



OceanaGold

Denver Gold Forum

Mick Wilkes, Managing Director & CEO

September 23, 2013

Innovation
Performance
Growth

Cautionary Notes

Cautionary Notes - Information Purposes Only

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Cautionary Notes regarding Technical Information

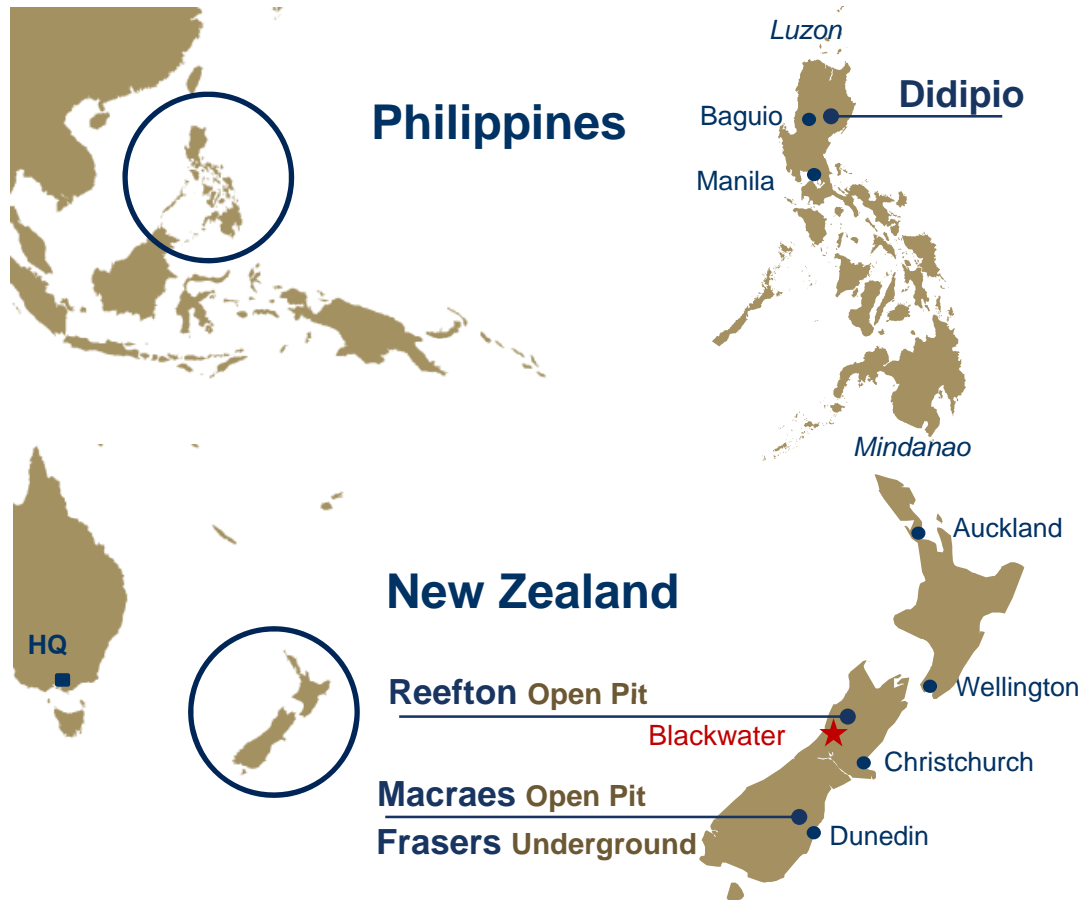
Standards: This presentation includes disclosure of scientific and technical information, as well as information in relation to the calculation of reserves and resources, with respect to OGC's mineral projects. OGC's disclosure of mineral reserve and mineral resource information is governed by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") under the guidelines set out in the Canadian Institute of Mining, Metallurgy and Petroleum (the "CIM") Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as may be amended from time to time by the CIM ("CIM Standards"). The disclosure of mineral reserve and mineral resource information relating to OGC's properties is based on the reporting requirements of the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code"). CIM definitions of the terms "mineral reserve", "proven mineral reserve", "probable mineral reserve", "mineral resource", "measured mineral resource", "indicated mineral resource" and "inferred mineral resource", are substantially similar to the JORC Code corresponding definitions of the terms "ore reserve", "proved ore reserve", "probable ore reserve", "mineral resource", "measured mineral resource", "indicated mineral resource" and "inferred mineral resource", respectively. Estimates of mineral resources and mineral reserves prepared in accordance with the JORC Code would not be materially different if prepared in accordance with the CIM definitions applicable under NI 43-101. There can be no assurance that those portions of mineral resources that are not mineral reserves will ultimately be converted into mineral reserves. Mineral resources are not mineral reserves and do not have demonstrated economic viability. This presentation uses the terms "measured", "indicated" and "inferred" resources. U.S. persons are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence and as to their economic and legal feasibility. It cannot be assumed that all or any part of inferred resources will ever be upgraded to a higher category. Under Canadian rules, estimates of inferred resources may not form the basis of feasibility or other economic studies. U.S. persons are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves. U.S. persons are also cautioned not to assume that all or any part of an inferred mineral resource exists, or is economically or legally mineable.

