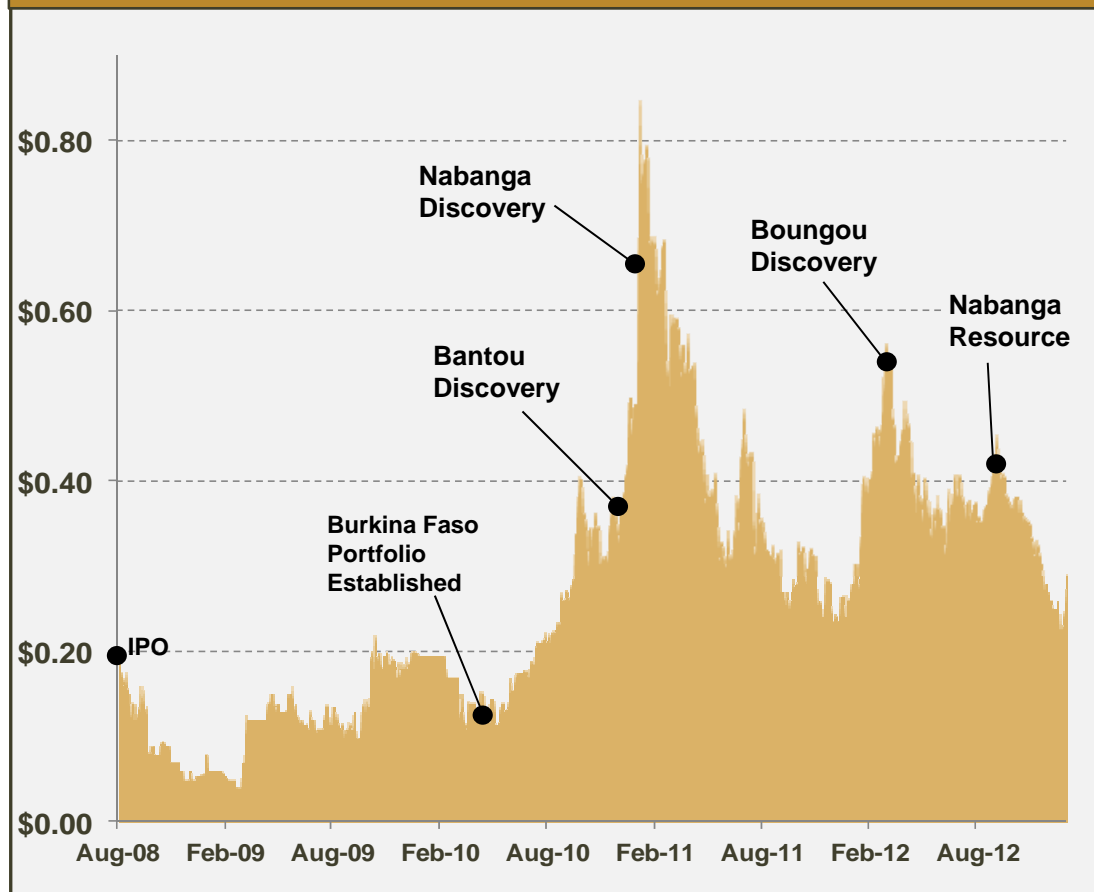
Capital Structure

ASX Code:	OBS
Shares (ordinary):	217.0m
Options (unlisted):	11.0m
Share Price:	30.0 cents ⁽¹⁾
Market Capitalisation:	A\$65m
Cash:	A\$17.1m ⁽²⁾

Share Register ⁽²⁾



Share Price (A\$)



(1) As at 22nd January 2013.

(2) As at 31st December 2012 (unaudited).

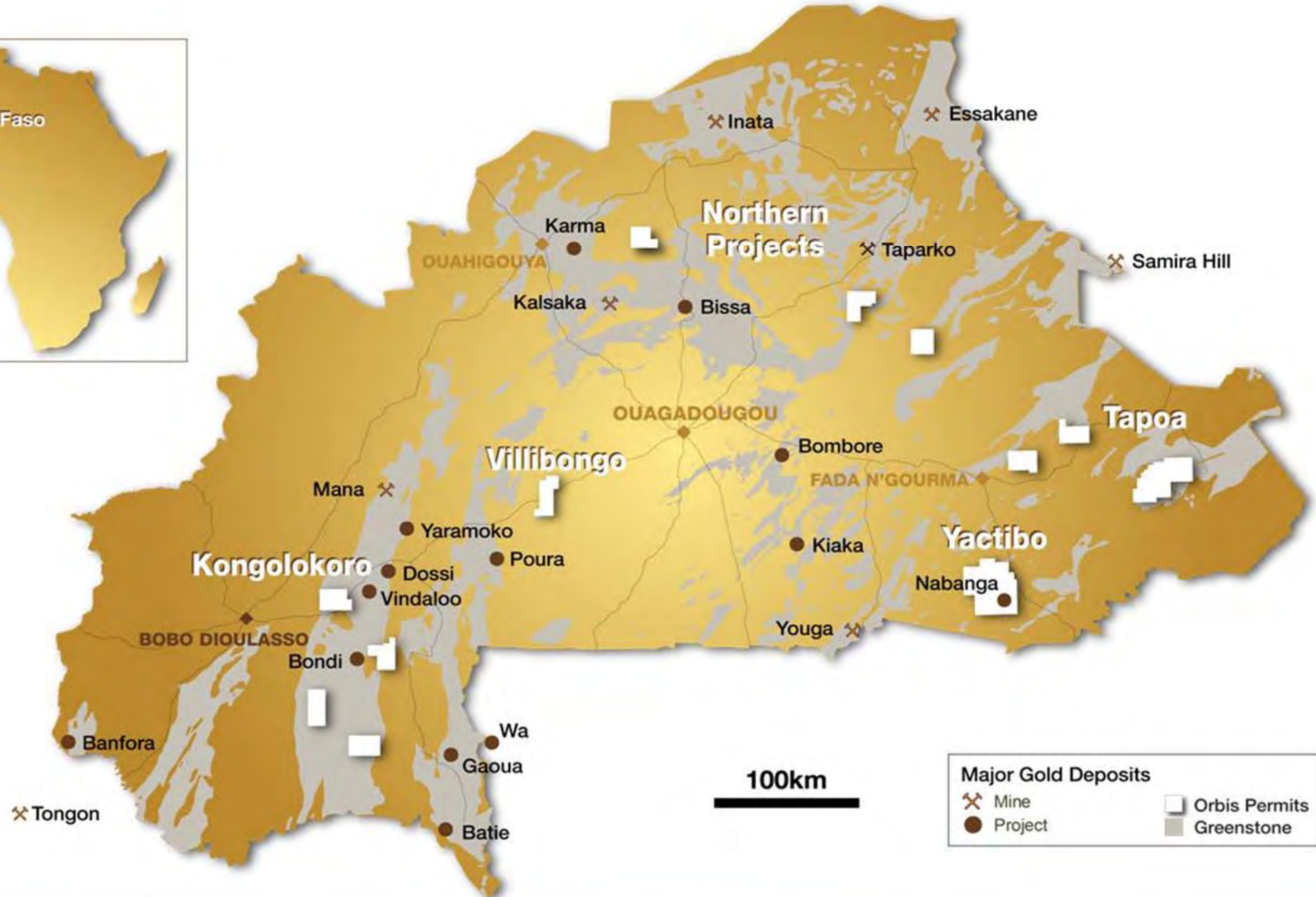
Strategic Land Position / World-Class Gold Province

(The Birimian Gold Province is host to more than fifty +1Moz gold deposits)



