

27 June 2013

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Research Report - Clarifying Statement

Further to this morning's announcement on completion of the Lindeman's Bore drilling program and website update, Proto Resources & Investments Limited ("**Proto**", the "**Company**") would like to point out that the report released this morning by RM Research is a commissioned report by Proto (a fee was paid by Proto to RM Research).

RM Research has covered Proto for several years and is a large external provider of research for small cap companies in Australia.

Shareholders can view the report on the Company's website by copying and pasting the link below into the web browser.

www.protoresources.com.au/wp-content/uploads/2013/06/130625-Proto-Resources-RMResearch-Report.pdf

Shareholders and interested parties should direct their enquiries to;

Mr Andrew Mortimer Managing Director Proto Resources & Investments Ltd T: +61 (2) 9225 4000 M: +61 (0) 433 894 923 E: andrew.mortimer@protoresources.com.au	Jane Morgan Investor Relations Manager Proto Resources & Investments Ltd T: +61 (2) 9225 4000 M: +61 (0) 448 009 672 E: jane.morgan@protoresources.com.au
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And consult the company's updated website. www.protoresources.com.au