

## MARKET RELEASE

12 March 2013

## OreCorp Limited (formerly Silver Stone Resources Limited)

## PRE-REINSTATEMENT DISCLOSURE

OreCorp Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Thursday, 14 March 2013, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

- 1. Appendix 1A.
- 2. Constitution.
- 3. Distribution schedule Appendix 1A, paragraph 48.
- 4. Top 20 holders.
- 5. A statement setting out the number and escrow period of restricted securities.
- 6. A statement regarding the appointment of George Bennett as a director of the Company.
- 7. The Company's securities trading policy.
- 8. Annual financial report for OreCorp Limited for the years ended 30 June 2011 and 30 June 2012.
- 9. A statement regarding compliance with the listing rules.

| Security Code: | ORR  |
|----------------|------|
|                | ORRO |

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