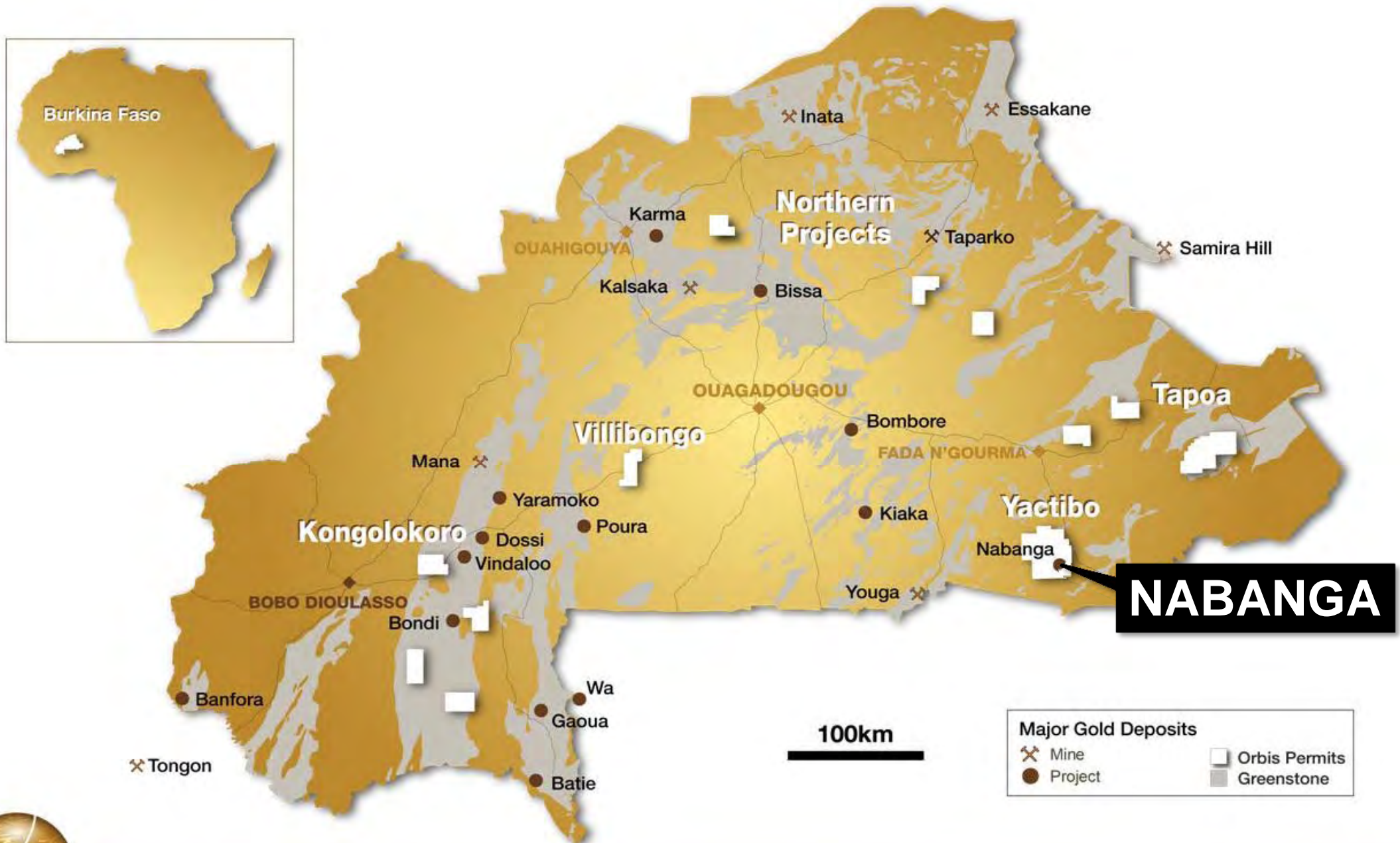
Orbis Exploration Permits - Burkina Faso

(~4,000km² permit area* – Multiple advanced gold prospects)



* Permits held under 3 year option agreements to purchase 100% interest, 2 permits held 100% by Orbis.

Nabanga – High Grade Gold Discovery

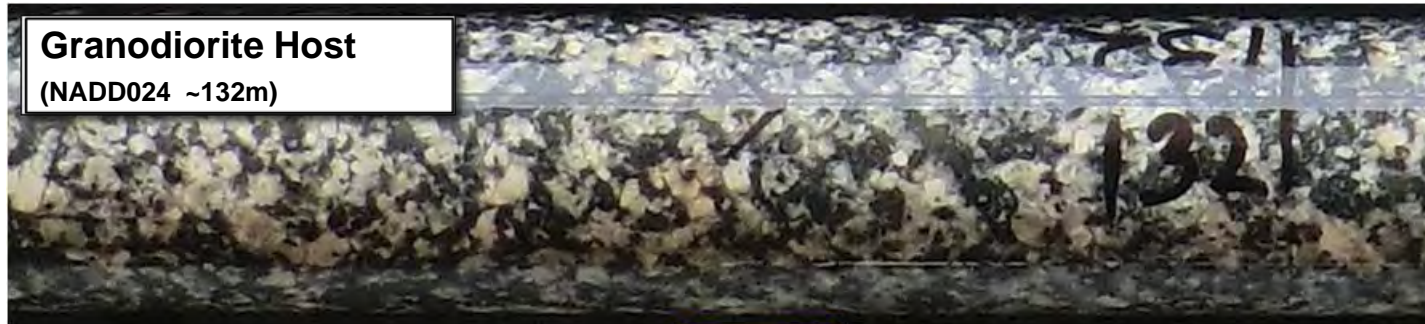


NABANGA

* Permits held under 3 year option agreements to purchase 100% interest, 2 permits held 100% by Orbis.

Nabanga – A High Grade Gold System

(“Intrusion-related” gold deposit – granodiorite host and Au-Ag-Te +/- Bi assemblage)



Granodiorite Host
(NADD024 ~132m)



Altered Granodiorite
1.20g/t Au (NADD024 ~242m)

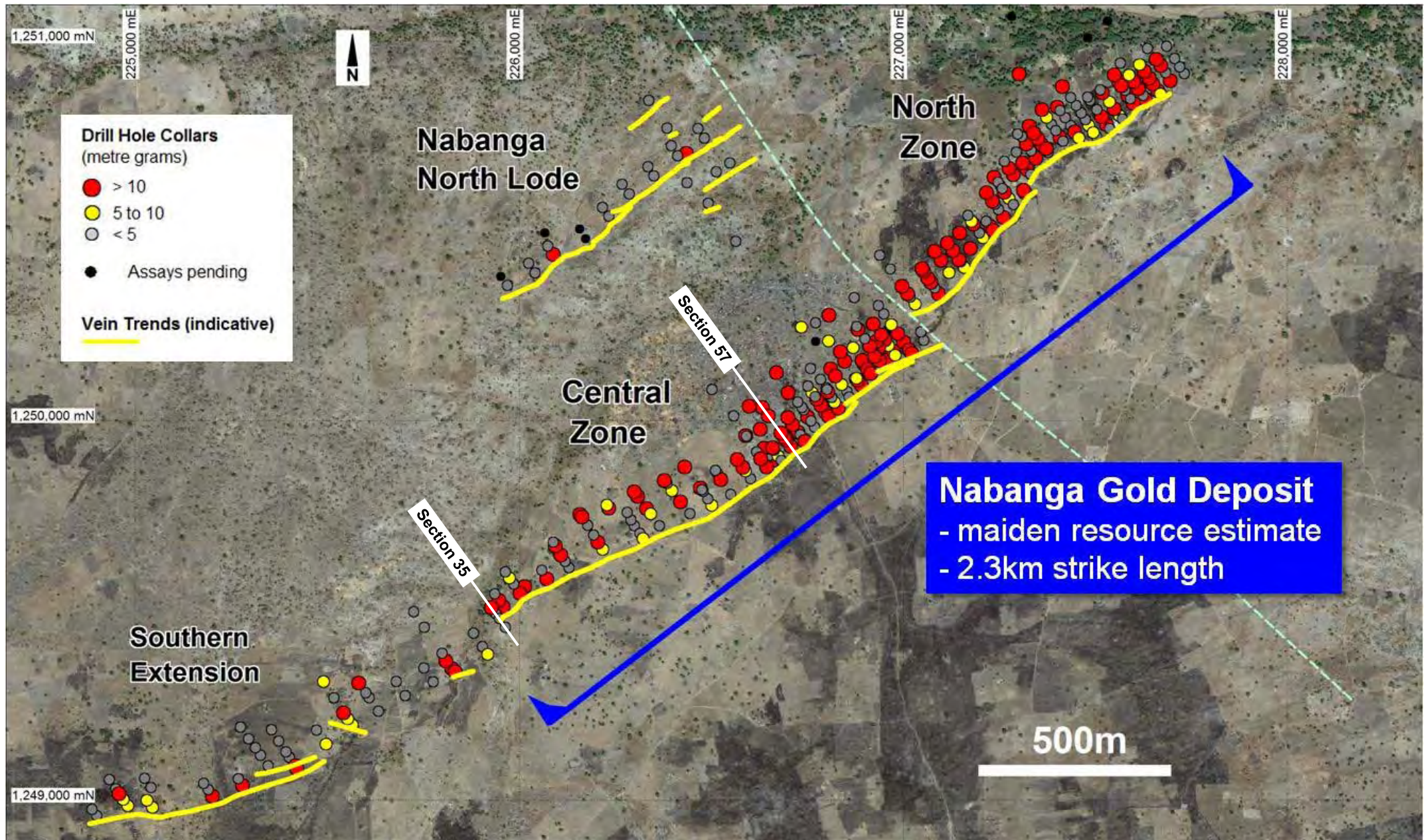


Quartz Vein
9.04g/t Au (NADD024 ~243m)

Hole ID	Intersections*	From (m)
NARC091	2m @ 19.00g/t	24
NARC100	3m @ 20.49g/t	72
NARC114	10m @ 17.70g/t	51
NARC135	5m @ 22.99g/t	74
NARC139	3m @ 20.77g/t	33
NARC151	3m @ 20.12g/t	110
NARC172	6m @ 14.44g/t	49
NARC173	6m @ 48.48g/t	74
NARC174	5m @ 26.34g/t	87
NARC190	3m @ 23.46g/t	105
NARC199	4m @ 17.25g/t	28
NARC216	8m @ 12.68g/t	148
NARC218	5m @ 15.62g/t	112
NARC254	6m @ 11.21g/t	145
NARC293	7m @ 17.29g/t	169
NARC300	11m @ 10.52g/t	114
NARC319	3m @ 22.65g/t	78
NARC323	8m @ 18.13g/t	116
NARC327	3m @ 34.75g/t	172
NARC330	10m @ 32.90g/t	167

