



Queensland Mining Corporation Limited

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26 March 2013

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Dear Stephanie

Queensland Mining Corporation Limited (the "Company")

Thank you for passing on to me copies of your letters dated 6 February 2013 and 11 March 2013 respectively (the "Notices"). I was appointed as the Company Secretary last week and based on my enquiries; the Appendices 3Y and 3X as referred to in your Notices were filed late due to an inadvertent administrative oversight.

The Company is currently reviewing its corporate governance practices, which review is ongoing.

The Company has recently relocated its head office function from Sydney to Perth and the former Company Secretary has been requested to send to me all Company documents maintained by him up to the date of his resignation last Friday, 22 March 2013.

Although, I have yet to receive all company documents and have been unable to undertake a comprehensive audit of the Company records, based on my preliminary enquiries I am aware of certain irregularities in relation to the Company's historic compliance with the Listing Rules. Accordingly, I attach the following in order to bring our filings up to date:

- Appendix 3Z – D Usasz
- Appendix 3Z – H Renshaw
- Appendix 3X – C Wu
- Appendix 3X – J Wang

To address the matters raised by you, management is intending to raise the issue of the directors entering into an agreement in the form of attachment 1 to Guidance Note 22 at the next Board meeting.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Riccardo Vittino', written in a cursive style.

Riccardo Vittino
Company Secretary



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Sydney NSW 2000
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11 March 2013

Richard Hill
Company Secretary
Queensland Mining Corporation Limited
Level 11, 32 Martin Place
Sydney NSW 2000

By Email

Dear Richard

**Queensland Mining Corporation Limited (the "Company")
Appendix 3X – Initial Director's Interest Notice**

We refer to the following:

1. The Appendix 3X lodged by the Company with ASX on 11 February 2013 for Mr Lakshman Jayaweera (the "Appendix 3X").
2. Listing rule 3.19A which requires an entity to tell ASX the following:
 - 3.19A.1 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the following times.
 - On the date that the entity is admitted to the official list.
 - On the date that a director is appointed.The entity must complete Appendix 3X and give it to ASX no more than 5 business days after the entity's admission or a director's appointment.
 - 3.19A.2 A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust). The entity must complete Appendix 3Y and give it to ASX no more than 5 business days after the change occurs.
 - 3.19A.3 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the date that the director ceases to be a director. The entity must complete Appendix 3Z and give it to ASX no more than 5 business days after the director ceases to be a director.
3. Listing rule 3.19B which states as follows.

An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director.
4. The Companies Update dated 27 June 2008, reminding listed entities of their obligation to notify ASX within 5 business days of the notifiable interests in securities held by each director



and outlining the action that ASX would take in relation to breaches of listings rules 3.19A and 3.19B.

As the Appendix 3X indicated that Mr Lakshman Jayaweera was appointed on 21 January 2013, it appears that the Appendix 3X should have been lodged with ASX by 29 January 2013. As the Appendix 3X was lodged on 11 February 2013, it appears that the Company may be in breach of listing rules 3.19A and/or 3.19B.

Please note that ASX is required to record details of breaches of the listing rules by listed companies for its reporting requirements.

ASX reminds the Company of its contract with ASX to comply with the listing rules. In the circumstances ASX considers that it is appropriate that the Company make necessary arrangements to ensure there is not a reoccurrence of a breach of the listing rules.

Having regard to listing rules 3.19A and 3.19B and Guidance Note 22: "Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities", we ask that you answer each of the following questions:

1. Please explain why the Appendix 3X was lodged late.
2. What arrangements does the Company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

Your response should be sent to me by a return e-mail or by facsimile on facsimile number (02) 9241 7620. It should not be sent to the Market Announcements Office.

A response is requested as soon as possible and, in any event, **not later than close of business (ie before 5.00 p.m. A.E.D.T. Sydney time) on Thursday, 14 March 2013.**

If you have any query on the above please feel free to contact me.

Yours sincerely,

[Sent electronically without signature]

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)



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ABN 26 087 780 489
20 Bridge Street
Sydney NSW 2000
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6 February 2013

Richard Hill
Company Secretary
Queensland Mining Corporation Limited
Level 11, 32 Martin Place
Sydney NSW 2000

By Email

Dear Richard

**Queensland Mining Corporation Limited (the "Company")
Appendix 3Y – Change of Director's Interest Notice**

We refer to the following:

1. The Appendices 3Y lodged by the Company with ASX on 18 January 2013 for Mr David Usasz and Mr Howard Renshaw respectively (the "Appendices 3Y");
2. Listing rule 3.19A which requires an entity to tell ASX the following:
 - 3.19A.1 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the following times.
 - On the date that the entity is admitted to the official list.
 - On the date that a director is appointed.The entity must complete Appendix 3X and give it to ASX no more than 5 business days after the entity's admission or a director's appointment.
 - 3.19A.2 A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust). The entity must complete Appendix 3Y and give it to ASX no more than 5 business days after the change occurs.
 - 3.19A.3 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the date that the director ceases to be a director. The entity must complete Appendix 3Z and give it to ASX no more than 5 business days after the director ceases to be a director.
3. Listing rule 3.19B which states as follows.

An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director.
4. The Companies Update dated 27 June 2008, reminding listed entities of their obligation to notify ASX within 5 business days of the notifiable interests in securities held by each director



and outlining the action that ASX would take in relation to breaches of listings rules 3.19A and 3.19B.

The Appendix 3Y indicates that the changes in the directors' notifiable interests occurred on 2 January 2013. It appears that the Appendix 3Y should have been lodged with ASX in respect of these changes by 9 January 2013. Consequently, the Company may be in breach of listing rules 3.19A and/or 3.19B.

Please note that ASX is required to record details of breaches of the listing rules by listed companies for its reporting requirements.

ASX reminds the Company of its contract with ASX to comply with the listing rules. In the circumstances ASX considers that it is appropriate that the Company make necessary arrangements to ensure there is not a reoccurrence of a breach of the listing rules.

Having regard to listing rules 3.19A and 3.19B and Guidance Note 22: "Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities", we ask that you answer each of the following questions:

1. Please explain why the Appendices 3Y were lodged late.
2. What arrangements does the Company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

Your response should be sent to me by a return e-mail or by facsimile on facsimile number (02) 9241 7620. It should not be sent to the Market Announcements Office.

A response is requested as soon as possible and, in any event, **not later than close of business (ie before 5.00 p.m. A.E.D.T. Sydney time) on Monday, 11 February 2013.**

If you have any query on the above please feel free to contact me.

Yours sincerely,

[Sent electronically without signature]

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)