



OceanaGold Corporate Presentation

August 2013

Innovation
Performance
Growth

Cautionary Notes

Cautionary Notes - Information Purposes Only

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Cautionary Notes regarding Technical Information

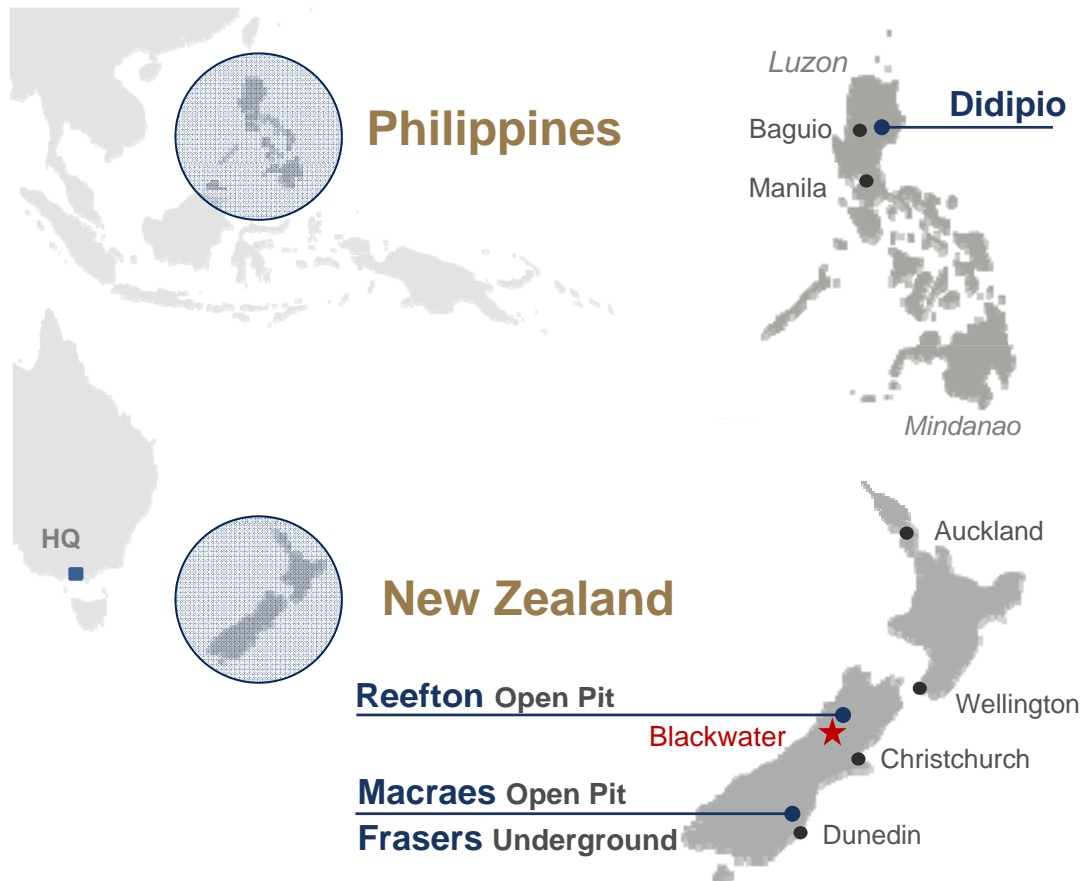
Standards: This presentation includes disclosure of scientific and technical information, as well as information in relation to the calculation of reserves and resources, with respect to OGC's mineral projects. OGC's disclosure of mineral reserve and mineral resource information is governed by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") under the guidelines set out in the Canadian Institute of Mining, Metallurgy and Petroleum (the "CIM") Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as may be amended from time to time by the CIM ("CIM Standards"). The disclosure of mineral reserve and mineral resource information relating to OGC's properties is based on the reporting requirements of the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code"). CIM definitions of the terms "mineral reserve", "proven mineral reserve", "probable mineral reserve", "mineral resource", "measured mineral resource", "indicated mineral resource" and "inferred mineral resource", are substantially similar to the JORC Code corresponding definitions of the terms "ore reserve", "proved ore reserve", "probable ore reserve", "mineral resource", "measured mineral resource", "indicated mineral resource" and "inferred mineral resource", respectively. Estimates of mineral resources and mineral reserves prepared in accordance with the JORC Code would not be materially different if prepared in accordance with the CIM definitions applicable under NI 43-101. There can be no assurance that those portions of mineral resources that are not mineral reserves will ultimately be converted into mineral reserves. Mineral resources are not mineral reserves and do not have demonstrated economic viability. This presentation uses the terms "measured", "indicated" and "inferred" resources. U.S. persons are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence and as to their economic and legal feasibility. It cannot be assumed that all or any part of inferred resources will ever be upgraded to a higher category. Under Canadian rules, estimates of inferred resources may not form the basis of feasibility or other economic studies. U.S. persons are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves. U.S. persons are also cautioned not to assume that all or any part of an inferred mineral resource exists, or is economically or legally mineable.

Qualified Persons: The Mineral Resource Estimates were prepared by, or under the supervision of J.G. Moore whilst the Mineral Reserves were prepared by, or under the supervision of K. Madambi. J. G. Moore and K. Madambi are Members and Chartered Professionals of the Australian Institute of Mining and Metallurgy and are the Qualified Persons, as defined by the National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101"). J.G. Moore and K. Madambi have sufficient experience, which is relevant to the style of mineralisation and type of deposits under consideration, and to the activities which they are undertaking, to qualify as Competent Persons as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code"). K. Madambi and J. G. Moore are full-time employees of OceanaGold. J.G. Moore and K. Madambi consent to the inclusion in this report of the matters based on their information in the form and context in which the information appears.

Technical Reports: For further information regarding OGC's properties, reference should be made to the following NI 43-101 technical reports which have been filed and are available at sedar.com under the OGC's name: (a) "Technical Report for the Macraes Project located in the Province of Otago, New Zealand" dated February 12, 2010, prepared by R. Redden formerly of Oceana Gold (New Zealand) Limited and J.G. Moore, of Oceana Gold (New Zealand) Limited; (b) "Technical Report for the Reefton Project located in the Province of Westland, New Zealand" dated May 24, 2013, prepared by J.G. Moore and K. Madambi of Oceana Gold (New Zealand) Limited; and (c) "Technical Report for the Didipio Project located in Luzon, Philippines" dated July 29, 2011, prepared by R. Redden formerly of Oceana Gold (New Zealand) Limited and J. Moore of Oceana Gold (New Zealand) Limited. Each of the authors of the Technical Reports is a "qualified person" for the purposes of NI 43-101.