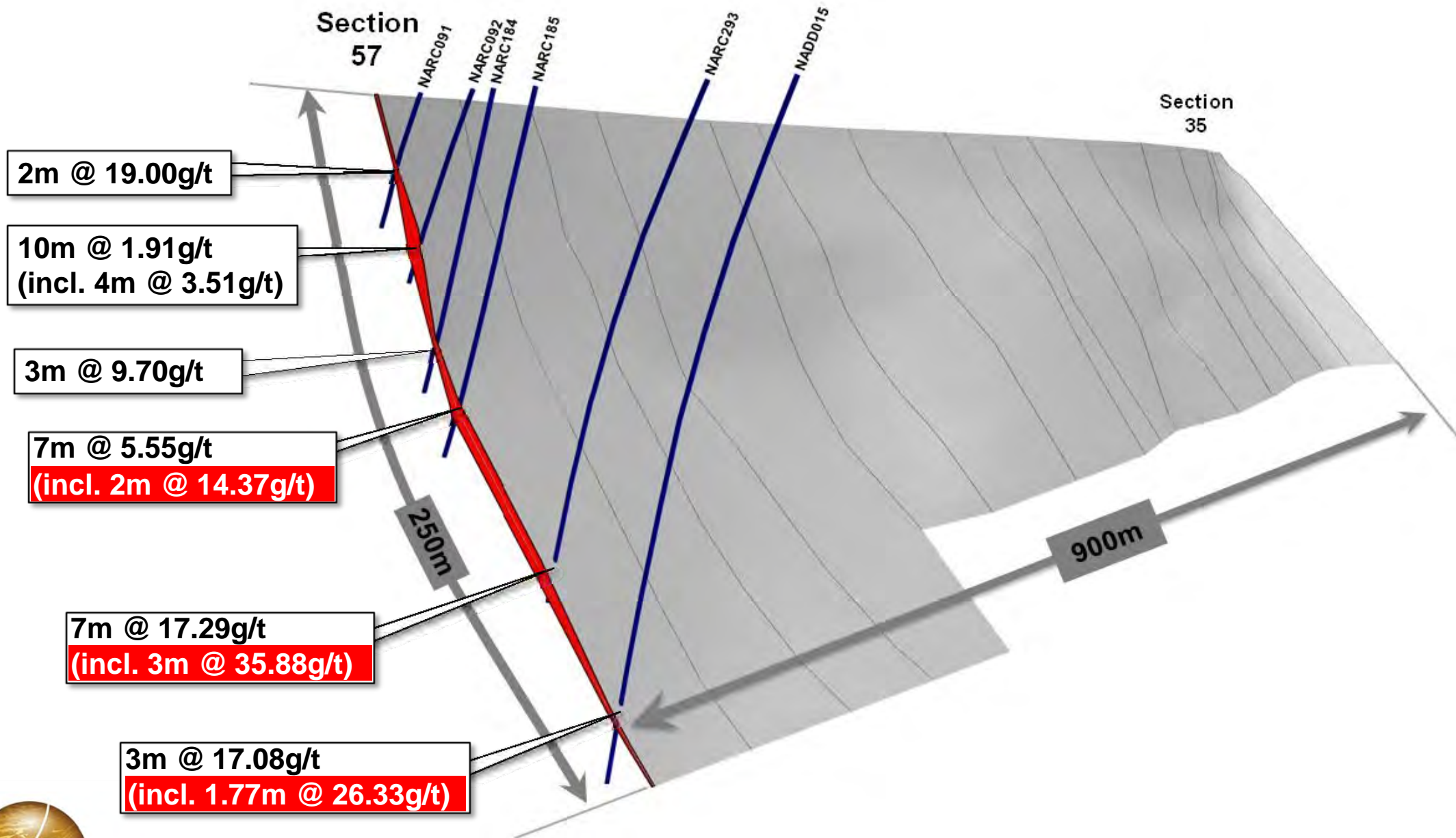
* Selection of high grade RC drill intersections reported above an 0.5g/t Au cut-off grade. Lengths are down hole lengths.

Nabanga Gold Deposit – Drill Status Plan



Nabanga – 3D Longitudinal Section

(View looking to the south-west from Central Zone area showing mid-point structure surface)



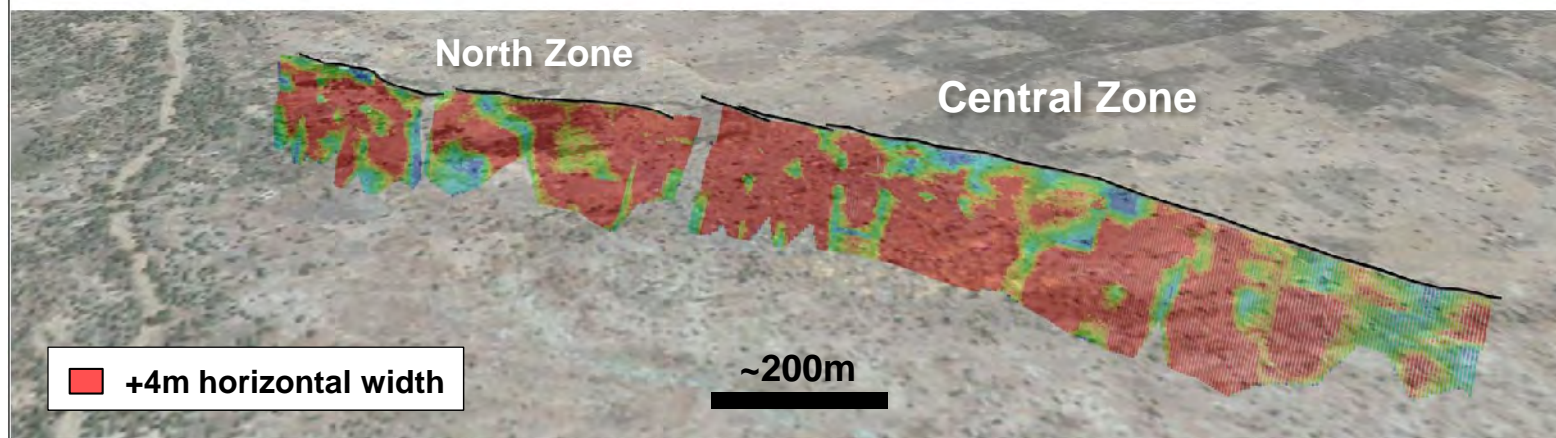
Maiden Resource Estimate – Sept. 2012

Nabanga – Inferred Mineral Resource*

Cut-off Grade	Tonnes	Grade	Ounces
0.0g/t Au	4.8Mt	4.4g/t Au	679,000ozs
0.5g/t Au	3.2Mt	6.5g/t Au	660,000ozs
2.0g/t Au	2.3Mt	8.5g/t Au	640,000ozs
5.0g/t Au	1.8Mt	10.0g/t Au	573,000ozs

High proportion of ounces retained across range of cut-off grades

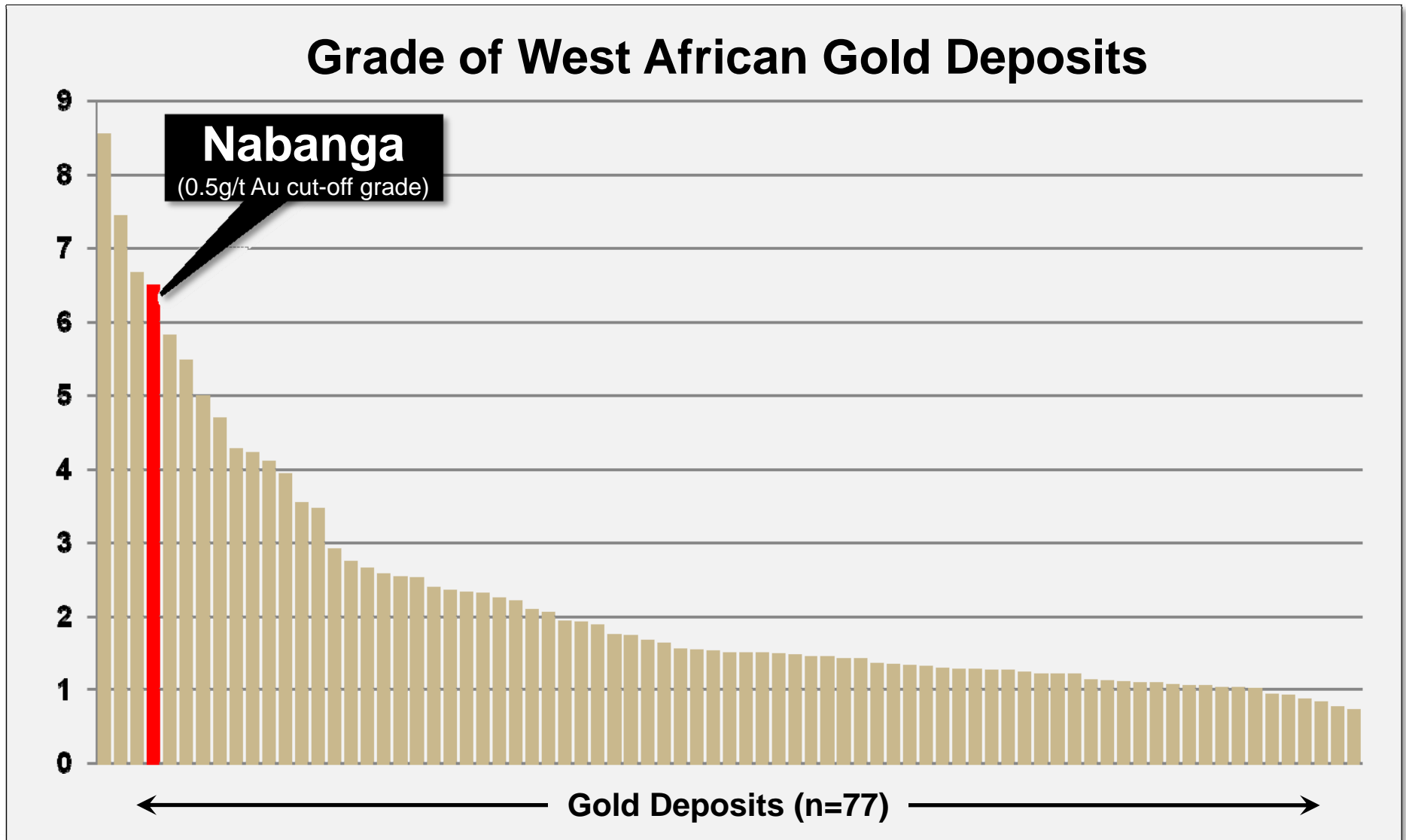
Nabanga Thickness Contour (viewed towards south-east)



