

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12

Name of entity

**PlatSearch NL**

ABN

16 003 254 395

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | 1. Partly paid ordinary shares<br>2. Fully paid ordinary shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 1. (450,000)<br>2. 450,000                                      |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | N/A   |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

Rank equally with existing quoted ordinary shares

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

\$16,875.00

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

Sale and transfer of 450,000 forfeited partly paid shares offered at auction held on 18 October 2013. The 450,000 transferred shares are credited as fully paid ordinary shares.

6a Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?

No

If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

23 October 2013

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+ See chapter 19 for defined terms.

	Number	+Class
8	Number and +class of all +securities quoted on ASX (including the securities in section 2 if applicable)	175,737,592 Fully Paid Ordinary Shares

	Number	+Class																		
9	Number and +class of all +securities not quoted on ASX (including the securities in section 2 if applicable)	<table border="1" style="width: 100%; border-collapse: collapse;"> <tbody> <tr> <td style="width: 35%; text-align: right;">900,000</td> <td>9 February 2014 Options – Employee Share Option Plan exercise price 14 cents</td> </tr> <tr> <td style="text-align: right;">8,750,000</td> <td>27 November 2014 Options – exercise price 18 cents</td> </tr> <tr> <td style="text-align: right;">1,500,000</td> <td>27 November 2014 Options – exercise price 18 cents – not vested</td> </tr> <tr> <td style="text-align: right;">840,000</td> <td>27 November 2014 Options – Employee Share Option Plan exercise price 18 cents</td> </tr> <tr> <td style="text-align: right;">6,250,000</td> <td>25 November 2015 Options – exercise price 30 cents</td> </tr> <tr> <td style="text-align: right;">4,650,000</td> <td>25 November 2015 Options – Employee Share Option Plan exercise price 30 cents</td> </tr> <tr> <td style="text-align: right;">1,000,000</td> <td>6 October 2014 Options – exercise price 25 cents</td> </tr> <tr> <td style="text-align: right;">2,300,000</td> <td>31 October 2015 Options – Employee Share Option Plan exercise price 14 cents</td> </tr> <tr> <td style="text-align: right;">16,666,667</td> <td>Convertible Notes maturing 9 December 2013</td> </tr> </tbody> </table>	900,000	9 February 2014 Options – Employee Share Option Plan exercise price 14 cents	8,750,000	27 November 2014 Options – exercise price 18 cents	1,500,000	27 November 2014 Options – exercise price 18 cents – not vested	840,000	27 November 2014 Options – Employee Share Option Plan exercise price 18 cents	6,250,000	25 November 2015 Options – exercise price 30 cents	4,650,000	25 November 2015 Options – Employee Share Option Plan exercise price 30 cents	1,000,000	6 October 2014 Options – exercise price 25 cents	2,300,000	31 October 2015 Options – Employee Share Option Plan exercise price 14 cents	16,666,667	Convertible Notes maturing 9 December 2013
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16,666,667	Convertible Notes maturing 9 December 2013																			

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not Applicable
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## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	Not Applicable
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+ See chapter 19 for defined terms.

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1 – refers to the 450,000 fully paid ordinary shares

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

Not Applicable

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+ See chapter 19 for defined terms.

### Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here:

(Company secretary)

Date: 23 October 2013

Print name: Ivo J Polovineo.

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+ See chapter 19 for defined terms.