

# PROTO



RESOURCES & INVESTMENTS LTD

16 August 2013

## Closure of Non Renounceable Entitlement Issue of Shares and Options

The Directors of Proto Resources & Investments Ltd are pleased to announce that the Non-Renounceable Entitlement Issue of Shares and Options offered pursuant to the Prospectus lodged with ASIC on 24 July 2013 has closed.

The Company advises that the shortfall of the issue is 915,432,863 Shares and 915,432,863 Options of which 64,889,110 Shares and 64,889,110 Options have already been placed to Shareholders electing to take up more than their entitlement. The Directors note that they are looking to place the remaining shortfall in accordance with Section 1.9 of the Prospectus dated 24 July 2013 and have already received expressions of interest from international investors and high net worth individuals.

Yours sincerely

Andrew Mortimer  
Managing Director