

STOCK EXCHANGE ANNOUNCEMENT

5 March 2013

EXPIRY OF OPTIONS

ASX Release: PRW

Proto Resources & Investments Ltd (Company) wishes to advise that the Company's options exercisable at \$0.08, \$0.10 and \$0.125 on or before 28 February 2013 (PRWO) have expired.

A total of 10,500,000 options lapsed unexercised.

For further information please contact:

Mr Andrew Mortimer Chairman and Managing Director Proto Resources & Investments Ltd Phone: +61 (0)2 9225 4000 Fax: +61 (02) 9235 3889 Mobile: +61 (0)433 894 923

Proto Resources & Investments Ltd ACN: 108 507 517 Suite 1901, Level 19, 109 Pitt St, Sydney 2000 NSW Australia PO Box R1870 Royal Exchange NSW 1225 **p:** +61 2 9225 4000 **f:** +61 2 9235 3889

e: info@protoresources.com.au w: www.protoresources.com.au