

29 NOVEMBER 2013

No. of Pages: 3

ASX CODE: ORS

Market Cap.: \$7.6 m (\$0.072 p/s)
Shares on issue: 106,048,002
Cash: \$1.2 m (30 September 2013)

BOARD & MANAGEMENT

Ian Gandel, Chairman
Anthony Gray, Managing Director
Bob Tolliday, Director

MAJOR SHAREHOLDERS

Alliance Resources – 20.8%
Abbotsleigh – 18.7%
JP Morgan Nominees – 8.9%
Karl Sabljak – 5.0%

PRINCIPAL OFFICE

Octagonal Resources Limited
ABN 38 147 300 418
Suite 3, 51 – 55 City Road
Southbank VIC 3006

T +61 3 9697 9088

F +61 3 9697 9089

E info@octagonalresources.com.au

Results of Annual General Meeting

29 November 2013

Octagonal Resources Limited held its Annual General Meeting this morning.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

For and on behalf of the Board.

Bob Tolliday

Company Secretary
OCTAGONAL RESOURCES LIMITED

Additional information relating to Octagonal and its various mining and exploration projects can be found on the Company's website:

www.octagonalresources.com.au

1) Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
2,142,720	267,228	5,000	1,003,269

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
25,441,989	267,228	5,000

2) Re-Election of Robert Tolliday as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
22,778,342	243,228	0	1,003,269

The motion was carried as an ordinary resolution on a show of hands.

3) Re-Election of Ian Gandel as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
22,124,954	896,616	0	1,003,269

The motion was carried as an ordinary resolution on a show of hands.

4) Approval of 10% Placement Facility

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
22,117,570	889,000	15,000	1,003,269

The motion was carried as a special resolution on a show of hands.

5) Approve issue of Performance Rights to Anthony Gray

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
1,883,720	459,228	72,000	809,269

The motion was carried as an ordinary resolution on a show of hands.

6) Approve issue of Performance Rights to Robert Tolliday

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
1,250,720	1,092,228	72,000	809,269

The motion was carried as an ordinary resolution on a poll the details of which are:

For	Against	Abstain
24,355,989	1,092,228	72,000

7) Renew proportional takeover provisions of Constitution

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
22,961,570	45,000	15,000	1,003,269

The motion was carried as a special resolution on a show of hands.