Qualified Persons: The Mineral Resource Estimates were prepared by, or under the supervision of J.G. Moore whilst the Mineral Reserves were prepared by, or under the supervision of K. Madambi. J. G. Moore and K. Madambi are Members and Chartered Professionals of the Australian Institute of Mining and Metallurgy and are the Qualified Persons, as defined by the National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101"). J.G. Moore and K. Madambi have sufficient experience, which is relevant to the style of mineralisation and type of deposits under consideration, and to the activities which they are undertaking, to qualify as Competent Persons as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code"). K. Madambi and J. G. Moore are full-time employees of OceanaGold. J.G. Moore and K. Madambi consent to the inclusion in this report of the matters based on their information in the form and context in which the information appears.

Technical Reports: For further information regarding OGC's properties, reference should be made to the following NI 43-101 technical reports which have been filed and are available at sedar.com under the OGC's name: (a) "Technical Report for the Macraes Project located in the Province of Otago, New Zealand" dated February 12, 2010, prepared by R. Redden formerly of Oceana Gold (New Zealand) Limited and J.G. Moore, of Oceana Gold (New Zealand) Limited; (b) "Technical Report for the Reefton Project located in the Province of Westland, New Zealand" dated May 24, 2013, prepared by J.G. Moore and K. Madambi of Oceana Gold (New Zealand) Limited; and (c) "Technical Report for the Didipio Project located in Luzon, Philippines" dated July 29, 2011, prepared by R. Redden formerly of Oceana Gold (New Zealand) Limited and J. Moore of Oceana Gold (New Zealand) Limited. Each of the authors of the Technical Reports is a "qualified person" for the purposes of NI 43-101.

OceanaGold Today

Multinational gold producer with increasing production & decreasing costs



Markets: OGC

TSX, ASX, NZX

Market Capitalisation

\$540m

Daily Average Liquidity

1.7 M shares

Shares Outstanding

294 M

OceanaGold Value Proposition



Experienced Management Team

Mick Wilkes

Managing Director & Chief Executive Officer



- 28 years industry experience
- Developed major projects in Australia & SE Asia
- Strong Operations background in hard rock mining
- Strong in Community and Government relations
- Extensive SE Asian experience

Michael Holmes

Chief Operating Officer



- Mining engineer with over 26 years of experience working in Australia and Argentina
- Broad operational experience in underground and open pit gold, copper, lead, zinc and nickel mines
- Recent experience with Xstrata Copper

Mark Chamberlain

Chief Financial Officer



- >30 years financial experience
- Capital markets
- Financial and risk management expertise
- 17 years industry experience including senior finance roles at Newcrest Mining and Western Mining Corp.