OceanaGold Today

Multinational gold producer with increasing production & decreasing costs



Markets: OGC

TSX, ASX, NZX

Market Capitalisation

\$500m

Daily Average Liquidity

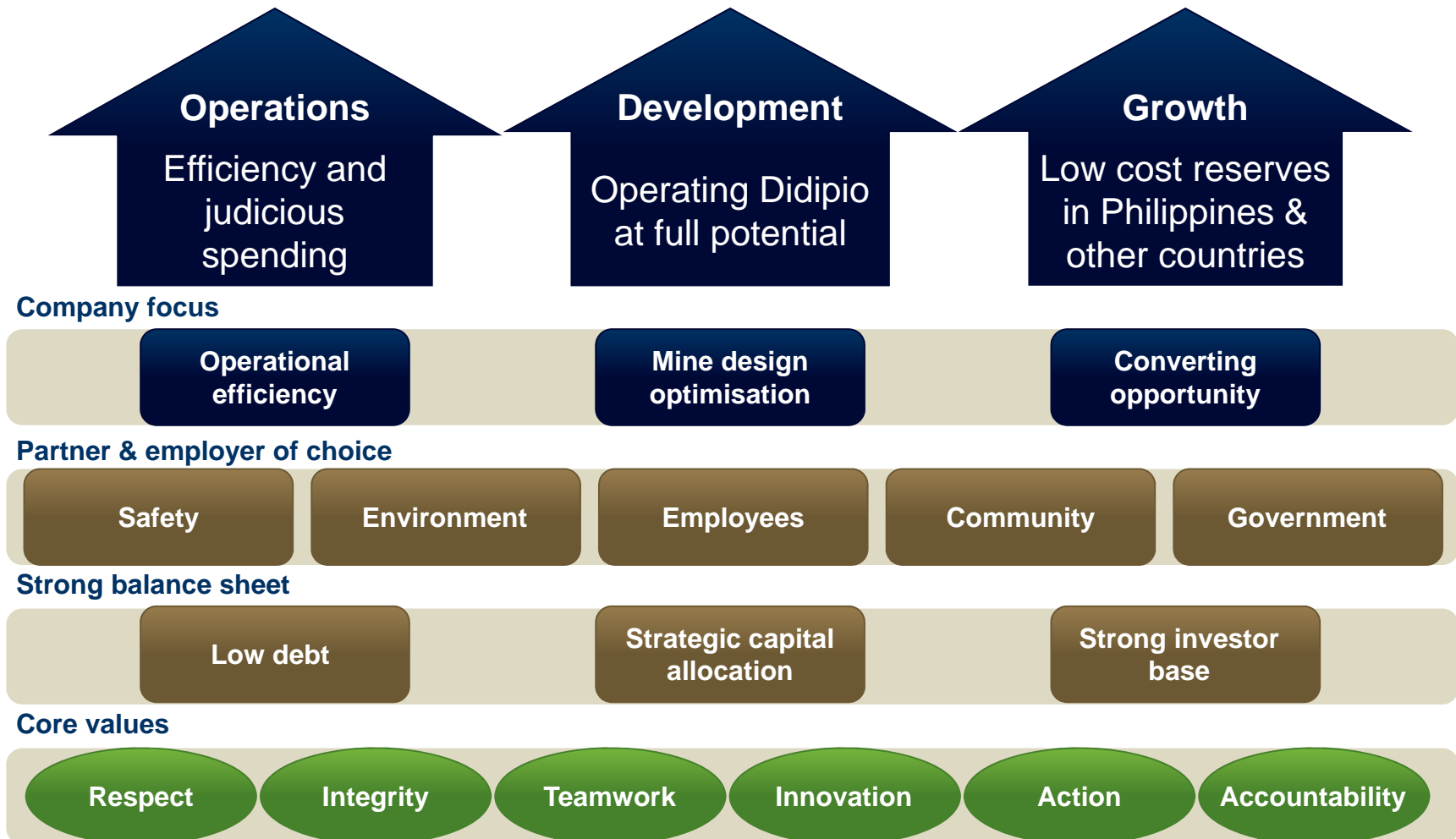
1.8 M shares

Shares Outstanding

294 M

OceanaGold Vision & Strategy

We will be a mid-tier, multinational gold producer delivering superior shareholder returns in a safe and sustainable manner by discovering, acquiring, developing and operating high quality gold assets. We will be the partner, employer and gold company of choice.



Experienced Management Team



Mick Wilkes
Managing Director & Chief Executive Officer

- 28 years industry experience
- Developed major projects in Australia & SE Asia
- Strong Operations background in hard rock mining
- Strong in Community and Government relations
- Extensive SE Asian experience



Mark Chamberlain
Chief Financial Officer

- >30 years financial experience
- Capital markets
- Financial and risk management expertise
- 17 years industry experience including senior finance roles at Newcrest Mining and Western Mining Corp.



Michael Holmes
Chief Operating Officer

- Mining engineer with over 26 years of experience working in Australia and Argentina
- Broad operational experience in underground and open pit gold, copper, lead, zinc and nickel mines
- Recent experience with Xstrata Copper



Mark Cadzow
Chief Development Officer

- Metallurgist with >30 years industry experience
- Mineral processing
- Precious metals and Sulphide minerals
- Joined predecessor company in 1991 and has held various technical and operations responsibilities



Dr Michael Roache
Head of Exploration

- 24 years SE Asian experience
- Focus on gold exploration and discovery
- Strong experience in gold deposit styles
- Extensive porphyry experience
- Holds PhD in Economic Geology



Liang Tang
Company Secretary & Corporate Counsel

- Practising lawyer, joined OGC's legal and company secretarial team in 2009
- Broad range legal experience including corporate, equity and debt financing and general commercial law



Darren Klinck
Head of Business Development

- International capital markets experience in metals and mining
- Appointed VP Investor Relations in 2007 and current role in 2011
- Responsible for identifying & evaluating external growth opportunities; & capital markets interface



Yuwen Ma
Head of Human Resources

- 21 years Human Resources experience
- Industry experience includes Eldorado Gold and Sino Gold Mining Ltd
- Significant Asian experience with multinational corporations

2013 Guidance & All-In Sustaining Costs

2013 production and cost guidance on track and AISC provided

	Production Guidance		2013	2013
	Gold (Koz)	Copper (Kt)	Cash Cost Guidance (per ounce)	All-In Sustaining Costs ² (per ounce)
Didipio	50 – 70	15 – 18	(\$370) – (\$50) ¹	(\$10) – \$290
New Zealand Combined	235 – 255	–	\$880 – \$950	\$1,190 – \$1,260
Total Company	285 – 325	15 – 18	\$650 – \$800 ¹	\$930 – \$1,080

Notes:

1. 2013 cash costs are net of copper by-product credits and NEGATIVE at Didipio
2. Assumes NZD:USD of 0.80; expansionary and growth capital expenditures are excluded from the AISC, i.e. the construction of Didipio & Macraes tailings storage facilities and various construction projects associated with the start-up at Didipio

Second Quarter 2013 Highlights

Higher production from Didipio, lower costs from the business moving forward

Increased QoQ production to 68,353 ounces of gold and 5,710 tonnes of copper

Lower cash cost profile as production ramps up at Didipio

Didipio performing well and production to increase in H2 as a result of higher gold grades

