



28 February 2013

Investor & Analyst Conference Call on H1FY2013 Half Year Results

The company will conduct an Investor & Analyst conference call on 1 March at 11.00am Adelaide time (11.30am AEDT) with dial-in details set out below.

Investor & Analyst Conference Call on FY2013 Half Year Results

Date: **Friday, 1 March 2013**
Time: **11.00am CST (11.30am AEDT)**
Conference ID: **9880 8243**

Dial-In access numbers:
Dial-In Number: **+ 61 2 8314 8370**
Toll Free Number: **1800 123 296**

***Please note that previous advice published earlier today with the date of 1 February 2013 was an error and the correct date is as above.**

About Penrice

Penrice Soda Holdings Limited (ASX: PSH) is Australia's only manufacturer of soda ash and sodium bicarbonate and one of the world's largest sodium bicarbonate marketing companies. It also operates a limestone mine and is a significant supplier of industrial minerals and civil products.

The Company is committed to driving shareholder value through the manufacture and supply of a range of world-class products across a variety of industries and countries including packaging, building and construction, mining, detergents, food and personal care, stockfeed and environmental control/water purification.

For further information regarding Penrice Soda Holdings visit the company's website at www.penrice.com.au

For more information, contact:

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Disclaimer

This document includes forward looking statements. Forward looking statements can be identified by the use of terminology such as 'believe', 'expect', 'anticipate', 'will', 'could', 'would', 'should', 'may', 'plan', 'estimate', 'intend', 'predict', 'potential', 'continue' or similar words. Forward looking statements are not guarantees or predictions of future performance and involve known and unknown risks many of which are beyond the Company's control and differ materially from those expressed in the forward looking statements. Some of the important factors that may cause actual results to differ materially from those of the forward looking statements include, among others, foreign currency or interest rate fluctuations; economic and competitive conditions in Australia and other relevant markets and countries; disruptions in the supply chain; changes in tax rates and laws; consumer and product demand; fluctuations in availability and cost of raw material, labour, energy, electricity and transportation; actions of competitors and customers; unanticipated regulatory expenditure; and, the Company's ability to further develop plans, strategies and objectives of management. Except as required by applicable regulations or by law, the Company does not undertake any obligation to publicly update or review any forward looking statements whether as a result of new information or future events.