Reported resource is limited to a maximum 200m vertical depth

Grade of West African Gold Deposits

(The Nabanga deposit lies at the upper end of the grade spectrum)



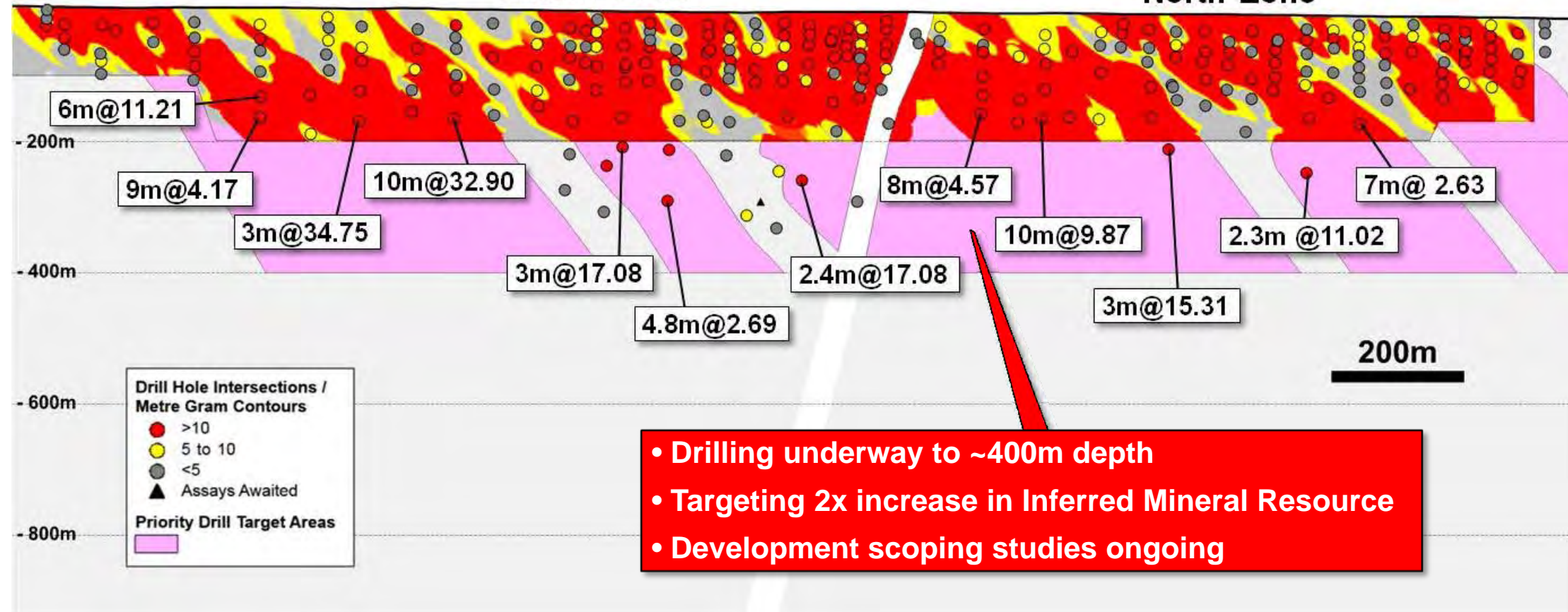
Nabanga – Drilling In Progress

(Significant high grade gold intersections at the base of current drilling – open at depth)

