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11 OCTOBER 2013

ASX ANNOUNCEMENT – OPUS GROUP LIMITED (ASX Code: OPG)

MARKET UPDATE – VARIATION OF DEBT FACILITY

Following yesterday's announcement the OPUS Group Board is continuing to finalise the details of its debt facility variation agreement with the CBA.

The process has taken longer than expected and to avoid any further piecemeal daily updates, the Company will make one further announcement once the definitive agreement with the CBA has been signed. The Board positively expects this will occur shortly.

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