

MARKET RELEASE

18 October 2013

PaperlinX Limited

TRADING HALT

The securities of PaperlinX Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 22 October 2013 or when the announcement is released to the market.

Security Code: PPX

Kobe Li Senior Adviser, Listings (Melbourne)



PaperlinX Limited ABN 70 005 146 350 7 Dalmore Drive Scoresby, Victoria 3179 Australia Tel: +61 3 9764 7300 Fax: +61 3 9730 9741

18 October 2013

Kobe Li Advisers, Listing ASX Limited Level 4, Rialto North Tower 525 Collins Street Melbourne VIC 3000

Dear Kobe,

PaperlinX Limited (Code : PPX) – Request for Trading Halt

PaperlinX Limited ('PaperlinX') requests a trading halt in PaperlinX's ordinary securities which are listed on ASX from the commencement of trading on Friday, 18 October 2013.

In accordance with Listing Rule 17.1, PaperlinX provides the following information:

- PaperlinX is seeking the trading halt in advance of an announcement to be made to the market concerning a proposed transaction involving the PaperlinX Step-Up Preference Securities (Hybrids);
- PaperlinX requests that the trading halt remain in place until the earlier of opening of trading on Monday, 21 October 2013 or the release of the announcement relating to the proposed transaction; and
- PaperlinX is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Michelle Woha Company Secretary