Identified over \$100m in cost reductions through company-wide mine review

Mine schedule changes to both Reefton and Macraes. Reefton to be placed on care and maintenance in mid-2015

Impairment charge of \$85.5m in Q2 as a result of the decline in gold price and changes to the Reefton mine schedule

Second Quarter 2013 Results Summary

	GOLD PRODUCTION <i>(ounces)</i>	COPPER PRODUCTION <i>(tonnes)</i>	SALES <i>(Gold – ounces)</i> <i>(Copper – tonnes)</i>	CASH COSTS <i>(US\$ / ounce)</i>
Didipio	13,676	5,710	Gold: 11,086 Copper: 5,073	\$(586) ¹
Macraes	40,063	–	Gold: 59,620	\$918
Reefton	14,614	–		
Total	68,353	5,710	Gold: 70,706 Copper: 5,073	\$682 ¹
Year-to-Date² Total	135,816	9,373	Gold: 129,291 Copper: 5,073	\$684 ¹

1. 2013 cash costs are net of copper by-product credits and NEGATIVE at Didipio.

2. YTD sales include two quarters from New Zealand and Q2 sales from Didipio as commercial production was effective April 1 2013

Group Results Q2 2013

	Q2 2013 (Excluding impairment)	Q2 2013 (Including impairment)	H1 2013
Revenue	131.2	131.2	226.9
Operating costs ¹	(88.7)	(88.7)	(137.3)
EBITDA²	42.5	42.5	89.6
Depreciation & amortisation	(39.8)	(39.8)	(69.4)
Net interest & finance costs	(6.3)	(6.3)	(12.7)
Earnings/(loss) before tax²	(3.6)	(3.6)	7.5
Income tax benefit/(expense)	1.0	1.0	(3.7)
Gain/(Loss) on Fair Value of Hedges, net of tax	(6.3)	(6.3)	(5.7)
Earnings/(loss) before impairment	(8.9)	(8.9)	(1.9)
Impairment charge		(85.5)	(85.5)
Tax benefit on impairment charge		23.9	23.9
Net profit/(loss)	(8.9)	(70.5)	(63.4)

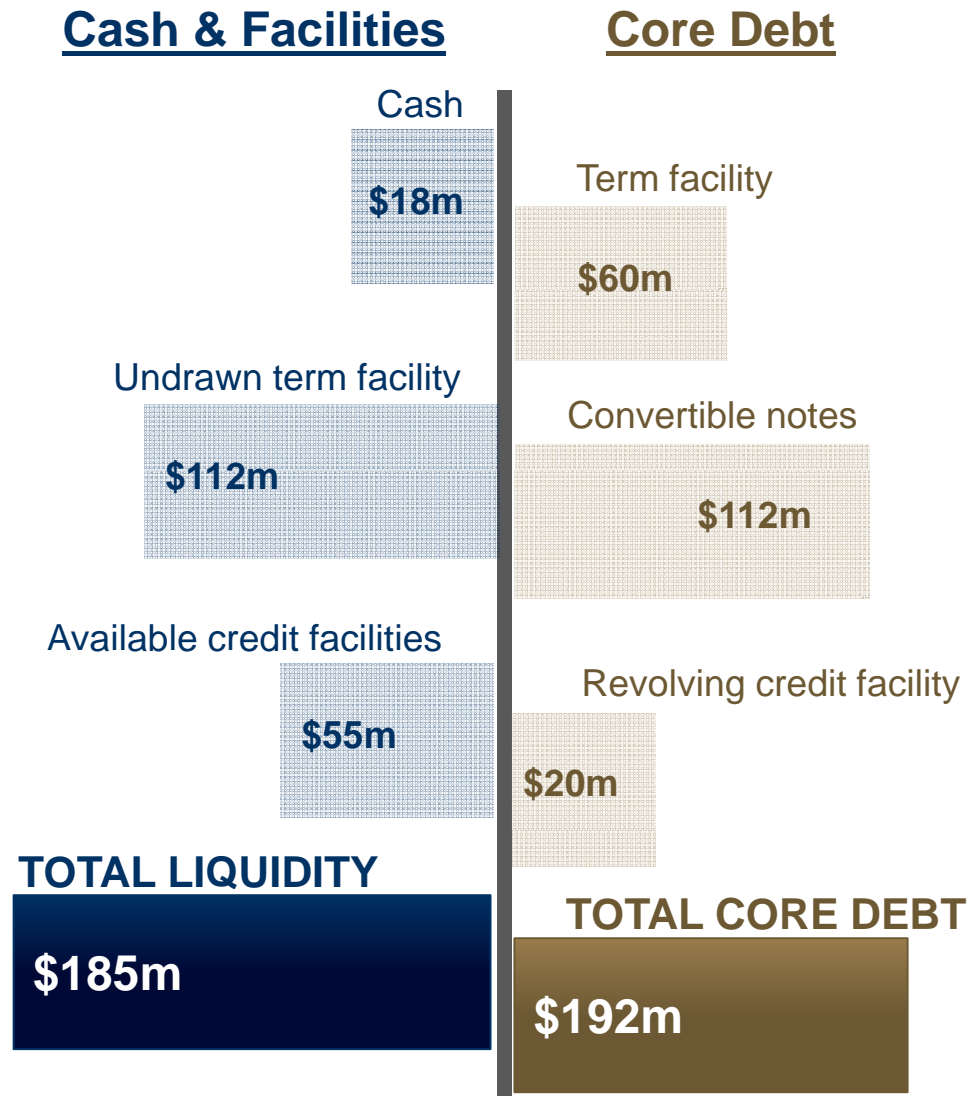
1. Includes G&A 2. Before gain/(loss) on undesignated hedges and impairment

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Note: Summation subject to rounding differences

