

STOCK EXCHANGE ANNOUNCEMENT.

14 November 2013

Final Issue of Shortfall

ASX Release: PRW

The Directors of Proto Resources & Investments Ltd are pleased to announce that 82,216,322 shares with attaching options have today been issued, representing the final issue of shortfall, in accordance with Section 1.9 of the Prospectus dated 24 July 2013.

The Company was pleased with the response to the entitlement issue and the interest in shortfall. The final 827,431 shortfall shares with attaching options will not be issued.

Enquiries:

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