

ASX CODE

PEA

ISSUED CAPITAL

Ordinary Shares
363.4M

Options

8.6M

KPS
CONTRACTED
CAPACITY

232MW

HYDRO
CONTRACTED
CAPACITY

6MW

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PACIFICENERGY

ASX ANNOUNCEMENT

27 August 2013

CORRECTION TO AUGUST 2013 INVESTOR PRESENTATION

Power generation company Pacific Energy Limited (Pacific Energy), would like to advise of an error on page 12 of the August 2013 Investor Presentation ASX Announcement released on 27 August 2013. The Announcement incorrectly refers to "Reed Resources (Administrator appointed...)". Pacific Energy would like to clarify that Reed Resources Limited has not been placed into Administration, it is Reed Resources Limited's subsidiary, GMK Exploration Pty Ltd, that has been placed into Administration.

End.

About Pacific Energy

Pacific Energy is an ASX listed (ASX: PEA) power generation project developer and owner.

Headquartered in Perth, Western Australia, Pacific Energy is focused on the development, ownership and maintenance of mine site and renewable energy power stations.

Kalgoorlie Power Systems, a wholly owned subsidiary of Pacific Energy Limited, is a leading provider of power generation infrastructure to the mining and resources sector in Australia. The business operates a build, own, maintain execution model with 232MW of contracted capacity at 20 mine site locations across Australia.

Pacific Energy Hydro, a wholly owned subsidiary of Pacific Energy Limited, owns and operates 6MW of hydro power generation capacity located approximately 70 kilometres east of Melbourne, Victoria. The Company's hydro assets commenced operation in 1992 and comprise two separate power stations located at the Cardinia Reservoir and Blue Rock Dam.