



MARKET RELEASE

3 January 2013

Premium Investors Limited

REMOVAL FROM OFFICIAL LIST

Premium Investors Limited (the "Company") will be removed from the official list of ASX Limited at the close of trading today, Thursday 3 January 2013, at the request of the Company in accordance with listing rule 17.11 following the implementation of the scheme of arrangement whereby WAM Capital Limited acquired all of the Company's securities.

Security Code: PRV

Kimberley Brown
Senior Adviser, Listings Compliance (Sydney)