

30 April 2013

The Manager  
ASX Limited  
Exchange Plaza  
Level 8, 2 The Esplanade  
PERTH WA 6000

Dear Sir,

**EXTENSION OF SUSPENSION – PLUTON RESOURCES LIMITED (ASX:PLV)**

In accordance with ASX Listing Rule 17.2, Pluton Resources Limited (“Pluton’ or “the Company”) requests an extension of suspension of trading in securities of the Company.

Further to the announcement of Tuesday 23 April 2013, the Company is in the process of finalising its Half Year accounts with a view to lodgement in the near future subject to:

- Finalisation of a Joint Venture Agreement in relation to the Cockatoo Island Project:  
The Company has finalised most of the outstanding issues and has started executing agreements with completion to be contemporaneous with the Funding Agreement completion.
- Finalisation of Funding Agreement:  
The Company is finalising its funding arrangement with a large Hong Kong based resources group, with the signing of most agreements and ensuing settlement of funds due imminently.

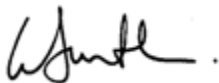
Although the finalisation of the Joint Venture and Funding agreements is imminent the Company needs to remain in suspension until the Company’s auditors can finalise the Half Year Accounts.

As soon as all agreements have been executed and conditions precedent met, the Company will further update the market.

The Company is not aware of any reason why the suspension should not be granted, nor of any other information necessary to inform the market about the suspension.

Therefore the Company requests that suspension of trading in the Company’s securities remain in place until the earlier of Friday 10 May 2013, or such time as an announcement to the market is made.

Yours faithfully,



**Graeme Smith**  
Company Secretary

**Pluton Resources Limited**

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