



24 October 2013

Pacific Brands finalises debt refinancing

Pacific Brands announced today that it had finalised the refinancing of its existing syndicated debt facility with a new \$250 million facility with the following committed amounts and maturities:

- Tranche 1 revolving credit facility of \$125 million maturing 31 January 2017
- Tranche 2 revolving credit facility of \$125 million maturing 31 January 2019

The new facility also reflects improved pricing and commercial terms.

Commenting on the refinancing, John Pollaers, Chief Executive Officer of Pacific Brands, said “We are pleased to announce the successful refinancing of our core debt facility. The new facility has been well supported by our banking syndicate, and we welcome their continuing support and confidence in the company and its strategic direction”.

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