Innovation Performance Growth

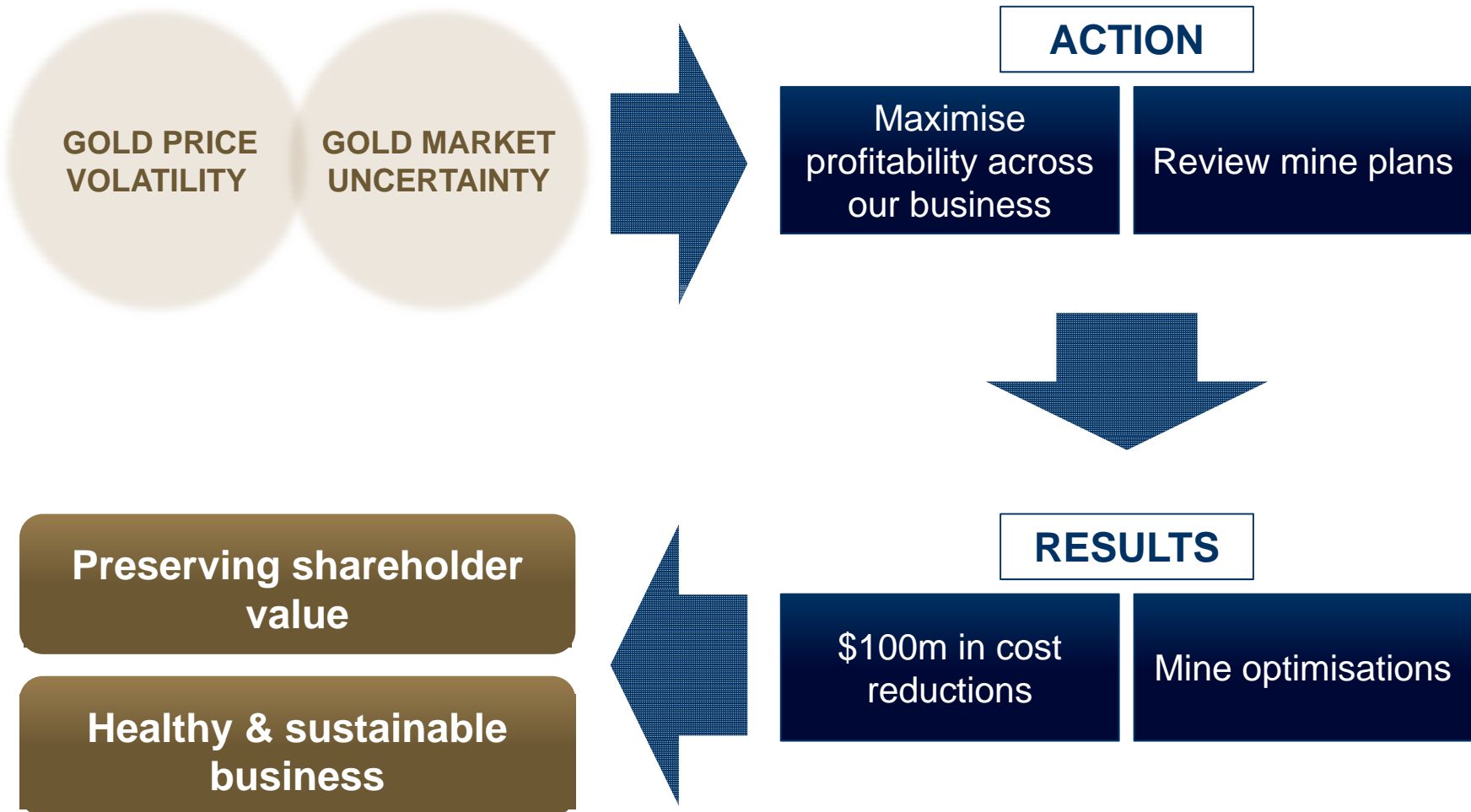
Financial Position *(as at 30 June 2013)*



- Convertible note – fully financed
 - A\$110m @ 7.0% coupon
 - Matures in December 2013
 - Covered by undrawn term facility of US\$112m
- Term facility
 - Used to pay December 2012 convertible note
- Cash flow
 - ~\$25m in concentrate stockpiled at site (as at end of July)

