

27 June 2013

Company Announcements Office ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

DRILLING COMPLETED AND WEBSITE UPDATE

The Board of Proto Resources & Investments Limited ("Proto", the "Company") is pleased to provide shareholders with an update on the Company's activities.

The diamond drilling program (LBD4) at the Lindemans Bore Project, in the Northern Territory, is now complete. The drill core is currently in transit to Darwin where the core will be cut and sampled before being transferred to the laboratory for assays. Proto looks forward to updating the market with a more in depth announcement in the coming days.

Proto also wishes to direct shareholders to the updated website to view the recent Research Report completed by RM Capital.

To view the report online, please copy and paste the link below into your web browser:

http://www.protoresources.com.au/wp-content/uploads/2013/06/130625-Proto-Resources-RMResearch-Report.pdf

Shareholders and interested parties should direct their enquiries to;

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And consult the company's updated website. www.protoresources.com.au