



# BetaShares

Exchange Traded Funds

7 August 2013

Market Announcements Office  
ASX Limited

**TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW**

**ANNOUNCEMENT – SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT**

BetaShares Capital Ltd (“BetaShares”) is the responsible entity of each of the following funds quoted on the AQUA Market of ASX (the “Funds”):

ASX Code	FUND
QRE	BetaShares S&P/ASX 200 Resources Sector ETF
QFN	BetaShares S&P/ASX 200 Financials Sector ETF
USD	BetaShares U.S. Dollar ETF
QAU	BetaShares Gold Bullion ETF - Currency Hedged
OOO	BetaShares Crude Oil Index ETF - Currency Hedged (Synthetic)
QAG	BetaShares Agriculture ETF - Currency Hedged (Synthetic)
QCB	BetaShares Commodities Basket ETF - Currency Hedged (Synthetic)
AAA	BetaShares Australian High Interest Cash ETF
BEAR	BetaShares Australian Equities Bear Hedge Fund
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)
QOZ	BetaShares FTSE RAFI Australia 200 ETF

BetaShares announces that it has today issued supplementary product disclosure statements (“SPDSs”) in respect of the Funds. The SPDSs insert certain risk disclosures for New Zealand investors and, for certain of the Funds, update the relief disclosure sections of the relevant product disclosure statements.

Copies of the SPDSs are attached and are also available at [www.betashares.com.au](http://www.betashares.com.au).

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**IMPORTANT INFORMATION:** This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) (“BetaShares”) the issuer of the Funds. It is general information only and does not take into account any person’s objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to [www.betashares.com.au](http://www.betashares.com.au) or call 1300 487 577.

Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

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# BETASHARES S&P/ASX 200 RESOURCES SECTOR ETF

ARSN: 143 220 795 | ASX CODE: QRE

# BETASHARES S&P/ASX 200 FINANCIALS SECTOR ETF

ARSN: 143 220 964 | ASX CODE: QFN

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## SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

**DATED:** 7 AUGUST 2013  
**ISSUER:** BETASHARES CAPITAL LTD  
**ABN:** 78 139 566 868  
**AFS LICENCE:** 341181

This supplementary product disclosure statement ("SPDS") is supplemental to the product disclosure statement dated 11 October 2011 in respect of BetaShares S&P/ASX 200 Resources Sector ETF and BetaShares S&P/ASX 200 Financials Sector ETF ("PDS"). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (ASIC) on 7 August 2013. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The purpose of this SPDS is to update the PDS as follows:

### 1. NEW ZEALAND INVESTORS

This SPDS inserts certain important information in the PDS for New Zealand investors, as required by New Zealand law. The inclusion of this information, together with compliance with certain other requirements, will enable the Funds' Units to be offered by the Responsible Entity in New Zealand under the mutual recognition scheme between Australia and New Zealand.

The following is inserted at the end of the "IMPORTANT INFORMATION" section on the first page of the PDS:

#### "WARNING STATEMENT FOR NEW ZEALAND INVESTORS

- This offer to New Zealand investors is a regulated offer made under Australian and New Zealand law. In Australia, this is Chapter 8 of the Corporations Act 2001 and Regulations. In New Zealand, this is the Securities Act (BetaShares Capital Limited) Exemption Notice 2012.
- This offer and the content of the offer document are principally governed by Australian rather than New Zealand law. In the main, the Corporations Act 2001 and Regulations (Australia) set out how the offer must be made.
- There are differences in how securities are regulated under Australian law. For example, the disclosure of fees for collective investment schemes is different under the Australian regime.
- The rights, remedies, and compensation arrangements available to New Zealand investors in Australian securities may differ from the rights, remedies, and compensation arrangements for New Zealand securities.
- Both the Australian and New Zealand securities regulators have enforcement responsibilities in relation to this offer. If you need to make a complaint about this offer, please contact the Financial Markets Authority, Wellington, New Zealand. The Australian and New Zealand regulators will work together to settle your complaint.
- The taxation treatment of Australian securities is not the same as for New Zealand securities.
- If you are uncertain about whether this investment is appropriate for you, you should seek the advice of an appropriately qualified financial adviser.
- The offer may involve a currency exchange risk. The currency for the securities is not New Zealand dollars. The value of the securities will go up or down according to changes in the exchange rate between that currency and New Zealand dollars. These changes may be significant.
- If you expect the securities to pay any amounts in a currency that is not New Zealand dollars, you may incur significant fees in having the funds credited to a bank account in New Zealand in New Zealand dollars.