Mark Cadzow

Chief Development Officer



- Metallurgist with >30 years industry experience
- Mineral processing
- Precious metals and Sulphide minerals
- Joined predecessor company in 1991 and has held various technical and operations responsibilities

Liang Tang

Company Secretary & Corporate Counsel



- Practising lawyer, joined OGC's legal and company secretarial team in 2009
- Broad range legal experience including corporate, equity and debt financing and general commercial law

Darren Klinck

Head of Business Development



- International capital markets experience in metals and mining
- Appointed VP Investor Relations in 2007 and current role in 2011
- Responsible for identifying & evaluating external growth opportunities; & capital markets interface

Yuwen Ma

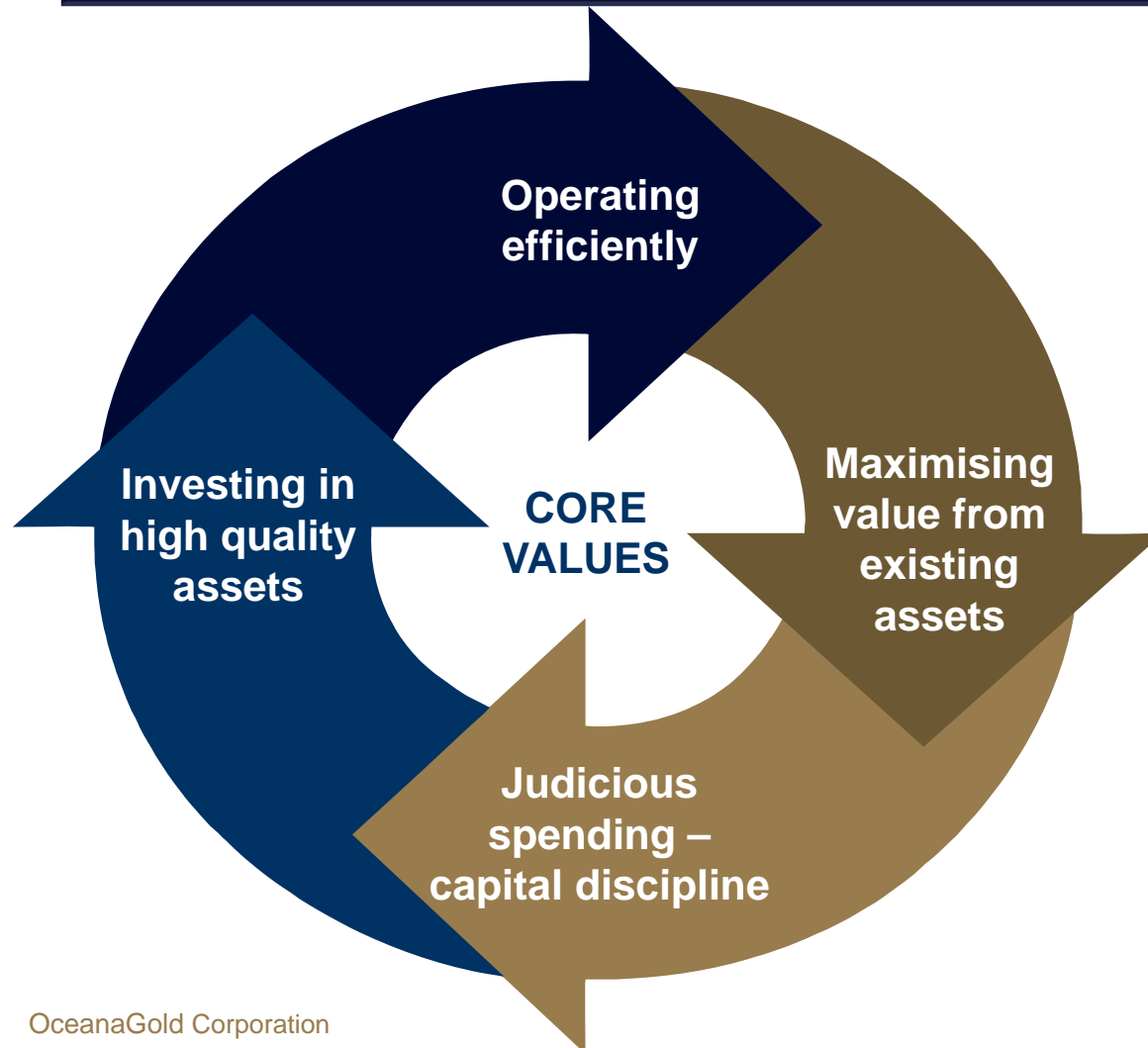
Head of Human Resources



- 21 years Human Resources experience
- Industry experience includes Eldorado Gold and Sino Gold Mining Ltd
- Significant Asian experience with multinational corporations

OceanaGold Strategy

We will be a mid-tier, multinational gold producer delivering superior shareholder returns in a safe and sustainable manner by discovering, acquiring, developing and operating high quality gold assets. We will be the partner, employer and gold company of choice.



