



Queensland Mining Corporation Limited

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Company Announcements Platform
Australian Stock Exchange
10th Floor, 20 Bond Street
Sydney
NSW 2000

PLACEMENT OF RIGHTS ISSUE SHORTFALL

Queensland Mining Corporation Limited (**ASX: QMN**) is pleased to advise that applications for 53,351,339 shares, amounting to \$1,936,999.54 (before costs), were received under the provisions afforded to the Company as a result of the shortfall from the recent Rights Issue

Under the original Rights Issue Prospectus dated 23 November 2012, the Company has now issued the following:

	Number of shares	Amount Raised
Rights Issue	153,192,326	\$5,668,116
Rights Issue - Shortfall	53,351,339	\$1,936,999
Totals	206,534,665	\$7,642,115

The Rights Issue is now closed and no further shares will be issued under that Prospectus.

Application for the new shares to be listed will be made with ASX and holding statements will be dispatched shortly.

The Company would like to thank all participants for their continuing support.

Yours faithfully

QUEENSLAND MINING CORPORATION LIMITED

Tony Martin
CEO