- If the securities are able to be traded on a securities market and you wish to trade the securities through that market, you will have to make arrangements for a participant in that market to sell the securities on your behalf. If the securities market does not operate in New Zealand, the way in which the market operates, the regulation of participants in that market, and the information available to you about the securities and trading may differ from securities markets that operate in New Zealand.
- The dispute resolution process described in this offer document is only available in Australia and is not available in New Zealand.

It is a term of the offer of Units in New Zealand that the requirements set out in regulations 13(1) to (3) of New Zealand's Securities (Mutual Recognition of Securities Offerings-Australia) Regulations 2008 are complied with by BetaShares (as if they applied), except to the extent modified by paragraph 6(6) of the Securities Act (BetaShares Capital Limited) Exemption Notice 2012."

## **2. ASIC RELIEF REGARDING PERIODIC STATEMENTS**

The following information is inserted in the PDS in section 6.4 "ASIC RELIEF" at the end of that section:

### **"Periodic Statements Relief**

ASIC has granted relief under section 1020F(1) of the Corporations Act from 30 October 2012 so that the Responsible Entity does not have to provide periodic statements to Unitholders of a Fund under section 1017D(1) of the Corporations Act for each reporting period ending on or before 1 March 2013. For subsequent reporting periods ending before 1 January 2014, ASIC has granted relief so that periodic statements may disclose balances, transactions and other amounts based on either the net asset value per Unit or the last market price for Units on either the relevant transaction date or the date of settlement of the transaction."

# BETASHARES U.S. DOLLAR ETF

## SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

**DATED:** 7 AUGUST 2013  
**ARSN:** 147 517 280  
**ASX CODE:** USD  
**ISSUER:** BETASHARES CAPITAL LTD  
**ABN:** 78 139 566 868  
**AFS LICENCE:** 341181

This supplementary product disclosure statement ("SPDS") is supplemental to the BetaShares U.S. Dollar ETF product disclosure statement dated 21 January 2011 ("PDS"). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (ASIC) on 7 August 2013. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The purpose of this SPDS is to update the PDS as follows:

### 1. NEW ZEALAND INVESTORS

This SPDS inserts certain important information in the PDS for New Zealand investors, as required by New Zealand law. The inclusion of this information, together with compliance with certain other requirements, will enable the Fund's Units to be offered by the Responsible Entity in New Zealand under the mutual recognition scheme between Australia and New Zealand.

The following is inserted at the end of the "IMPORTANT INFORMATION" section on the first page of the PDS:

#### "WARNING STATEMENT FOR NEW ZEALAND INVESTORS

- This offer to New Zealand investors is a regulated offer made under Australian and New Zealand law. In Australia, this is Chapter 8 of the Corporations Act 2001 and Regulations. In New Zealand, this is the Securities Act (BetaShares Capital Limited) Exemption Notice 2012.
- This offer and the content of the offer document are principally governed by Australian rather than New Zealand law. In the main, the Corporations Act 2001 and Regulations (Australia) set out how the offer must be made.
- There are differences in how securities are regulated under Australian law. For example, the disclosure of fees for collective investment schemes is different under the Australian regime.
- The rights, remedies, and compensation arrangements available to New Zealand investors in Australian securities may differ from the rights, remedies, and compensation arrangements for New Zealand securities.
- Both the Australian and New Zealand securities regulators have enforcement responsibilities in relation to this offer. If you need to make a complaint about this offer, please contact the Financial Markets Authority, Wellington, New Zealand. The Australian and New Zealand regulators will work together to settle your complaint.
- The taxation treatment of Australian securities is not the same as for New Zealand securities.
- If you are uncertain about whether this investment is appropriate for you, you should seek the advice of an appropriately qualified financial adviser.
- The offer may involve a currency exchange risk. The currency for the securities is not New Zealand dollars. The value of the securities will go up or down according to changes in the exchange rate between that currency and New Zealand dollars. These changes may be significant.
- If you expect the securities to pay any amounts in a currency that is not New Zealand dollars, you may incur significant fees in having the funds credited to a bank account in New Zealand in New Zealand dollars.
- If the securities are able to be traded on a securities market and you wish to trade the securities through that market, you will have to make arrangements for a participant in that market to sell the securities on your behalf. If the securities market does not operate in New Zealand, the way in which the market operates, the regulation of participants in that market, and the information available to you about the securities and trading may differ from securities markets that operate in New Zealand.
- The dispute resolution process described in this offer document is only available in Australia and is not available in New Zealand.