← 2.3km Strike Length →

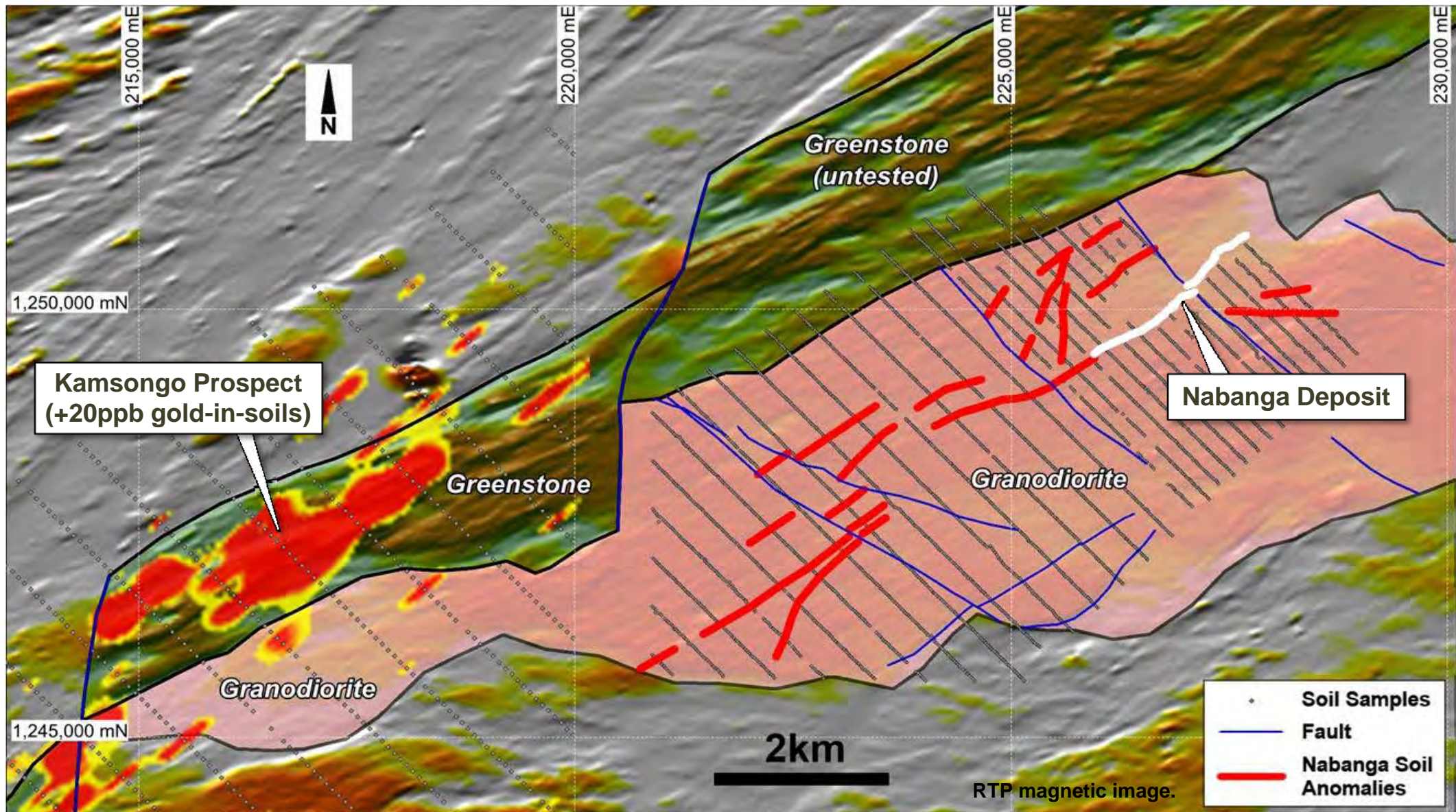
Central Zone

North Zone

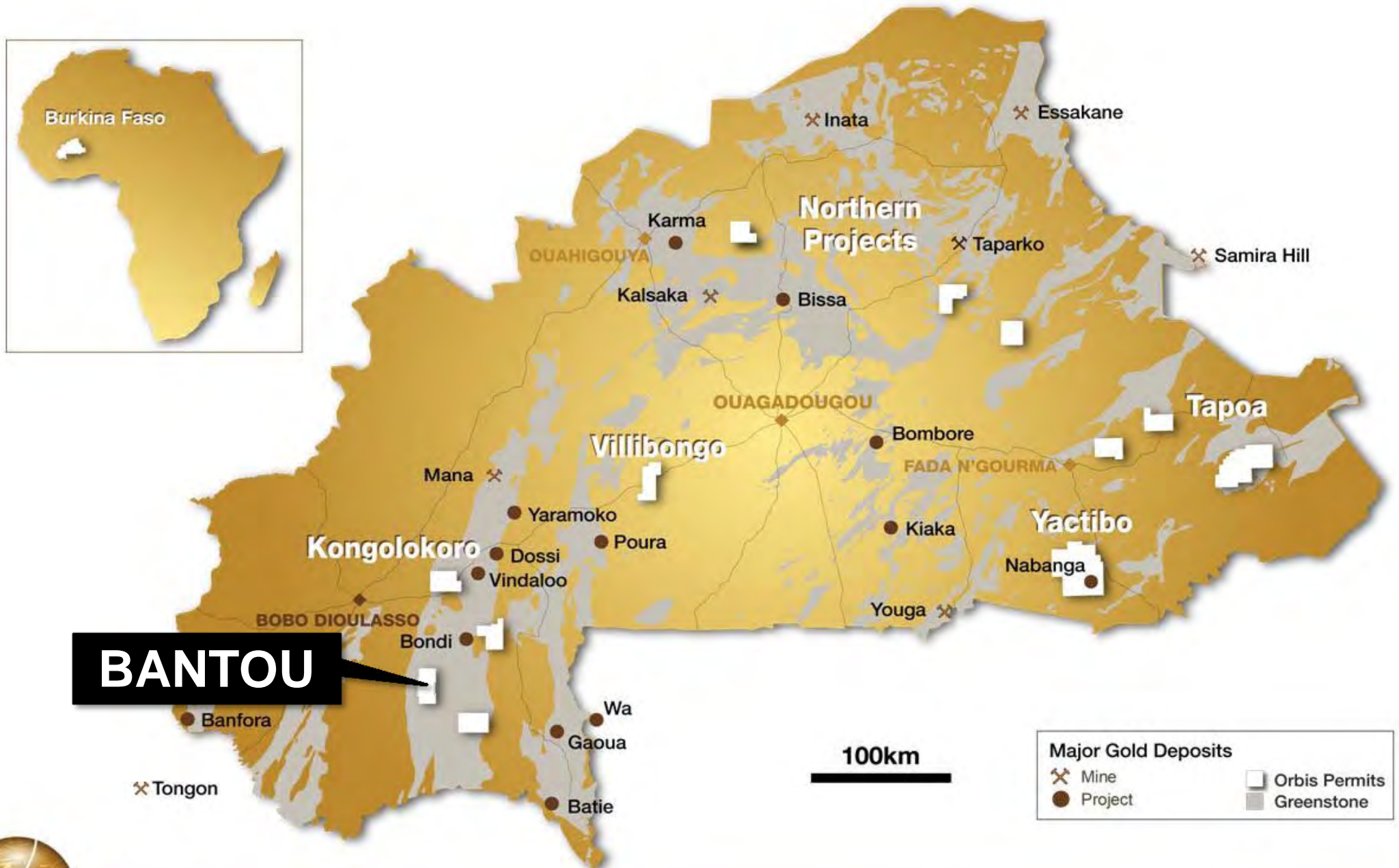


Nabanga – Camp-scale Opportunities

(Gold-in-soil anomalies to be tested / additional soil programs proposed for 2012/13 field season)



