



Otis Energy Limited

A.C.N. 075 419 715
Registered Office;
Suite 25, 145 Stirling Hwy
Nedlands, Perth WA 6009

22 May 2013

Mr Mauro Piccini
Adviser, Issuers (Perth)
by email

Dear Mr Piccini

Otis Energy Limited – Request for Trading Halt

Otis Energy Limited (ASX: OTE) requests a trading halt be placed on the Company's securities pending the release of details of a strategic shareholder placement.

The Company requests the securities remain in pre-open until the earlier of an announcement in relation to the placement or the commencement of trade on Friday 24th May 2013.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "Winton Willesee".

Winton Willesee
Director and Company Secretary