Strengthen balance sheet

Optimise mines

Low cost producer

Strategic capital allocation

Partner & employer of choice

Enhance brand name

2013 Guidance & All-In Sustaining Costs

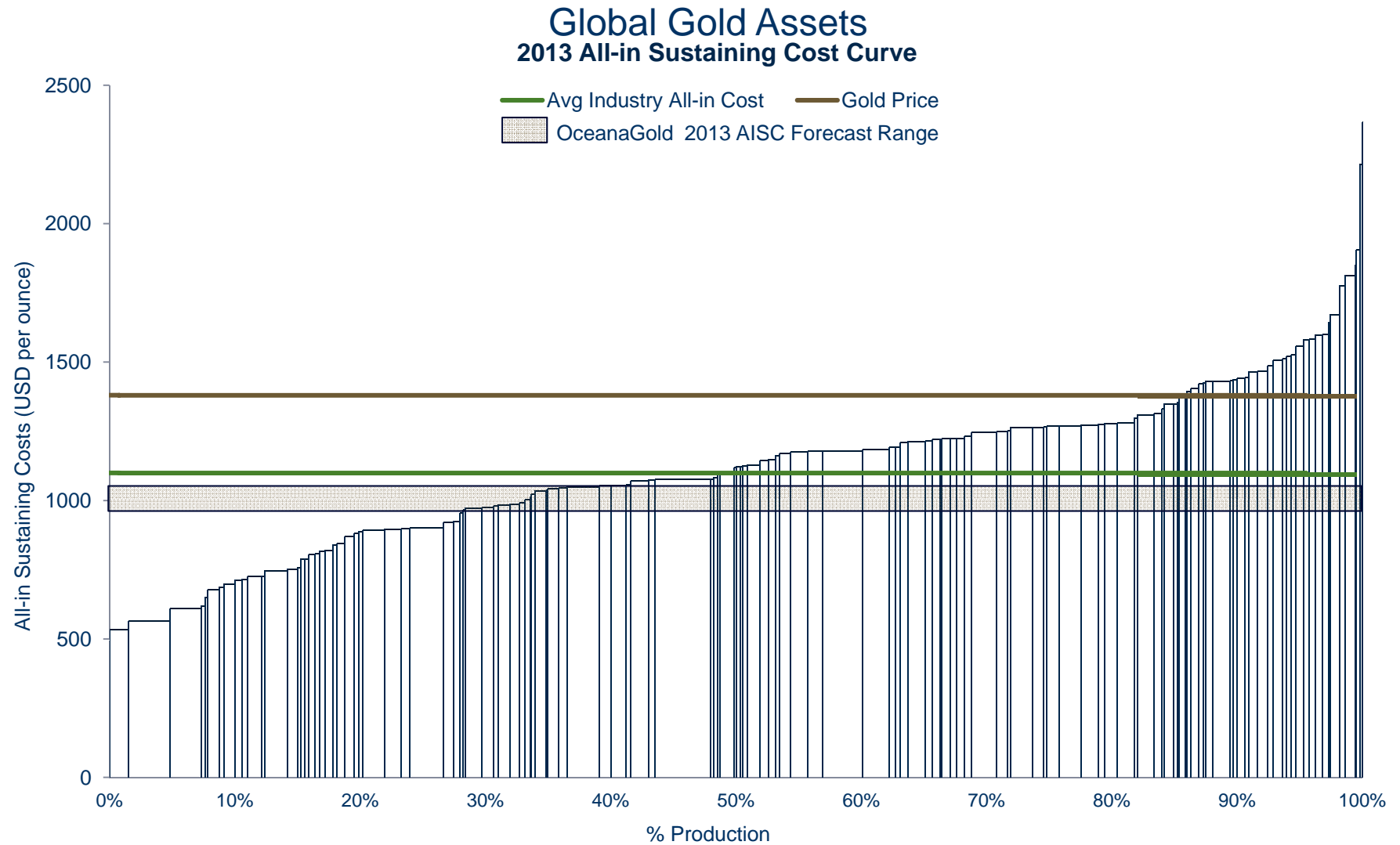
2013 production and cost guidance on track and AISC provided