Bantou – Our Second Gold Discovery

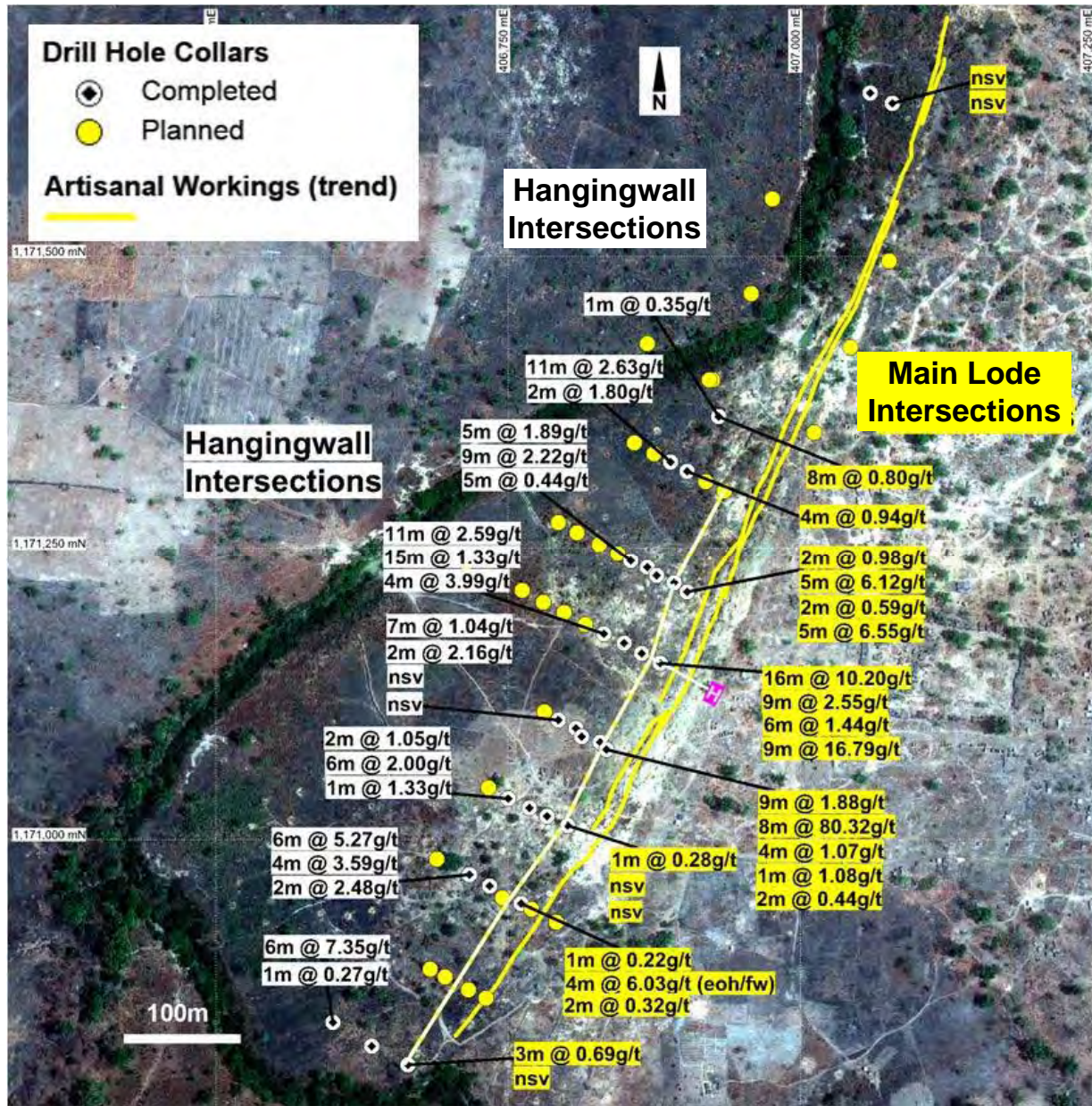


Bantou – Multiple Quartz Lodes Over a 1km Strike Length

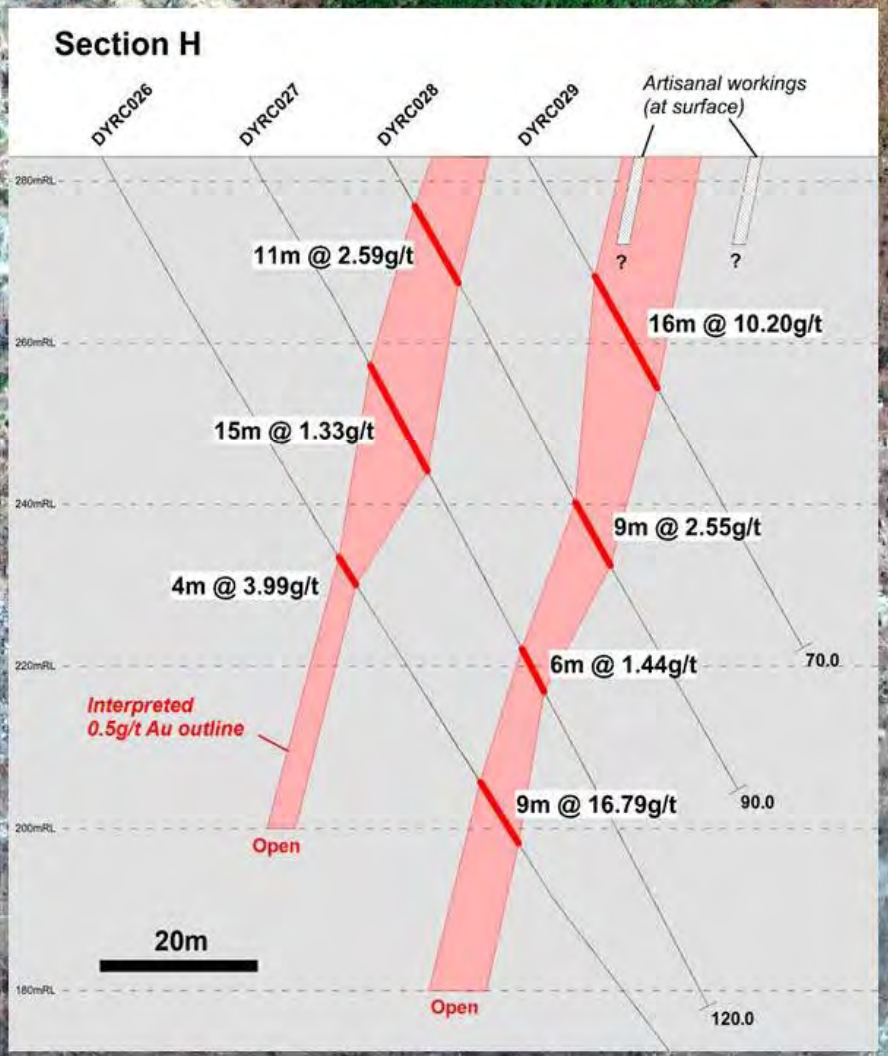


Bantou – High Grade Intersections from Surface

(Multiple structures defined / strike extensions to be tested / resource estimate to follow)

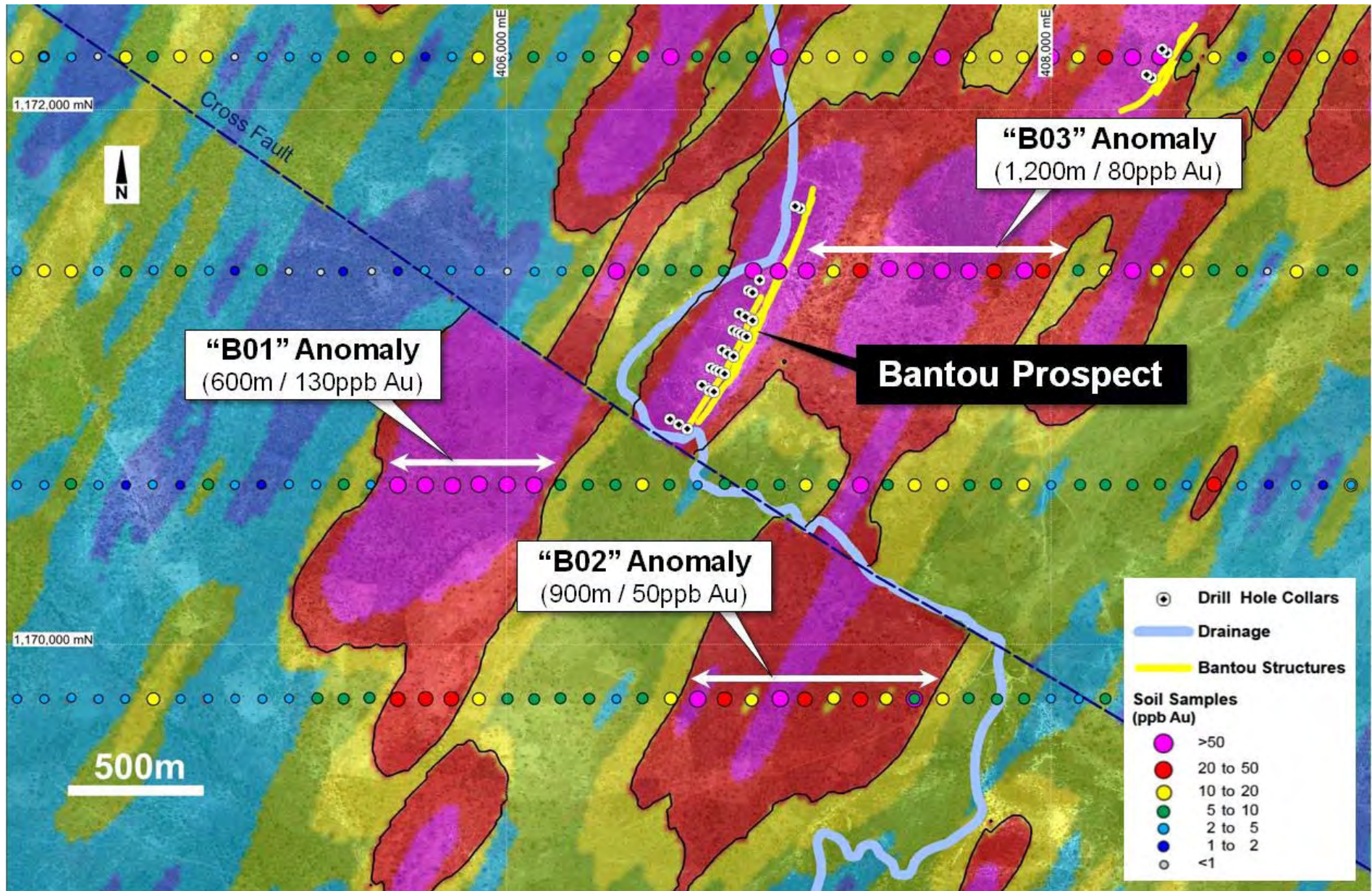


RC / Diamond drilling (Jan. 13)



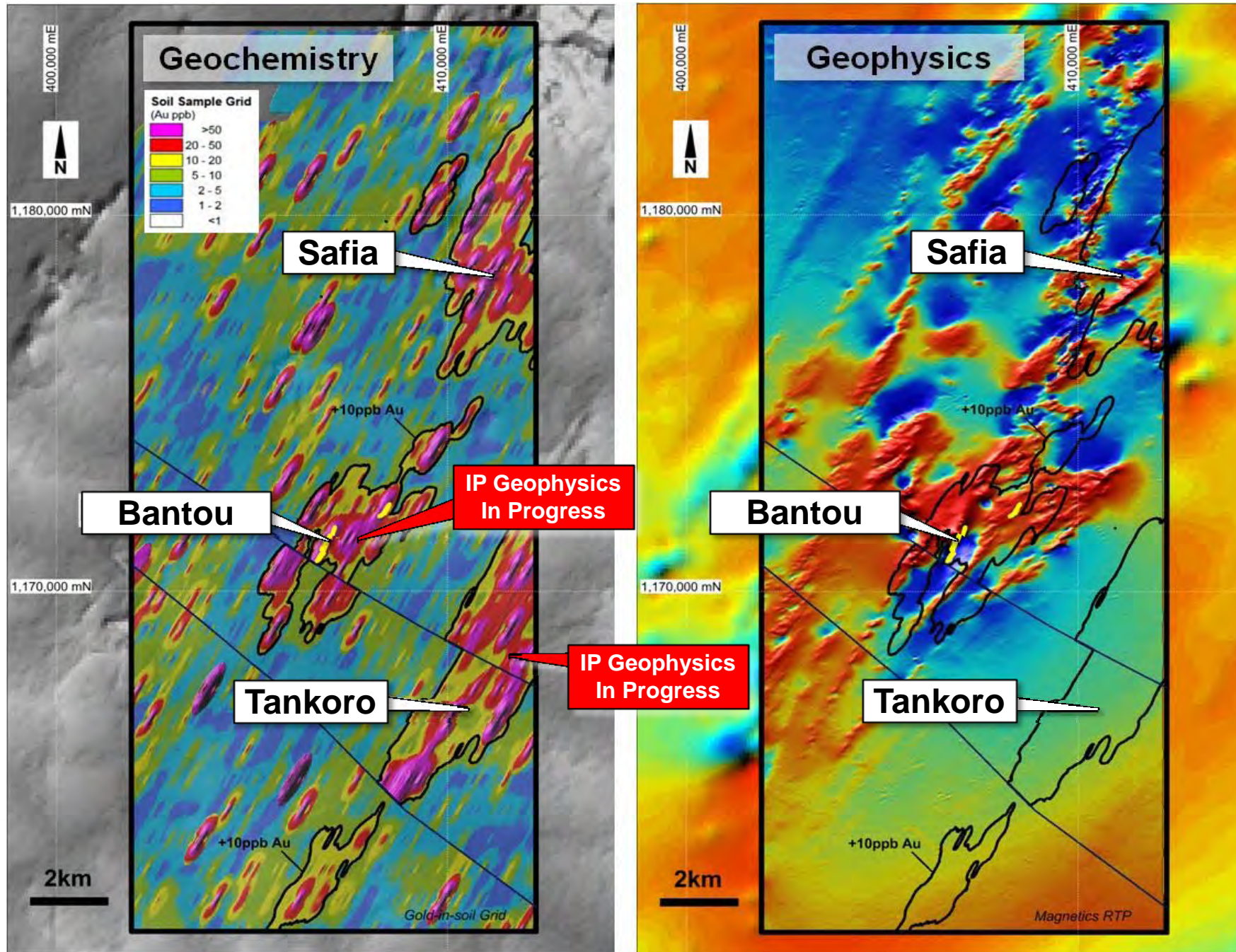
Bantou – Potential Strike Extensions

(Multiple gold-in-soil targets identified in recent soil sampling programs)

