



MARKET RELEASE

27 May 2013

Otis Energy Limited

TRADING HALT

The securities of Otis Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 29 May, 2013 or when the announcement is released to the market.

Security Code: OTE
 OTE0
 OTE0A

Wade Baggott
Senior Adviser, Listings Compliance(Perth)



Otis Energy Limited

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27 May 2013

Mr Dale Allen
Adviser, Issuers (Perth)
by email

Dear Mr Allen

Otis Energy Limited – Request for Trading Halt

Otis Energy Limited (ASX: OTE) requests a trading halt be placed on the Company's securities pending the release of details of an offer made for the acquisition of a complementary asset.

The Company requests the securities remain in pre-open until the earlier of an announcement in relation to the placement or the commencement of trade on Wednesday 28th May 2013.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "Winton Willesee".

Winton Willesee
Director and Company Secretary