	Production Guidance		2013	2013
	Gold (Koz)	Copper (Kt)	Cash Cost Guidance (per ounce)	All-In Sustaining Costs ² (per ounce)
Didipio	50 – 70	15 – 18	(\$370) – (\$50) ¹	(\$10) – \$290
New Zealand Combined	235 – 255	–	\$880 – \$950	\$1,190 – \$1,260
Total Company	285 – 325	15 – 18	\$650 – \$800 ¹	\$930 – \$1,080

Notes:

1. 2013 cash costs are net of copper by-product credits and NEGATIVE at Didipio
2. Assumes NZD:USD of 0.80; expansionary and growth capital expenditures are excluded from the AISC, i.e. the construction of Didipio & Macraes tailings storage facilities and various construction projects associated with the start-up at Didipio

AISC Asset Comparison – Global



Source: JP Morgan Research (5-Sep-2013)
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Didipio



Didipio Mine

April 1 2013 – commercial production declared at Didipio Mine



First FTAA signed & in production

Mine development completed on schedule

100 koz nominal gold production over LOM

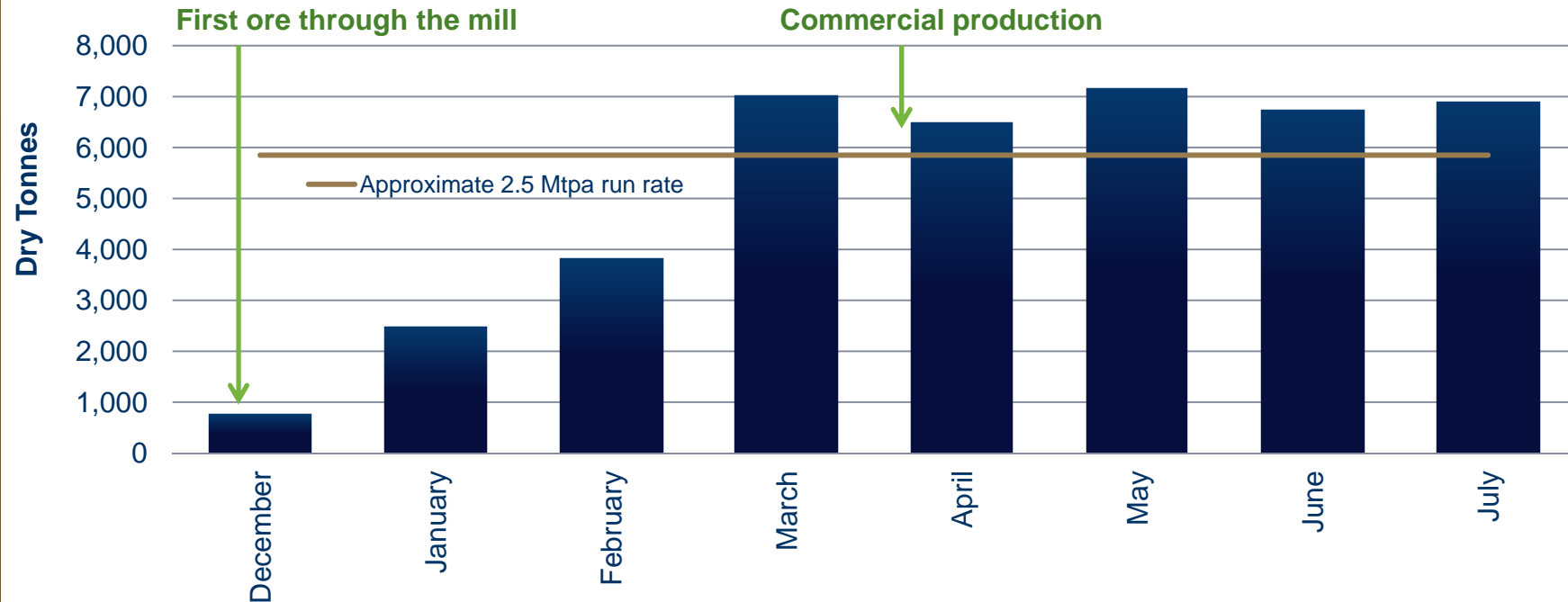
14 kt nominal copper production over LOM