It is a term of the offer of Units in New Zealand that the requirements set out in regulations 13(1) to (3) of New Zealand's Securities (Mutual Recognition of Securities Offerings-Australia) Regulations 2008 are complied with by BetaShares (as if they applied), except to the extent modified by paragraph 6(6) of the Securities Act (BetaShares Capital Limited) Exemption Notice 2012."

## **2. ASIC RELIEF REGARDING PERIODIC STATEMENTS**

The following information is inserted in the PDS in section 6.4 "ASIC RELIEF" at the end of that section:

### **"Periodic Statements Relief**

ASIC has granted relief under section 1020F(1) of the Corporations Act from 30 October 2012 so that the Responsible Entity does not have to provide periodic statements to Unitholders under section 1017D(1) of the Corporations Act for each reporting period ending on or before 1 March 2013. For subsequent reporting periods ending before 1 January 2014, ASIC has granted relief so that periodic statements may disclose balances, transactions and other amounts based on either the net asset value per Unit or the last market price for Units on either the relevant transaction date or the date of settlement of the transaction."

# BETASHARES GOLD BULLION ETF-CURRENCY HEDGED SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

**DATED:** 7 AUGUST 2013  
**ARSN:** 150 081 851  
**ASX CODE:** BEAR  
**ISSUER:** BETASHARES CAPITAL LTD  
**ABN:** 78 139 566 868  
**AFS LICENCE:** 341181

This supplementary product disclosure statement ("SPDS") is supplemental to the BetaShares Gold Bullion ETF-Currency Hedged product disclosure statement dated 2 April 2012 ("PDS"). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (ASIC) on 7 August 2013. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The purpose of this SPDS is to update the PDS as follows:

## 1. NEW ZEALAND INVESTORS

This SPDS inserts certain important information in the PDS for New Zealand investors, as required by New Zealand law. The inclusion of this information, together with compliance with certain other requirements, will enable the Fund's Units to be offered by the Responsible Entity in New Zealand under the mutual recognition scheme between Australia and New Zealand.

The following is inserted at the end of the "IMPORTANT INFORMATION" section on the first page of the PDS:

### "WARNING STATEMENT FOR NEW ZEALAND INVESTORS

- This offer to New Zealand investors is a regulated offer made under Australian and New Zealand law. In Australia, this is Chapter 8 of the Corporations Act 2001 and Regulations. In New Zealand, this is the Securities Act (BetaShares Capital Limited) Exemption Notice 2012.
- This offer and the content of the offer document are principally governed by Australian rather than New Zealand law. In the main, the Corporations Act 2001 and Regulations (Australia) set out how the offer must be made.
- There are differences in how securities are regulated under Australian law. For example, the disclosure of fees for collective investment schemes is different under the Australian regime.
- The rights, remedies, and compensation arrangements available to New Zealand investors in Australian securities may differ from the rights, remedies, and compensation arrangements for New Zealand securities.
- Both the Australian and New Zealand securities regulators have enforcement responsibilities in relation to this offer. If you need to make a complaint about this offer, please contact the Financial Markets Authority, Wellington, New Zealand. The Australian and New Zealand regulators will work together to settle your complaint.
- The taxation treatment of Australian securities is not the same as for New Zealand securities.
- If you are uncertain about whether this investment is appropriate for you, you should seek the advice of an appropriately qualified financial adviser.
- The offer may involve a currency exchange risk. The currency for the securities is not New Zealand dollars. The value of the securities will go up or down according to changes in the exchange rate between that currency and New Zealand dollars. These changes may be significant.
- If you expect the securities to pay any amounts in a currency that is not New Zealand dollars, you may incur significant fees in having the funds credited to a bank account in New Zealand in New Zealand dollars.
- If the securities are able to be traded on a securities market and you wish to trade the securities through that market, you will have to make arrangements for a participant in that market to sell the securities on your behalf. If the securities market does not operate in New Zealand, the way in which the market operates, the regulation of participants in that market, and the information available to you about the securities and trading may differ from securities markets that operate in New Zealand.
- The dispute resolution process described in this offer document is only available in Australia and is not available in New Zealand.

