



MARKET RELEASE

23 January 2013

Ocean Capital Limited

REMOVAL FROM OFFICIAL LIST

Ocean Capital Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading on Thursday, 24 January 2013, at the request of the Company in accordance with listing rule 17.11, following shareholder approval of the removal resolution at the Company's general meeting on 17 December 2012.

Security Code: OCE

Elvis Onyura
Adviser, Listings Compliance (Sydney)

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23 January 2013

BY EMAIL

Elvis Onyura
ASX Markets Supervision Pty Ltd
Australian Securities Exchange

elvis.onyura@asx.com.au

Dear Elvis

**Ocean Capital Limited (ASX code: OCE) (Ocean)
Application to be removed from the Official List of the Australian Stock Exchange (ASX)**

We refer to the decision of ASX, dated 12 December 2012, to grant the request for removal of Ocean from the official list of ASX.

Pursuant to Listing Rule 17.11, Ocean requests to be removed from the official list of ASX on 24 January 2013. Ocean is not aware of any reason why it should not be removed from the official list of ASX.

Please contact me if you have any questions in relation to this request.

Yours faithfully
Ocean Capital Limited

A handwritten signature in black ink that reads 'Nicola Constantinidis'.

Nicola Constantinidis
Director of Ocean Capital Limited