16 year mine life

Didipio Concentrate Production Profile

Solid operation after highly successful commissioning phase

Didipio Concentrate Production Profile¹
(As at 31 July 2013)

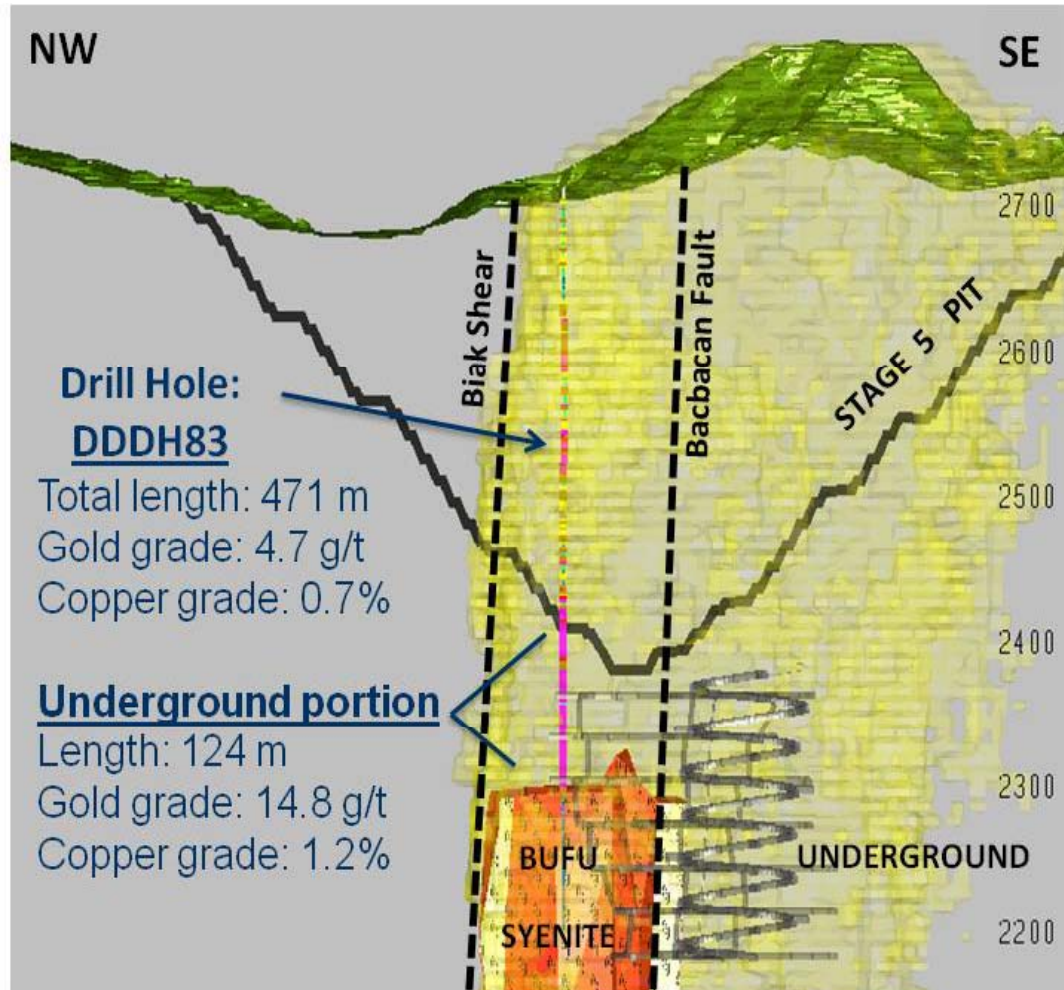


- Commercial production declared effective April 1, 2013
- Gold grade in concentrate increasing, copper grade 26 – 28%

