

MARKET RELEASE

22 July 2013

PTO Consolidated Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of PTO Consolidated Limited (the "Company") will be suspended from official from the commencement of trading on Monday 22 July 2013, pending the outcome of a resolution at the Company's general meeting to approve a change in the nature of the Company's activities.

The Company's securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: PTO

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)