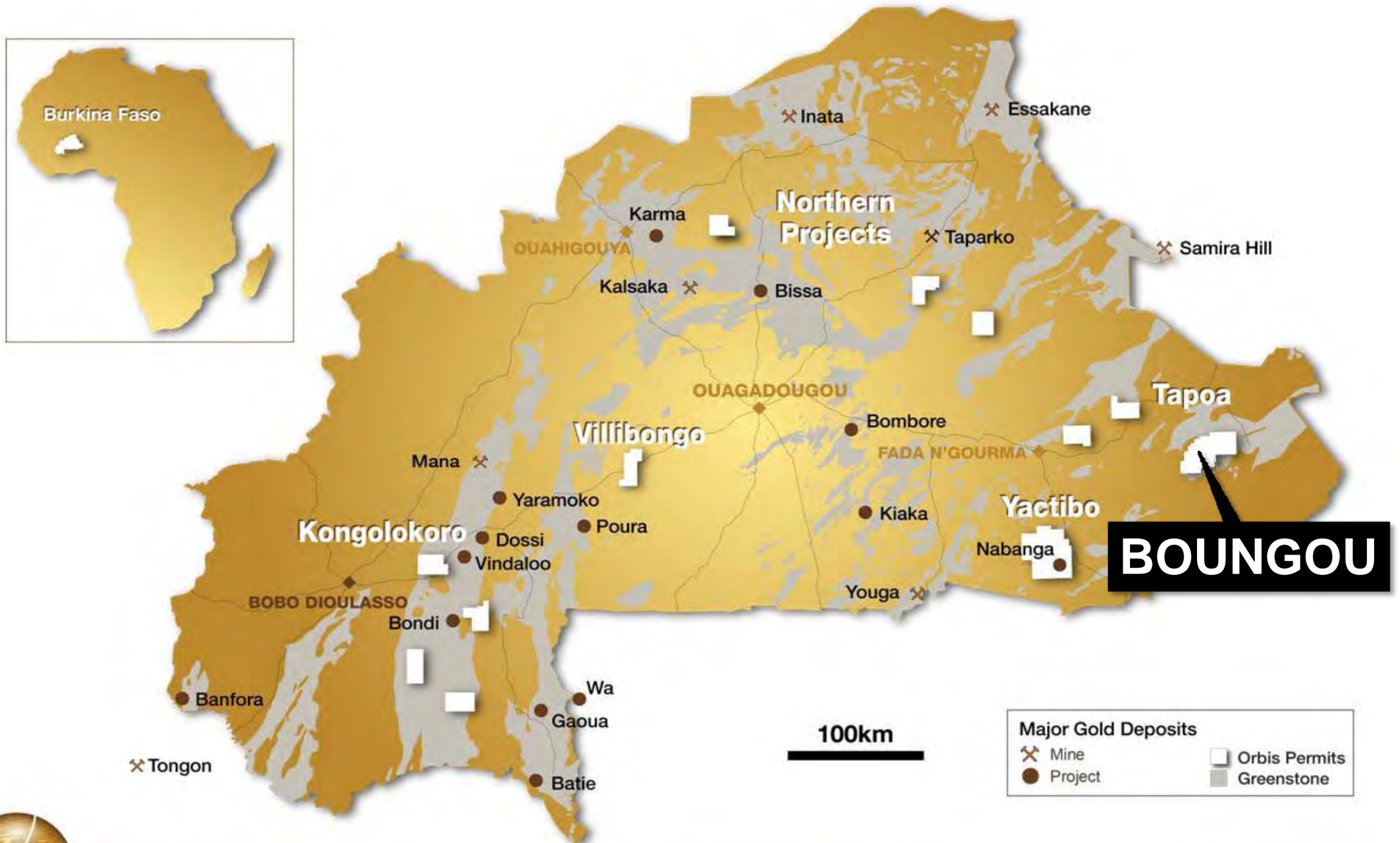


Bantou – New Regional Gold Targets

(New gold-in-soil targets defined in Dynikongolo Permit in differing geophysical/geological settings)



Boungou – A Third Gold Discovery



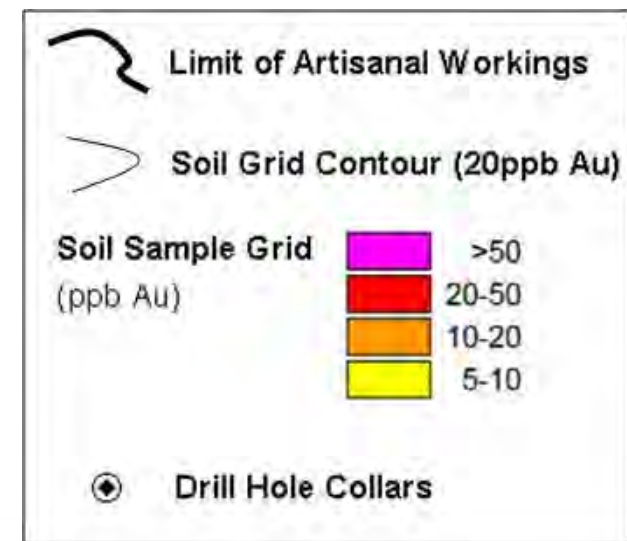
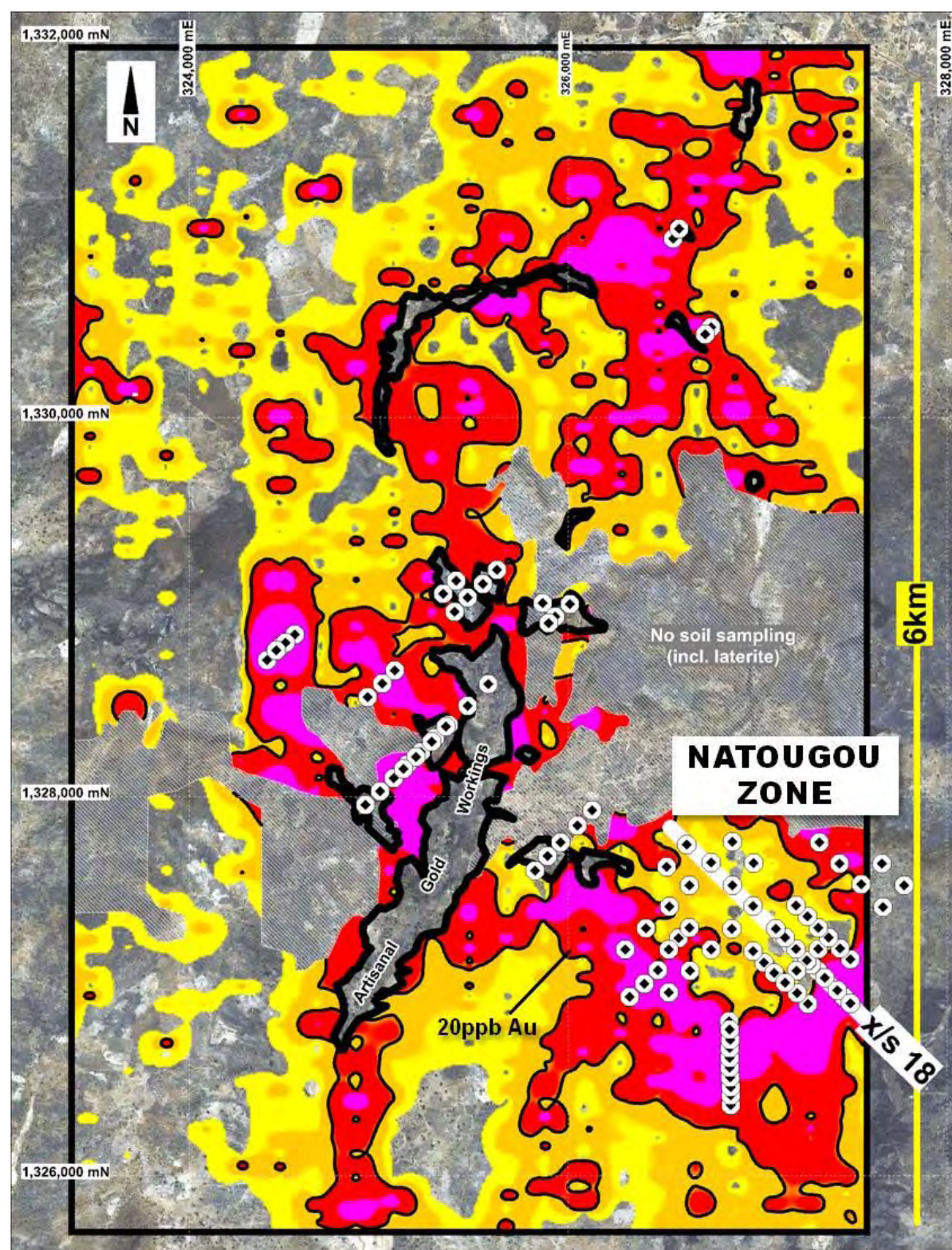
BOUNGOU

