

# PMIGOLD

C O R P O R A T I O N

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TSX Exchange: PMV

Australian Securities Exchange: PVM

Frankfurt: PN3N.F

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## Placement Capacity Rises to 25%

Subsequent to the Company's graduation from the TSX Venture Exchange to the main board of the Toronto Stock Exchange ("TSX"), the Company has been granted a waiver from ASX listing rule 7.1 to the extent necessary to permit the Company to issue securities without security holder approval, subject to the following conditions.

1. The Company remains subject to, and complies with, the listing rules of the TSX with respect to the issue of new securities;
2. The Company certifies to ASX on an annual basis (on or about 31 March each year) that it remains subject to, has complied with, and continues to comply with, the requirements of TSX with respect to the issue of new securities;
3. If the Company becomes aware of any change to the application of TSX listing rules with respect to the issue of new securities, or that the Company is no longer in compliance with the requirements of TSX with respect to the issue of new securities, it must immediately advise ASX; and
4. The Company announces the waiver and its conditions to the market as soon as practicable.

The effect of the waiver is to increase the Company's placement capacity, without shareholder approval, up to 25%, being the private placement limit under the TSX Company Manual.

On behalf of the Board,  
"Collin Ellison"  
Managing Director & CEO

### For further information please contact:

Investor Relations Canada:

Rebecca Greco, Fig House Communications  
P. +1 (416) 822-6483  
E. [fighouse@yahoo.com](mailto:fighouse@yahoo.com)

PMI Contact Canada:

Marion McGrath, Corporate Secretary  
P. +1 (604) 684-6264  
Toll-Free: 1 (888) 682-8089

Investor Relations Australia:

Nicholas Read/Paul Armstrong, Read Corporate  
P. +61 8 9388 1474  
M. +61 419 929 046

PMI Contact Australia:

Collin Ellison, Managing Director & CEO  
P. +61 8 6188 7900

or visit the PMI Gold Corporation website at [www.pmigoldcorp.com](http://www.pmigoldcorp.com)