



**Queensland Mining Corporation Limited**

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**ASX Market Announcement**

22 October 2013

**Dispatch of Offer Document**

Queensland Mining Corporation Limited (ASX:QMN) wishes to advise that the Offer Document and Entitlement and Acceptance form in respect to its non-renounceable Rights Issue announced on 8 October 2013 were dispatched to eligible shareholders today. The Offer is now opened for application and will close at 5:00pm AEDT on 21 November 2013.

Yours Sincerely,

A handwritten signature in black ink, appearing to read 'P. Tang', is positioned above the typed name of the signatory.

Pipvide Tang  
Company Secretary