It is a term of the offer of Units in New Zealand that the requirements set out in regulations 13(1) to (3) of New Zealand's Securities (Mutual Recognition of Securities Offerings-Australia) Regulations 2008 are complied with by BetaShares (as if they applied), except to the extent modified by paragraph 6(6) of the Securities Act (BetaShares Capital Limited) Exemption Notice 2012."

## **2. ASIC RELIEF REGARDING PERIODIC STATEMENTS**

The following information is inserted in the PDS in section 7.5 "ASIC RELIEF" at the end of that section:

### **"Periodic Statements Relief**

ASIC has granted relief under section 1020F(1) of the Corporations Act from 30 October 2012 so that the Responsible Entity does not have to provide periodic statements to Unitholders under section 1017D(1) of the Corporations Act for each reporting period ending on or before 1 March 2013. For subsequent reporting periods ending before 1 January 2014, ASIC has granted relief so that periodic statements may disclose balances, transactions and other amounts based on either the net asset value per Unit or the last market price for Units on either the relevant transaction date or the date of settlement of the transaction."



# **BETASHARES CRUDE OIL INDEX ETF-CURRENCY HEDGED (SYNTHETIC)**

ARSN: 150 081 351 | ASX CODE: 000

# **BETASHARES COMMODITIES BASKET ETF-CURRENCY HEDGED (SYNTHETIC)**

ARSN: 150 081 495 | ASX CODE: QCB

# **BETASHARES AGRICULTURE ETF-CURRENCY HEDGED (SYNTHETIC)**

ARSN: 150 080 176 | ASX CODE: QAG

# **BETASHARES COPPER INDEX ETF-CURRENCY HEDGED (SYNTHETIC)**

ARSN: 150 081 691 | ASX CODE: QCP

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## **SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT**

**DATED:** 7 AUGUST 2013  
**ISSUER:** BETASHARES CAPITAL LTD  
**ABN:** 78 139 566 868  
**AFS LICENCE:** 341181

This supplementary product disclosure statement ("SPDS") is supplemental to the product disclosure statement dated 18 October 2011 in respect of BetaShares Crude Oil Index ETF-Currency Hedged (Synthetic), BetaShares Commodities Basket ETF-Currency Hedged (Synthetic), BetaShares Agriculture Index ETF-Currency Hedged (Synthetic) and BetaShares Copper Index ETF-Currency Hedged (Synthetic) ("PDS"). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (ASIC) on 7 August 2013. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The purpose of this SPDS is to update the PDS as follows:

### **1. NEW ZEALAND INVESTORS**

This SPDS inserts certain important information in the PDS for New Zealand investors, as required by New Zealand law. The inclusion of this information, together with compliance with certain other requirements, will enable the Funds' Units to be offered by the Responsible Entity in New Zealand under the mutual recognition scheme between Australia and New Zealand.

The following is inserted at the end of the "IMPORTANT INFORMATION" section on the first page of the PDS:

#### **"WARNING STATEMENT FOR NEW ZEALAND INVESTORS**

- This offer to New Zealand investors is a regulated offer made under Australian and New Zealand law. In Australia, this is Chapter 8 of the Corporations Act 2001 and Regulations. In New Zealand, this is the Securities Act (BetaShares Capital Limited) Exemption Notice 2012.
- This offer and the content of the offer document are principally governed by Australian rather than New Zealand law. In the main, the Corporations Act 2001 and Regulations (Australia) set out how the offer must be made.
- There are differences in how securities are regulated under Australian law. For example, the disclosure of fees for collective investment schemes is different under the Australian regime.