Boungou – New Gold “Rush” (Feb. 2012)



Boungou Prospect

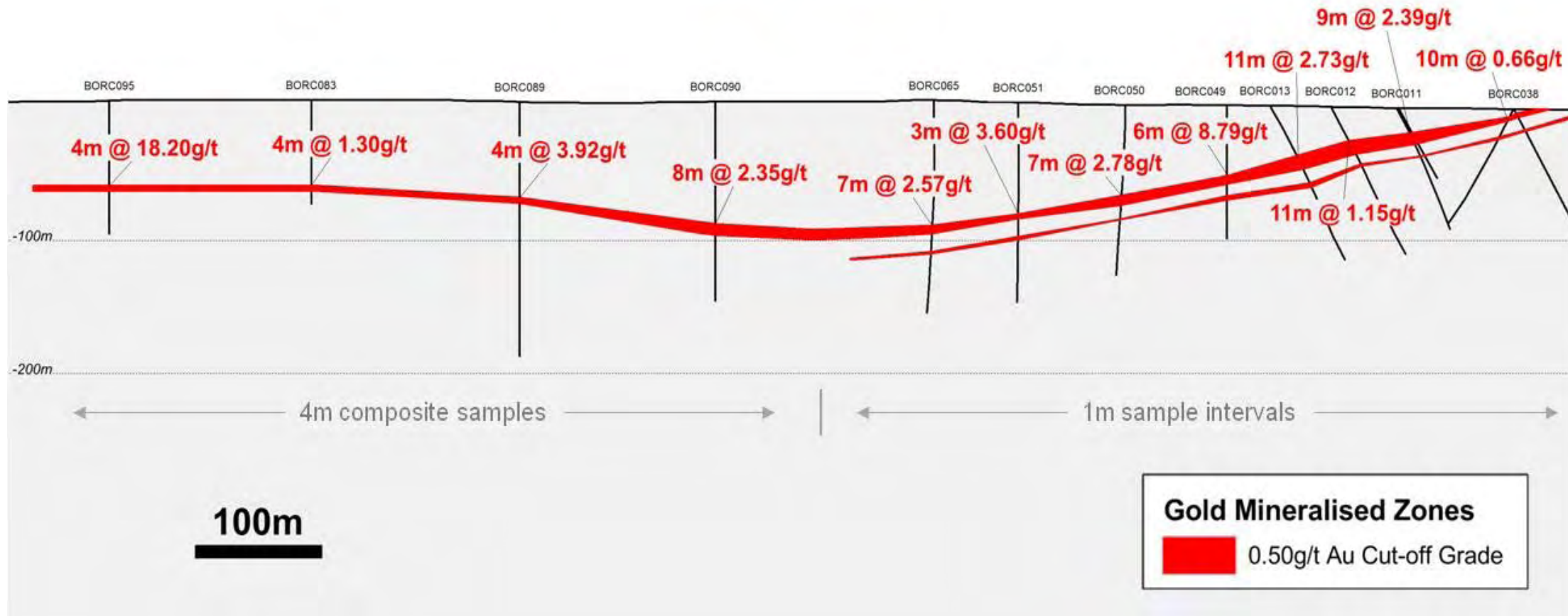
- extensive gold anomalies in initial soil sampling program
- 6.6km x up to 3.7km maximum width (@ +20ppb Au)
- multiple gold trends
- significant early RC drill hole results



Natougou - Cross Section N18

(+0.5g/t gold mineralisation intersected from surface / shallow variable dip / open at limit of drilling)

1,200m



Intersections lengths shown are down hole lengths.

Natougou – Drill Target Area >800,000m²

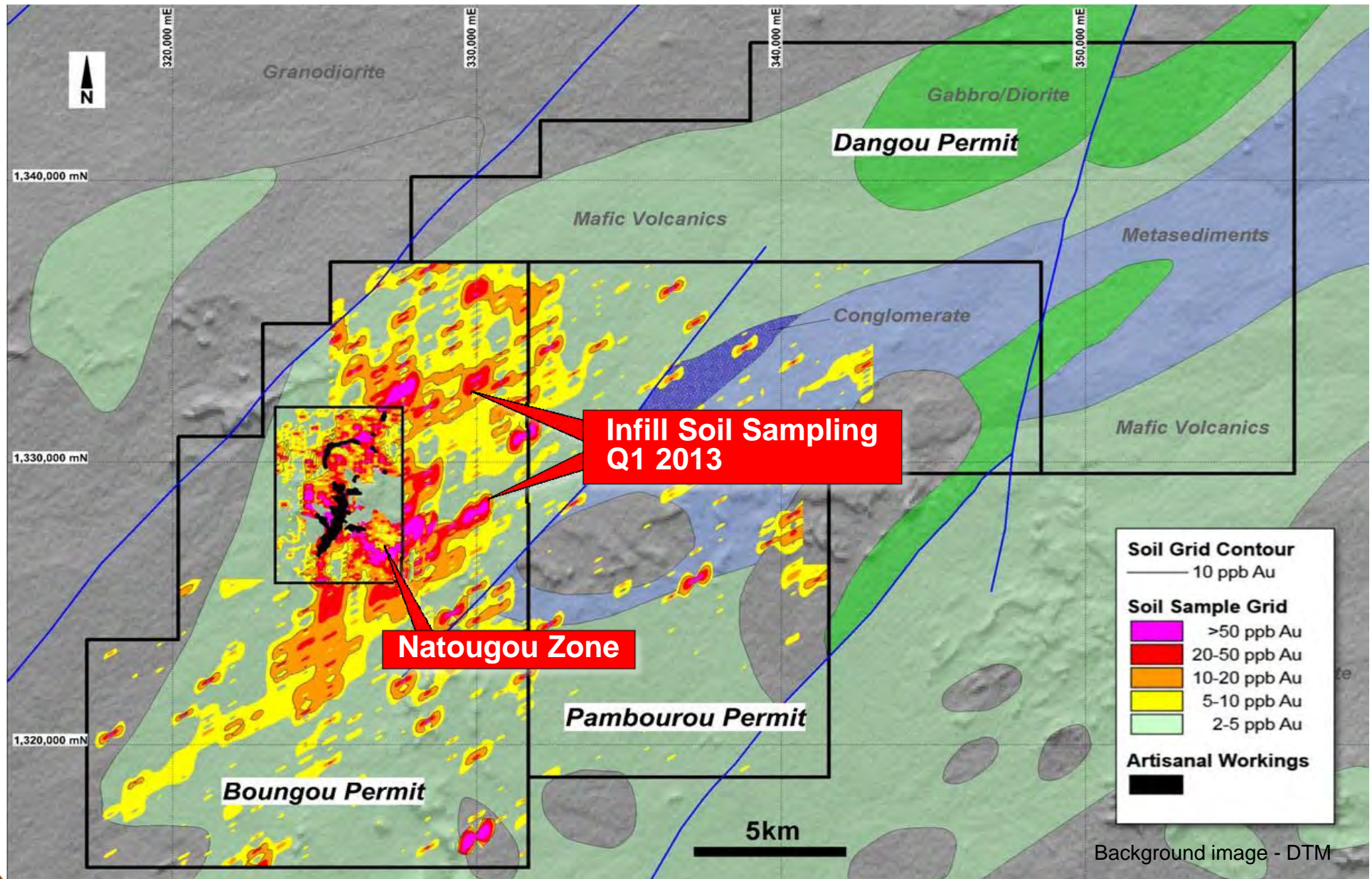
(Average drill intersection 6.3m @ 4.32g/t Au ⁽¹⁾ / RC drilling to re-commence early February 2013)



(1) Comprises 26 RC drill holes within target area, intersections lengths shown are down hole lengths. No grade cut applied. New (Jan 2013) drill holes have hole numbers labelled.

Boungou – Untested Soil Anomalies

(New soil sampling extends high order anomalies / 5ppb Au anomalism extends over >100km²)



Investment Summary

- Deep project portfolio in a world-class gold province
- Multiple prospects with demonstrated potential for major gold discoveries
- Significant 2012/13 exploration program underway:

Nabanga - high grade gold deposit
- 3.2Mt @ 6.5g/t Au for 660,000ozs gold*
- drilling to test strike/depth potential

Bantou - multiple new high-order geochemical targets
- IP geophysics and drilling from Jan. 2013

Boungou - large-scale flat-lying gold structures
- more than 100km² geochemical anomalies

... currently drilling multiple gold targets



ORBISGOLD

Contact

Peter Spiers
Managing Director
+61 (0) 7 3198 3040
+61 (0) 409 407 265
pspiers@orbisgold.com
www.orbisgold.com