Managing Our Business

Responding to uncertain market conditions in a timely and effective manner



Cost Reduction Initiatives

Taking action to optimise the business and drive efficiencies

IDENTIFIED US\$100m IN COST REDUCTIONS

Final cutback at Reefton put on hold

Deferred the Frasers 6 cutback at Macraes

Scaled back on exploration activities in New Zealand

Decrease other capital items

Wage freezes

Consumables and contractor cost reductions

Philippines Operations



Didipio Mine



LOM Nominal Production

Gold: 100,000 oz

Copper: 14,000 t

Reserves¹

Gold: 1.69 Moz

Copper: 240 kt

Measured & Indicated Resources¹

Gold: 2.11 Moz

Copper: 290 kt

Inferred Resources¹

Gold: 0.40 Moz

Copper: 50 kt

Average Grade

Gold: 1.0 g/t

Copper: 0.45%

Mine Type and Mine Life

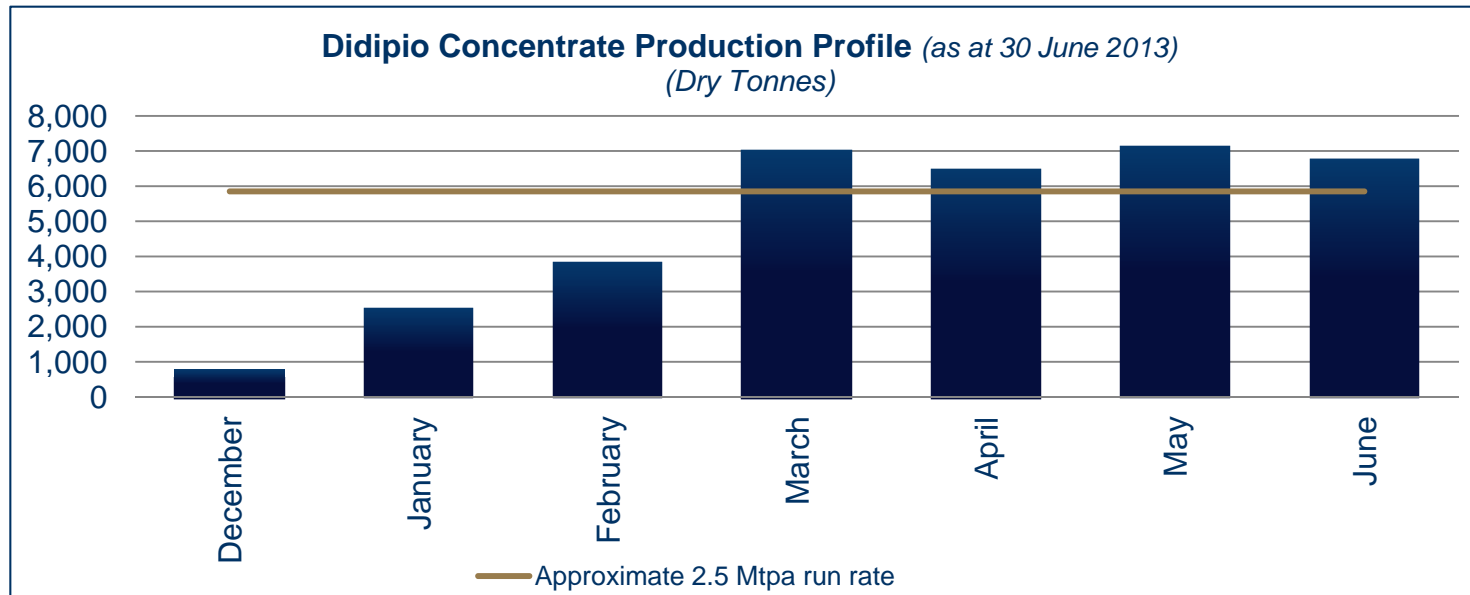
Open Pit: 2013-2026

U/G: 2019-2028

1) Complete Reserve & Resource Table on page 34

Didipio Concentrate Production Profile

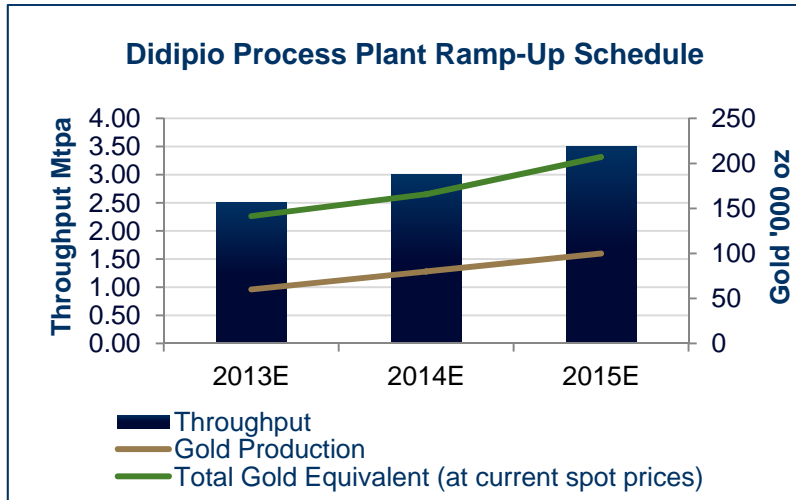
Solid operation after highly successful commissioning phase



- Commercial production declared effective April 1, 2013
- Four shipments of copper-gold concentrate made in Q2 plus two shipments made in July
- Each shipment is approximately 5,000 tonnes at ~26% to 28% copper
- Gold grade in concentrate increasing
- Transportation logistics from mine site to port showing strong improvements over the past 2 – 3 months. Further optimisation underway

Didipio Optimisation Study

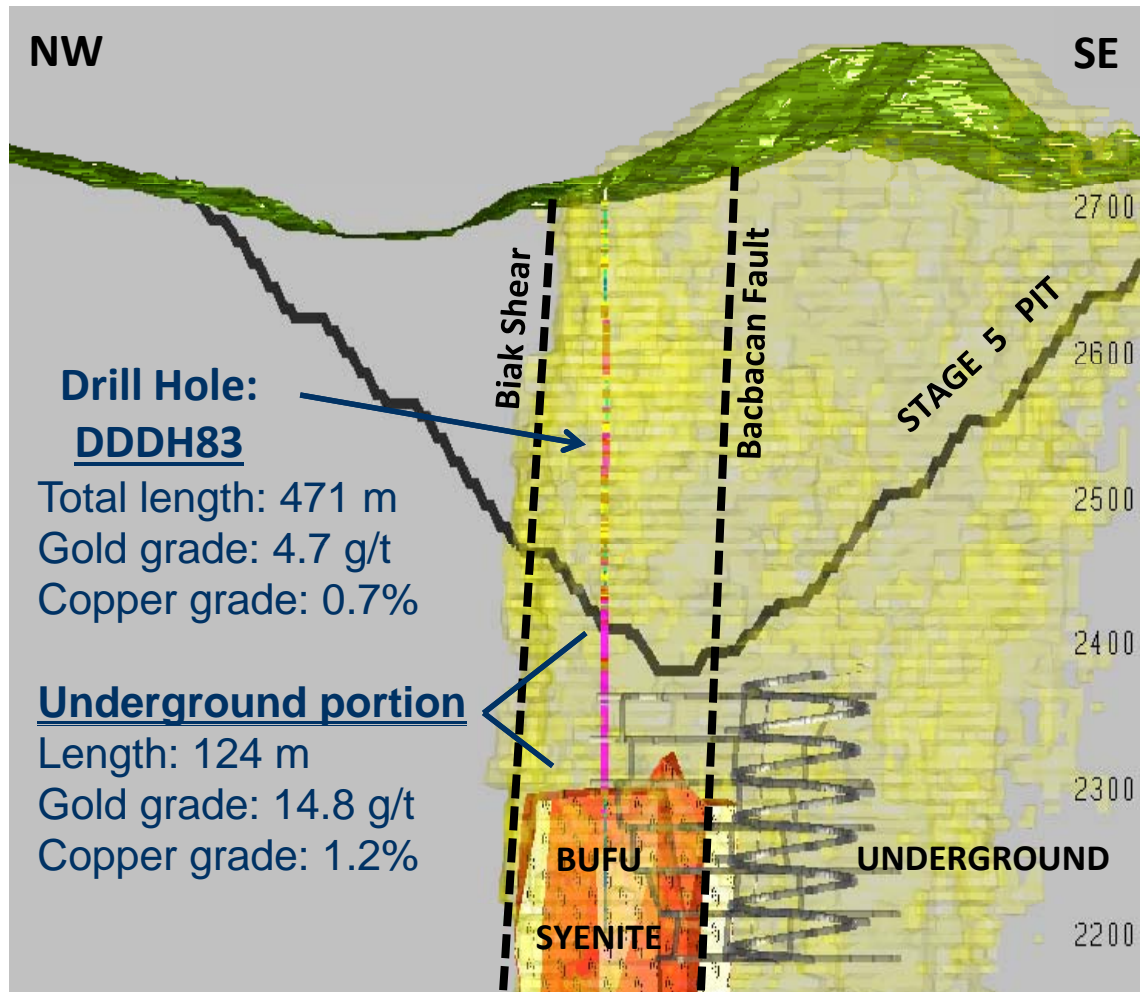
Optimising the operations to potentially unlock maximum value from Didipio



- Debottlenecking of process plant to achieve 3.5 Mtpa rate by end of 2014
- Study on connecting Didipio to the power grid underway → potential for annual operating costs savings
- Optimisation study underway examining how best to maximize value of the operating asset

Didipio Underground Overview

Potential to bring forward high grade underground operation as early as 2016



Production commences

2019

Capital expenditure

\$100m over four years

Mining rate

1.0 Mtpa

Mining type

Sub-level open stoping

New Zealand Operations



Macraes Open Pit



Nominal Production	
125,000 – 145,000 ounces	

Reserves ¹	
1.47 Moz	

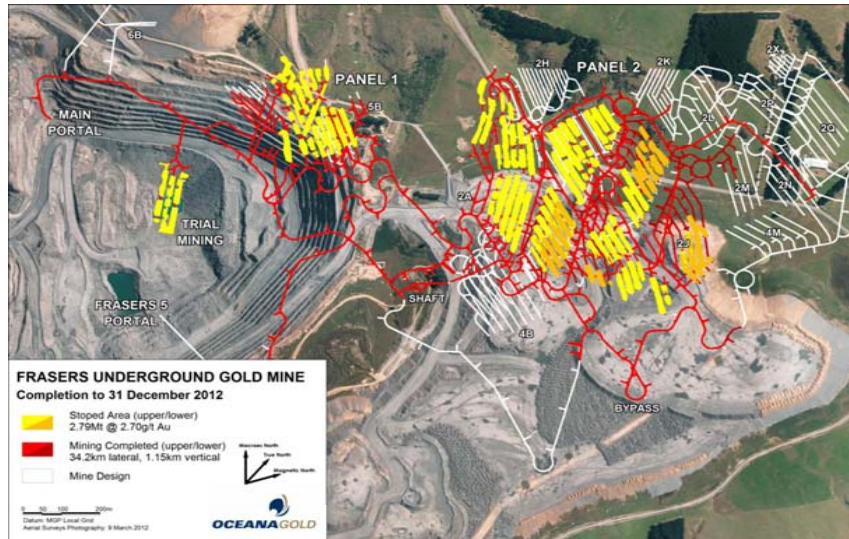
Resources ¹	
Measured & Indicated	Inferred
2.99 Moz	1.40 Moz