- The rights, remedies, and compensation arrangements available to New Zealand investors in Australian securities may differ from the rights, remedies, and compensation arrangements for New Zealand securities.
- Both the Australian and New Zealand securities regulators have enforcement responsibilities in relation to this offer. If you need to make a complaint about this offer, please contact the Financial Markets Authority, Wellington, New Zealand. The Australian and New Zealand regulators will work together to settle your complaint.
- The taxation treatment of Australian securities is not the same as for New Zealand securities.
- If you are uncertain about whether this investment is appropriate for you, you should seek the advice of an appropriately qualified financial adviser.
- The offer may involve a currency exchange risk. The currency for the securities is not New Zealand dollars. The value of the securities will go up or down according to changes in the exchange rate between that currency and New Zealand dollars. These changes may be significant.
- If you expect the securities to pay any amounts in a currency that is not New Zealand dollars, you may incur significant fees in having the funds credited to a bank account in New Zealand in New Zealand dollars.
- If the securities are able to be traded on a securities market and you wish to trade the securities through that market, you will have to make arrangements for a participant in that market to sell the securities on your behalf. If the securities market does not operate in New Zealand, the way in which the market operates, the regulation of participants in that market, and the information available to you about the securities and trading may differ from securities markets that operate in New Zealand.
- The dispute resolution process described in this offer document is only available in Australia and is not available in New Zealand.

It is a term of the offer of Units in New Zealand that the requirements set out in regulations 13(1) to (3) of New Zealand's Securities (Mutual Recognition of Securities Offerings-Australia) Regulations 2008 are complied with by BetaShares (as if they applied), except to the extent modified by paragraph 6(6) of the Securities Act (BetaShares Capital Limited) Exemption Notice 2012."

## **2. ASIC RELIEF REGARDING PERIODIC STATEMENTS**

The following information is inserted in the PDS in section 6.4 "ASIC RELIEF" at the end of that section:

### **"Periodic Statements Relief**

ASIC has granted relief under section 1020F(1) of the Corporations Act from 30 October 2012 so that the Responsible Entity does not have to provide periodic statements to Unitholders of a Fund under section 1017D(1) of the Corporations Act for each reporting period ending on or before 1 March 2013. For subsequent reporting periods ending before 1 January 2014, ASIC has granted relief so that periodic statements may disclose balances, transactions and other amounts based on either the net asset value per Unit or the last market price for Units on either the relevant transaction date or the date of settlement of the transaction."

# BETASHARES AUSTRALIAN EQUITIES BEAR HEDGE FUND

## SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

**DATED:** 7 AUGUST 2013  
**ARSN:** 143 219 774  
**ASX CODE:** BEAR  
**ISSUER:** BETASHARES CAPITAL LTD  
**ABN:** 78 139 566 868  
**AFS LICENCE:** 341181

This supplementary product disclosure statement ("SPDS") is supplemental to the BetaShares Australian Equities Bear Hedge Fund product disclosure statement dated 28 June 2012 ("PDS"). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (ASIC) on 7 August 2013. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The purpose of this SPDS is to update the PDS as follows:

### 1. NEW ZEALAND INVESTORS

This SPDS inserts certain important information in the PDS for New Zealand investors, as required by New Zealand law. The inclusion of this information, together with compliance with certain other requirements, will enable the Fund's Units to be offered by the Responsible Entity in New Zealand under the mutual recognition scheme between Australia and New Zealand.

The following is inserted at the end of the "IMPORTANT INFORMATION" section on the first page of the PDS:

#### "WARNING STATEMENT FOR NEW ZEALAND INVESTORS

- This offer to New Zealand investors is a regulated offer made under Australian and New Zealand law. In Australia, this is Chapter 8 of the Corporations Act 2001 and Regulations. In New Zealand, this is the Securities Act (BetaShares Capital Limited) Exemption Notice 2012.
- This offer and the content of the offer document are principally governed by Australian rather than New Zealand law. In the main, the Corporations Act 2001 and Regulations (Australia) set out how the offer must be made.
- There are differences in how securities are regulated under Australian law. For example, the disclosure of fees for collective investment schemes is different under the Australian regime.
- The rights, remedies, and compensation arrangements available to New Zealand investors in Australian securities may differ from the rights, remedies, and compensation arrangements for New Zealand securities.
- Both the Australian and New Zealand securities regulators have enforcement responsibilities in relation to this offer. If you need to make a complaint about this offer, please contact the Financial Markets Authority, Wellington, New Zealand. The Australian and New Zealand regulators will work together to settle your complaint.
- The taxation treatment of Australian securities is not the same as for New Zealand securities.
- If you are uncertain about whether this investment is appropriate for you, you should seek the advice of an appropriately qualified financial adviser.
- The offer may involve a currency exchange risk. The currency for the securities is not New Zealand dollars. The value of the securities will go up or down according to changes in the exchange rate between that currency and New Zealand dollars. These changes may be significant.
- If you expect the securities to pay any amounts in a currency that is not New Zealand dollars, you may incur significant fees in having the funds credited to a bank account in New Zealand in New Zealand dollars.
- If the securities are able to be traded on a securities market and you wish to trade the securities through that market, you will have to make arrangements for a participant in that market to sell the securities on your behalf. If the securities market does not operate in New Zealand, the way in which the market operates, the regulation of participants in that market, and the information available to you about the securities and trading may differ from securities markets that operate in New Zealand.
- The dispute resolution process described in this offer document is only available in Australia and is not available in New Zealand.

