

# PMI GOLD

C O R P O R A T I O N

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## NOTICE OF ANNUAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual and special meeting of the shareholders of PMI Gold Corporation (the "**Company**") will be held at the CWA House, 1174 Hay Street West, Perth, Western Australia 6005, on May 15, 2013, at the hour of 10:00 a.m. (Perth time), for the following purposes:

1. To receive and consider the report of the directors and the consolidated financial statements of the Company together with the auditor's report thereon for the financial year ended June 30, 2012.
2. To elect directors for the ensuing year.
3. To appoint the auditor for the ensuing year.
4. To approve the remuneration of the non-executive directors for the purpose of ASX Listing Rule 10.17 and all other purposes.
5. To approve the Company's amended and restated stock option plan for the purpose of ASX Listing Rule 7.2 exception 9(b) and all other purposes.
6. To transact such further or other business as may properly come before the meeting and any adjournments or postponements thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

If you are unable to attend the meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 15<sup>th</sup> day of April, 2013.

### BY ORDER OF THE BOARD

*"Collin Ellison"* (signed)

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Collin Ellison  
CEO & Managing Director