1. Post Q2 numbers are unaudited
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Didipio Optimisation Study

Optimising the operations to potentially unlock maximum value from Didipio



- Debottlenecking of process plant to achieve 3.5 Mtpa rate by end of 2014
- Study on connecting Didipio to the power grid underway → potential for annual operating costs savings
- Optimisation study underway examining how best to maximize value of the operating asset

New Zealand Assets

Steady productions and optimised mines across New Zealand operations



		Macraes	Frasers	Reefton	NZ Combined
Mine Type		Open pit	Underground	Open pit	
Nominal production	koz	125 – 145	40 – 50	55 – 70	220 – 265
Reserves ¹	Moz	1.47	0.18	0.30	1.95
Measured & Indicated ¹	Moz	2.98	0.92	0.71	4.61
Inferred ^{1,2}	Moz	1.40	0.50	0.80	2.7
Ore milled	Mtpa	5.0	0.8	1.6	7.4
Head grade	g/t	0.9 – 1.1	1.9 – 2.2	1.5 – 1.8	1.0 – 1.5
Estimated mine life		2018+	2017+	mid-2015	

1. As at 31 December 2012 and excludes Sams Creek. Full Reserve and Resource Statement on slide 34. Reefton Inferred Resource updated for Blackwater April 2013.

Other Opportunities

Employing capital discipline to invest in high value projects

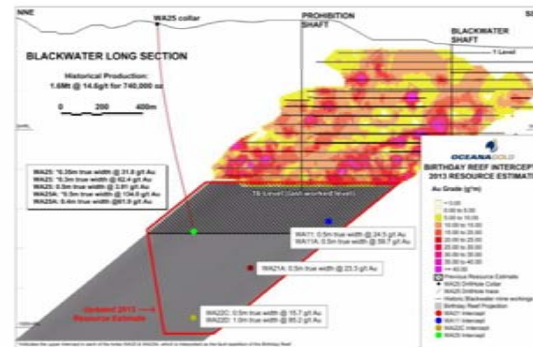
Optimisation



**Didipio debottlenecking –
3.5 Mtpa throughput**

**Connecting Didipio to
power grid**

Organic Opportunities



Blackwater study

Philippines exploration

External



**Examine opportunities to
leverage key strengths**

**Examine new exploration
fronts in Australasia**

Strong Social License

Working together with our communities to leave a long lasting, positive legacy

Employment