It is a term of the offer of Units in New Zealand that the requirements set out in regulations 13(1) to (3) of New Zealand's Securities (Mutual Recognition of Securities Offerings-Australia) Regulations 2008 are complied with by BetaShares (as if they applied), except to the extent modified by paragraph 6(6) of the Securities Act (BetaShares Capital Limited) Exemption Notice 2012."

## **2. ASIC RELIEF REGARDING PERIODIC STATEMENTS**

The following section is inserted in the PDS after section 6.8 "CONSENT AND DISCLAIMER":

### **"6.9 ASIC RELIEF**

ASIC has granted relief under section 1020F(1) of the Corporations Act from 30 October 2012 so that the Responsible Entity does not have to provide periodic statements to Unitholders under section 1017D(1) of the Corporations Act for each reporting period ending on or before 1 March 2013. For subsequent reporting periods ending before 1 January 2014, ASIC has granted relief so that periodic statements may disclose balances, transactions and other amounts based on either the net asset value per Unit or the last market price for Units on either the relevant transaction date or the date of settlement of the transaction."

# BETASHARES AUSTRALIAN HIGH INTEREST CASH ETF

## SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

**DATED:** 7 AUGUST 2013  
**ARSN:** 143 219 961  
**ASX CODE:** AAA  
**ISSUER:** BETASHARES CAPITAL LTD  
**ABN:** 78 139 566 868  
**AFS LICENCE:** 341181

This supplementary product disclosure statement ("SPDS") is supplemental to the BetaShares Australian High Interest Cash ETF product disclosure statement dated 23 February 2012 ("PDS"). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (ASIC) on 7 August 2013. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The purpose of this SPDS is to update the PDS as follows:

### 1. NEW ZEALAND INVESTORS

This SPDS inserts certain important information in the PDS for New Zealand investors, as required by New Zealand law. The inclusion of this information, together with compliance with certain other requirements, will enable the Fund's Units to be offered by the Responsible Entity in New Zealand under the mutual recognition scheme between Australia and New Zealand.

The following is inserted at the end of the "IMPORTANT INFORMATION" section on the first page of the PDS:

#### "WARNING STATEMENT FOR NEW ZEALAND INVESTORS

- This offer to New Zealand investors is a regulated offer made under Australian and New Zealand law. In Australia, this is Chapter 8 of the Corporations Act 2001 and Regulations. In New Zealand, this is the Securities Act (BetaShares Capital Limited) Exemption Notice 2012.
- This offer and the content of the offer document are principally governed by Australian rather than New Zealand law. In the main, the Corporations Act 2001 and Regulations (Australia) set out how the offer must be made.
- There are differences in how securities are regulated under Australian law. For example, the disclosure of fees for collective investment schemes is different under the Australian regime.
- The rights, remedies, and compensation arrangements available to New Zealand investors in Australian securities may differ from the rights, remedies, and compensation arrangements for New Zealand securities.
- Both the Australian and New Zealand securities regulators have enforcement responsibilities in relation to this offer. If you need to make a complaint about this offer, please contact the Financial Markets Authority, Wellington, New Zealand. The Australian and New Zealand regulators will work together to settle your complaint.
- The taxation treatment of Australian securities is not the same as for New Zealand securities.
- If you are uncertain about whether this investment is appropriate for you, you should seek the advice of an appropriately qualified financial adviser.
- The offer may involve a currency exchange risk. The currency for the securities is not New Zealand dollars. The value of the securities will go up or down according to changes in the exchange rate between that currency and New Zealand dollars. These changes may be significant.
- If you expect the securities to pay any amounts in a currency that is not New Zealand dollars, you may incur significant fees in having the funds credited to a bank account in New Zealand in New Zealand dollars.
- If the securities are able to be traded on a securities market and you wish to trade the securities through that market, you will have to make arrangements for a participant in that market to sell the securities on your behalf. If the securities market does not operate in New Zealand, the way in which the market operates, the regulation of participants in that market, and the information available to you about the securities and trading may differ from securities markets that operate in New Zealand.
- The dispute resolution process described in this offer document is only available in Australia and is not available in New Zealand.

