

Ref: MA:KB/Ann\_Trading Halt 17122013.doc

17 December 2013

Ms Jill Hewitt  
Australian Stock Exchange  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Via email: [jill.hewitt@asx.com.au](mailto:jill.hewitt@asx.com.au)

Dear Ms Hewitt

**REQUEST FOR TRADING HALT**

The Directors of PMI Gold Corporation (ASX: PVM) hereby request a trading halt of the Company's securities.

The reason for the request is due to a potential announcement relating to the takeover of the Company through a scheme of arrangement.

The trading halt is requested until an announcement is made to the market or we decide not to proceed which is expected to be prior to opening of trading on Wednesday 18 December 2013.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Michael Allen  
Joint Corporate Secretary