Average Grade	
0.9 – 1.1 g/t	

Ore Mined	
5.0 Mt per year	

Mine Life	
2020	

Frasers Underground



Nominal Production
40,000 – 50,000 ounces

Reserves ¹
0.18 Moz

Resources ¹	
Measured & Indicated	Inferred
0.92 Moz	0.50 Moz

Average Grade
1.9 – 2.2 g/t

Ore Mined
0.8 Mt per year

Mine Life
2017

1) Complete Reserve & Resource Table on page 34
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Reefton Open Pit



Nominal Production	
55,000 – 70,000 ounces	

Reserves ¹	
0.30 Moz	

Resources ¹	
Measured & Indicated	Inferred ²
0.71 Moz	0.80 Moz

Average Grade	
1.5 – 1.8 g/t	

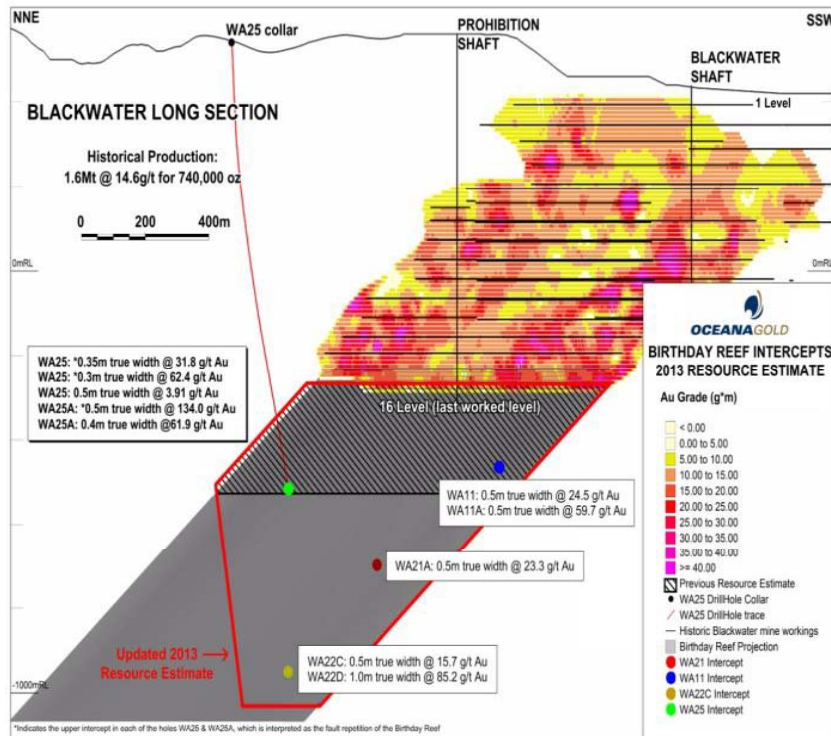
Ore Mined	
1.6 Mt per year	

Mine Life	
mid – 2015	

1) Complete Reserve & Resource Table on page 34 2) Includes Blackwater
OceanaGold Corporation

Blackwater

Technical study underway on high grade prospect in the Reefton Goldfield area



Selected Drill Results*

Drill #	Depth (m)	True Width (m)	Grade (g/t Au)
<i>Historic</i>	<i>0 – 700</i>	<i>0.7</i>	<i>14.6</i>
WA11	980	0.5	24.5
WA21A	1,316	0.5	23.3
WA22C	1,632	0.5	15.6
WA22D	1,625	1.0	85.2
WA25	1,134	0.3	62.4
WA25A	1,137	0.5	134.0

- Drill program tested for continuity below historic workings
- Inferred Resource of 0.60 Moz gold at an average grade of 21.0 g/t
- Technical study underway and results expected in Q4 2013

* For full drill results, refer to OGC news release dated 12 April 2013
OceanaGold Corporation

