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3 October 2013

ASX ANNOUNCEMENT – OPUS GROUP LIMITED (ASX Code: OPG)

MARKET UPDATE – VARIATION OF DEBT FACILITY

On 30 September 2013 the Company advised that it had earlier reached an in principle agreement with its senior financier, the Commonwealth Bank of Australia ('CBA'), for the variation of the OPUS Group's debt facility and the associated debt repayment timetable, subject to final documentation and agreement.

A further extension has been provided by CBA until Friday, 4 October 2013 in order to allow for the finalisation of documentation.

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