It is a term of the offer of Units in New Zealand that the requirements set out in regulations 13(1) to (3) of New Zealand's Securities (Mutual Recognition of Securities Offerings-Australia) Regulations 2008 are complied with by BetaShares (as if they applied), except to the extent modified by paragraph 6(6) of the Securities Act (BetaShares Capital Limited) Exemption Notice 2012."

## **2. ASIC RELIEF REGARDING PERIODIC STATEMENTS**

The following information is inserted in the PDS in section 6.4 "ASIC RELIEF" at the end of that section:

### **"Periodic Statements Relief**

ASIC has granted relief under section 1020F(1) of the Corporations Act from 30 October 2012 so that the Responsible Entity does not have to provide periodic statements to Unitholders under section 1017D(1) of the Corporations Act for each reporting period ending on or before 1 March 2013. For subsequent reporting periods ending before 1 January 2014, ASIC has granted relief so that periodic statements may disclose balances, transactions and other amounts based on either the net asset value per Unit or the last market price for Units on either the relevant transaction date or the date of settlement of the transaction."

# **BETASHARES AUSTRALIAN TOP 20 EQUITY YIELD MAXIMISER FUND (MANAGED FUND)**

## **SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT**

**DATED:** 7 AUGUST 2013  
**ARSN:** 155 637 648  
**ASX CODE:** YMAX  
**ISSUER:** BETASHARES CAPITAL LTD  
**ABN:** 78 139 566 868  
**AFS LICENCE:** 341181

This supplementary product disclosure statement ("SPDS") is supplemental to the BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund) product disclosure statement dated 13 November 2012 ("PDS"). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (ASIC) on 7 August 2013. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The purpose of this SPDS is to include certain important information in the PDS for New Zealand investors, as required by New Zealand law. The inclusion of this information, together with compliance with certain other requirements, will enable the Fund's Units to be offered by the Responsible Entity in New Zealand under the mutual recognition scheme between Australia and New Zealand.

The following is inserted at the end of the "IMPORTANT INFORMATION" section on the first page of the PDS:

### **"WARNING STATEMENT FOR NEW ZEALAND INVESTORS**

- This offer to New Zealand investors is a regulated offer made under Australian and New Zealand law. In Australia, this is Chapter 8 of the Corporations Act 2001 and Regulations. In New Zealand, this is the Securities Act (BetaShares Capital Limited) Exemption Notice 2012.
- This offer and the content of the offer document are principally governed by Australian rather than New Zealand law. In the main, the Corporations Act 2001 and Regulations (Australia) set out how the offer must be made.
- There are differences in how securities are regulated under Australian law. For example, the disclosure of fees for collective investment schemes is different under the Australian regime.
- The rights, remedies, and compensation arrangements available to New Zealand investors in Australian securities may differ from the rights, remedies, and compensation arrangements for New Zealand securities.
- Both the Australian and New Zealand securities regulators have enforcement responsibilities in relation to this offer. If you need to make a complaint about this offer, please contact the Financial Markets Authority, Wellington, New Zealand. The Australian and New Zealand regulators will work together to settle your complaint.
- The taxation treatment of Australian securities is not the same as for New Zealand securities.
- If you are uncertain about whether this investment is appropriate for you, you should seek the advice of an appropriately qualified financial adviser.
- The offer may involve a currency exchange risk. The currency for the securities is not New Zealand dollars. The value of the securities will go up or down according to changes in the exchange rate between that currency and New Zealand dollars. These changes may be significant.
- If you expect the securities to pay any amounts in a currency that is not New Zealand dollars, you may incur significant fees in having the funds credited to a bank account in New Zealand in New Zealand dollars.
- If the securities are able to be traded on a securities market and you wish to trade the securities through that market, you will have to make arrangements for a participant in that market to sell the securities on your behalf. If the securities market does not operate in New Zealand, the way in which the market operates, the regulation of participants in that market, and the information available to you about the securities and trading may differ from securities markets that operate in New Zealand.
- The dispute resolution process described in this offer document is only available in Australia and is not available in New Zealand.