Sustainability



Investing in Our Local Communities

Working together with our communities to leave a long lasting, positive legacy

Education



- Teacher's salaries
- Scholarship programs

Infrastructure



- New roads and improvements
- Bridges, waterways

Health



- Health missions
- Free medicine, optics, exams

DiCorp



- Provides mine services
- Employs 240 locally

Agriculture



- Reforestation initiatives
- Commercial plantations

Training



- Didipio Training Academy
- Leadership training

Sustainable Development Today and Beyond

An unwavering commitment to our social responsibilities beyond mining

Employment



- Preferential hiring policy
- 98% of workforce are Filipinos

Communications



- Communication offices
- Monthly newsletters

Sponsorships



- Local events and festivals
- Sports team, clubs

Environment



- Reducing GhG emissions
- Effective water management

Rehabilitation



- Restore lands to match area
- Preserving our heritage

Partnerships



- Partnering with likeminded organisations such as the IRF

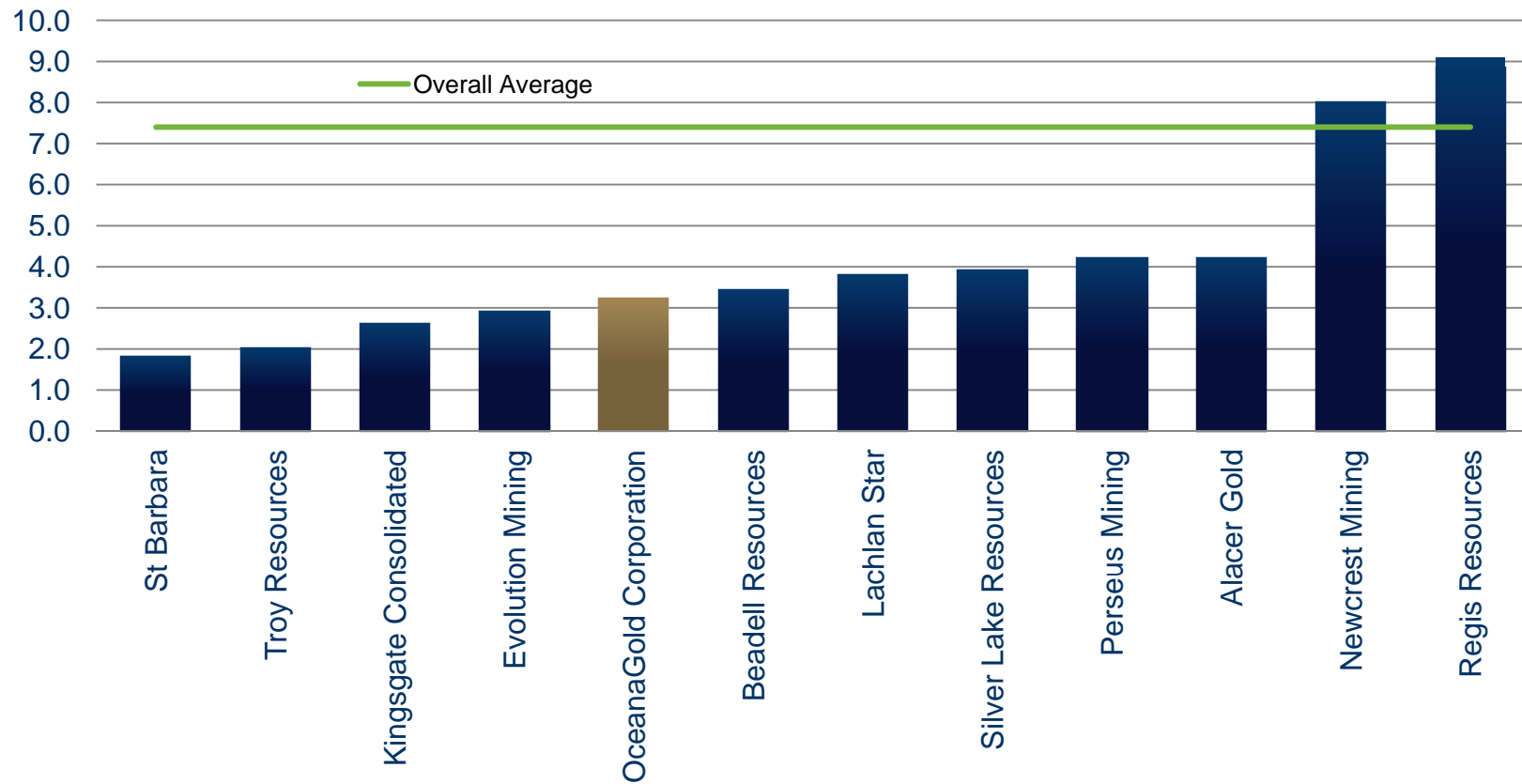
Macro & Comparatives



Gold Miners' Comparatives

Potential re-rating in share price to drive P/CFPS multiple

Price to Cash Flow per Share Multiples (FY2013E)

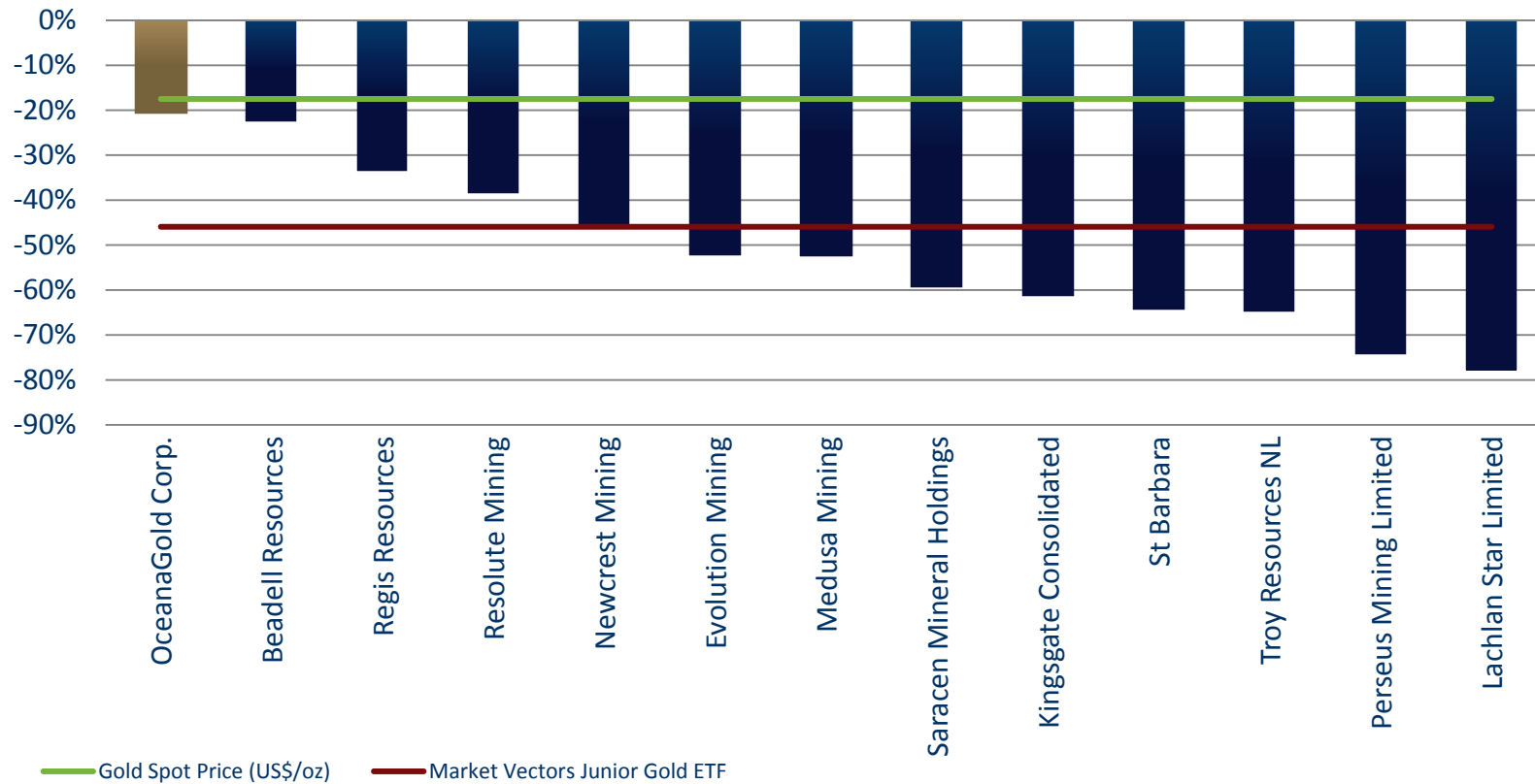


Gold Miners' Comparatives

Focused on preserving shareholder value and delivering on commitments

Share Price Performance

(YTD 2013 as at July 26 2013)



Source: Bloomberg (26-July-2013)
OceanaGold Corporation

Outlook

Strengthening the balance sheet through increasing cash flows

Increasing production profile in H2 2013

Focussed on maximising profitability of each business unit

Continued value creation through asset optimisation (Didipio) and project development e.g Blackwater

Continued focus on Health, Safety, Environment and Community to underpin success



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Innovation
Performance
Growth



Board of Directors

Jim Askew (Chairman) - Mr. Askew is a mining engineer with over 35 years broad international experience as a Director/CEO for a wide range of international publicly listed mining, mining finance, and other mining related companies. He has served on the board of numerous resource public companies, which currently include Ivanhoe Australia, Evolution Mining, Asian Mineral Resources Ltd. and non-executive Chairman of PMIGold Corp.