- Preferential hiring policy
- 98% Filipino workforce

Education



- Teachers salaries
- Scholarship programs

Infrastructure



- New roads and improvements
- Bridges, waterways

DiCorp



- Provides mine services
- Employs 224 locally

Agroforestry



- Reforestation initiatives
- Commercial plantations

Training



- Didipio Training Academy
- Leadership training

Sustainable Development Today and Beyond

An unwavering commitment to our social responsibilities beyond mining

Health



- Medical missions
- Free medicine, optics, exams

Communications



- Communication offices
- Monthly newsletters

Sponsorships



- Local events and festivals
- Sports team, clubs

Environment



- Reducing GhG emissions
- Effective water management

Rehabilitation



- Restoring lands to match area
- Preserving our heritage

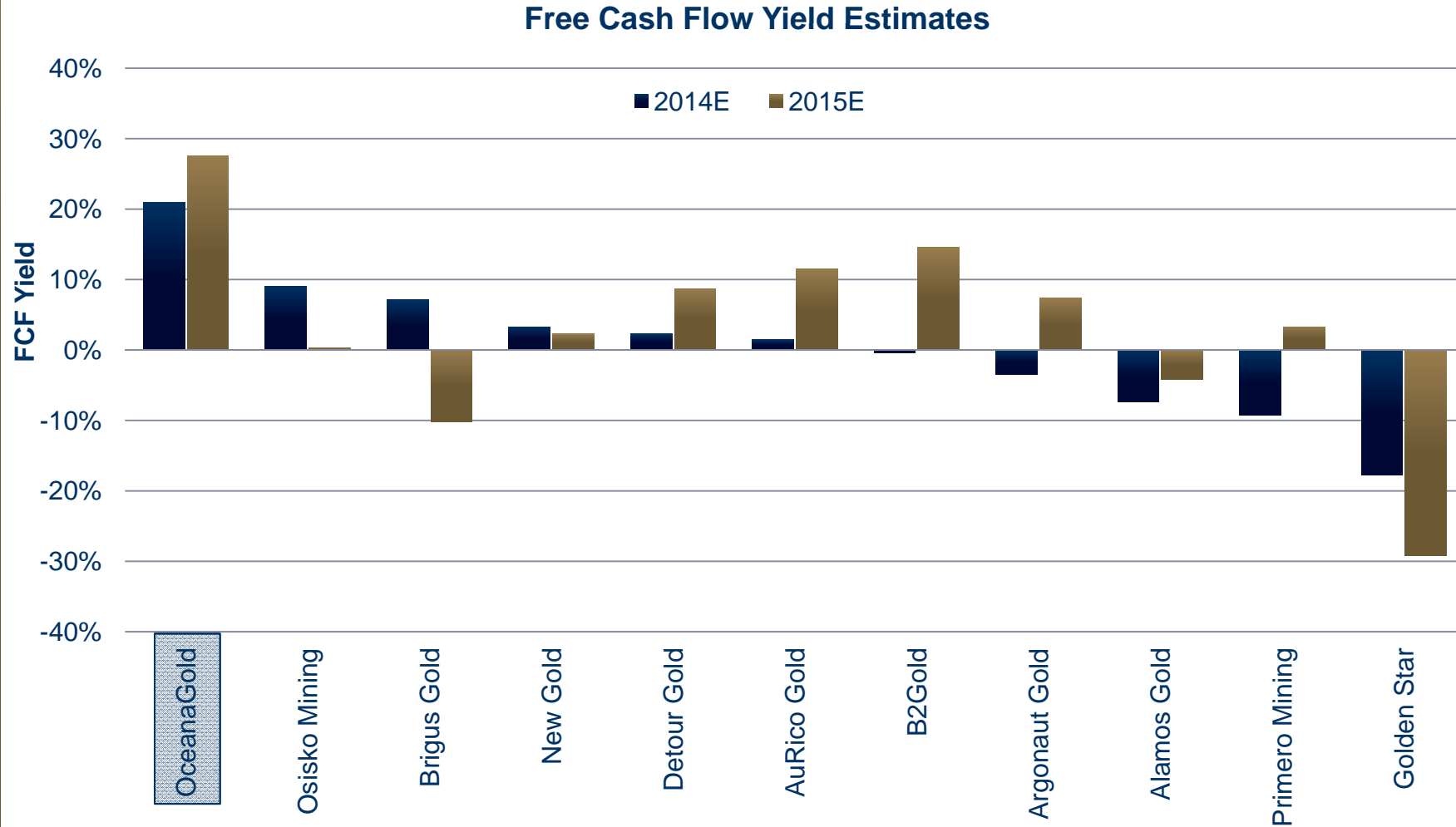
Partnerships



- Partnering with likeminded organisations such as the IRF

Gold Miners' Comparatives

Well positioned to strengthen balance sheet and invest in further valuation creation



Source: Canaccord Genuity (5-Sep-2013) which assumes Gold = US\$1,350/oz and Copper = US\$2.85/lb

OceanaGold Corporation

Outlook

Strengthening the balance sheet through increasing cash flows and reducing debt

Increasing production profile in H2 2013

Focused on maximising profitability of each business unit

Continued value creation through asset optimisation (Didipio) and project development e.g. Blackwater

Continued focus on Health, Safety, Environment and Community to underpin success



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Innovation
Performance
Growth

