



28 October 2013

Companies Announcement Office
Via Electronic Lodgement

ADDITIONAL DISCLOSURE FOR SECURITIES ISSUED UNDER LISTING RULE 7.1A

In relation to the placement of 69,017,940 shares and 34,508,970 listed PENOC options exercisable at 3 cents on or before 31 December 2015 pursuant to ASX Listing Rule 7.1A (Placement) that formed part of the Appendix 3B released to ASX on 28 October 2013, the following information is provided:

Details of the dilution to existing holders of ordinary shares caused by the Placement

The dilutive effect of the Placement on existing holders is 2.28%

Percentage of post Placement issued capital held:

Shareholder Category	Holding Pre Placement	Holding Post Placement
Pre Placement security holders who did not participate in the Placement	88.87%	86.85%
Pre Placement security holders who did participate in the Placement	11.13%	11.41%
Participants in the placement who were not previous security holders	Nil	1.74%
Total	100.00%	100.00%

Reason for issue of shares as a placement under rule 7.1A

The Company issued the shares as a placement to sophisticated and professional investors under LR 7.1A and this was considered to be the most expedient mechanism for raising funds at this point in time.

Details of any underwriting arrangements

The Placement was not underwritten

Any other fees or costs incurred in connections with the issue

The Joint Lead Managers were paid fees totalling 6% of the Placement proceeds.

Yours sincerely

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0)89380 9920 during normal business hours.

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