Mick Wilkes (MD & CEO) – Mr. Wilkes is a mining engineer with approximately 30 years of broad international experience across Asia and Australia. Prior to OGC, Mick was Executive General Manager of Operations at OZ Minerals where he was responsible for the evaluation studies, construction and operation of the Prominent Hill copper gold project in South Australia. Preceding this, he was General Manager of the Sepon gold copper project for Oxiana in Laos. Earlier experience was in Papua New Guinea in senior roles and, at the outset of his career, at Mount Isa Mines in operations and design.

Denham Shale (Lead Director) - Mr. Shale is a lawyer in practice in Auckland, New Zealand. He has been a director of listed companies for over 20 years and is President and an Accredited Fellow of the Institute of Directors in New Zealand Inc.

Jake Klein (Director) – Mr. Klein is currently Executive Chairman of Evolution Mining and Director of Lynas Corporation. Prior to this he was President and CEO of Sino Gold Limited, a company he helped found in 2000 until it merged with Eldorado Gold in 2009.

Joey Leviste (Director) - Mr. Leviste is the current Chairman of OceanaGold's wholly-owned subsidiary company in the Philippines, OceanaGold (Philippines), Inc and Philippine resident of the Australia-Philippines Business Council. He has also been appointed by the President of the Philippines as private sector member of Governing Council of the Philippines Council for Agriculture, Aquatic and Natural Resource.

Bill Myckatyn (Director) - Mr. Myckatyn is a professional mining engineer with over 30 years experience in mine development and operations. He was the former Chairman of Quadra FNX Mining Ltd., until its takeover in 2012, a company he co-founded as CEO in 2002. He is currently on the Board for Pacific Rim Mining, First Point Minerals, San Marco Resources and Delta Gold.

Dr Geoff Raby (Director) - Dr. Raby is the former Australian Ambassador to The People's Republic of China from 2007 – 2011. Dr. Raby joined the Australian public service in 1986 and has held various postings throughout Asia and Europe prior to his posting in Beijing. Dr. Raby is also a non-executive director of ASX listed Fortescue and SmartTrans.

Impairment Charge Q2 2013

- Accounting requirement to assess impairment indicators, if any
- Recent significant decline in the gold price and adjustments made to the mine schedule at Reefton
- Carrying value of New Zealand assets have been reduced to recoverable value
- No indicator for impairment for the Philippines assets – mine life to 2028, low cost producer

Cash Flows as at June 30, 2013

	Q2 2013	Q1 2013	Q2 2012	H1 2013	H1 2012
Opening cash balance	27.4	96.5	123.3	96.5	170.0
Operating cash inflows	9.9	21.4	20.9	31.3	41.7
Capital expenditure	(25.2)	(65.0)	(69.3)	(90.2)	(134.4)
Financing cash inflows/(outflows)	(4.5)	(25.7)	(4.6)	(30.2)	(8.2)
Foreign exchange effect	10.4	0.2	2.8	10.5	4.0
Net cash (decrease)/increase	(9.5)	(69.1)	(50.2)	(78.6)	(96.9)
Closing cash balance	17.9	27.4	73.1	17.9	73.1

Note: Summation subject to rounding differences

Mineral Resources and Reserves *(as at Dec 31, 2012)*

RESOURCE	MEASURED					INDICATED					MEASURED & INDICATED					INFERRED RESOURCE				
AREA	Mt	Au g/t	Au Moz	Cu %	Cu Mt	Mt	Au g/t	Au Moz	Cu %	Cu Mt	Mt	Au g/t	Au Moz	Cu %	Cu Mt	Mt	Au g/t	Au Moz	Cu %	Cu Mt
MACRAES TOTAL	28.7	1.38	1.27	.	.	73.1	1.12	2.64	.	.	101.8	1.19	3.90	.	.	51.2	1.15	1.89	.	.
REEFTON TOTAL	1.70	1.90	0.11	.	.	12.4	1.51	0.60	.	.	14.2	1.56	0.71	.	.	4.8	3.26	0.50	.	.
SAMS CREEK TOTAL	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	11.0	1.70	0.60	.	.
DIDIPIO TOTAL	17.1	1.59	0.87	0.57	0.10	50.5	0.76	1.24	0.37	0.19	67.6	0.97	2.11	0.42	0.29	26.0	0.50	0.40	0.20	0.05
TOTAL RESOURCE	47.5	1.47	2.25	.	0.10	136.0	1.02	4.48	.	0.19	183.5	1.14	6.73	.	0.29	93.1	1.10	3.40	.	0.05

Figures are in-situ delivered to ROM. Macraes and Reefton cut-offs are based on US\$1,250/oz gold (0.5 g/t Au for Open Pits and 1.0 g/t Au cut-off for Frasers Underground). Didipio cut-offs are Net Metal Value based, using US\$1,250/oz gold and US\$3.25/lb copper (0.5 g/t EqAu for open pit and 1.9 g/t EqAu for underground).

RESERVE	PROVEN					PROBABLE					PROVEN AND PROBABLE				
AREA	Mt	Au g/t	Au Moz	Cu %	Cu Mt	Mt	Au g/t	Au Moz	Cu %	Cu Mt	Mt	Au g/t	Au Moz	Cu %	Cu Mt
MACRAES TOTAL	20.0	1.18	0.76	.	.	25.9	1.07	0.89	.	.	45.9	1.12	1.65	.	.
REEFTON TOTAL	1.1	1.87	0.07	.	.	4.80	1.50	0.23	.	.	5.90	1.57	0.30	.	.
DIDIPIO TOTAL	15.0	1.50	0.73	0.60	0.09	35.1	0.86	0.97	0.42	0.15	50.1	1.05	1.69	0.47	0.24
TOTAL RESERVE	36.1	1.34	1.55	-	0.09	65.8	0.99	2.09	-	0.15	101.9	1.11	3.64	.	0.24

All resources are inclusive of reserves. Macraes and Reefton Open Pit resources are reported at a 0.5 g/t Au cut-off and Sams Creek resources at a 0.7 g/t Au cut-off. Underground resources are reported within geological constraints. For Didipio: 0.4 g/t EqAu > 2,390mRL and 1.5 g/t EqAu < 2,390mRL. No resource is reported below 2,180mRL. EqAu is gold equivalence based on US\$1,250/oz gold and US\$3.25/lb copper. The Sams Creek project is 60% owned by OceanaGold.