It is a term of the offer of Units in New Zealand that the requirements set out in regulations 13(1) to (3) of New Zealand's Securities (Mutual Recognition of Securities Offerings-Australia) Regulations 2008 are complied with by BetaShares (as if they applied), except to the extent modified by paragraph 6(6) of the Securities Act (BetaShares Capital Limited) Exemption Notice 2012."



# BETASHARES FTSE RAFI AUSTRALIA 200 ETF

## SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

**DATED:** 7 AUGUST 2013  
**ARSN:** 155 637 219  
**ASX CODE:** QOZ  
**ISSUER:** BETASHARES CAPITAL LTD  
**ABN:** 78 139 566 868  
**AFS LICENCE:** 341181

This supplementary product disclosure statement ("SPDS") is supplemental to the BetaShares FTSE RAFI Australia 200 ETF product disclosure statement dated 28 June 2013 ("PDS"). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (ASIC) on 7 August 2013. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The purpose of this SPDS is to include certain important information in the PDS for New Zealand investors, as required by New Zealand law. The inclusion of this information, together with compliance with certain other requirements, will enable the Fund's Units to be offered by the Responsible Entity in New Zealand under the mutual recognition scheme between Australia and New Zealand.

The following is inserted at the end of the "IMPORTANT INFORMATION" section on the first page of the PDS:

### **"WARNING STATEMENT FOR NEW ZEALAND INVESTORS**

- This offer to New Zealand investors is a regulated offer made under Australian and New Zealand law. In Australia, this is Chapter 8 of the Corporations Act 2001 and Regulations. In New Zealand, this is the Securities Act (BetaShares Capital Limited) Exemption Notice 2012.
- This offer and the content of the offer document are principally governed by Australian rather than New Zealand law. In the main, the Corporations Act 2001 and Regulations (Australia) set out how the offer must be made.
- There are differences in how securities are regulated under Australian law. For example, the disclosure of fees for collective investment schemes is different under the Australian regime.
- The rights, remedies, and compensation arrangements available to New Zealand investors in Australian securities may differ from the rights, remedies, and compensation arrangements for New Zealand securities.
- Both the Australian and New Zealand securities regulators have enforcement responsibilities in relation to this offer. If you need to make a complaint about this offer, please contact the Financial Markets Authority, Wellington, New Zealand. The Australian and New Zealand regulators will work together to settle your complaint.
- The taxation treatment of Australian securities is not the same as for New Zealand securities.
- If you are uncertain about whether this investment is appropriate for you, you should seek the advice of an appropriately qualified financial adviser.
- The offer may involve a currency exchange risk. The currency for the securities is not New Zealand dollars. The value of the securities will go up or down according to changes in the exchange rate between that currency and New Zealand dollars. These changes may be significant.
- If you expect the securities to pay any amounts in a currency that is not New Zealand dollars, you may incur significant fees in having the funds credited to a bank account in New Zealand in New Zealand dollars.
- If the securities are able to be traded on a securities market and you wish to trade the securities through that market, you will have to make arrangements for a participant in that market to sell the securities on your behalf. If the securities market does not operate in New Zealand, the way in which the market operates, the regulation of participants in that market, and the information available to you about the securities and trading may differ from securities markets that operate in New Zealand.
- The dispute resolution process described in this offer document is only available in Australia and is not available in New Zealand.

It is a term of the offer of Units in New Zealand that the requirements set out in regulations 13(1) to (3) of New Zealand's Securities (Mutual Recognition of Securities Offerings-Australia) Regulations 2008 are complied with by BetaShares (as if they applied), except to the extent modified by paragraph 6(6) of the Securities Act (BetaShares Capital Limited) Exemption Notice 2012."

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