



19 July 2013

RCR ACHIEVES STRATEGIC ACQUISITION OF NORFOLK GROUP

Integrated engineering company RCR Tomlinson Ltd's (ASX: RCR) \$140 million takeover of leading infrastructure engineering company Norfolk Group Limited (ASX: NFK) is set to proceed after Court approval being obtained today.

The acquisition will see RCR acquire the well-respected brands of O'Donnell Griffin™, Haden™ and Resolve FM™, which in combination last year made around \$1.0 billion in revenue.

Each of these brands has a rich history with over 350 years of heritage between O'Donnell Griffin (est. 1906), Haden (est. 1816, UK) and Resolve FM (est 1962). O'Donnell Griffin is a leading provider of electrical and communications engineering business, Haden is a leading provider of mechanical engineering and air conditioning (HVAC) services and Resolve FM is a leading provider of facilities management services.

These businesses will continue to trade under their existing strong brands as part of the newly created RCR Infrastructure business.

Dr Paul Dalgleish, Managing Director and Chief Executive Officer of RCR said he was pleased with today's announcement and looked forward to completing the acquisition, which will occur at the end of the month. "We have said, for a number of years, RCR planned to diversify into technology based infrastructure and we believe this acquisition is a key milestone in support of this goal."

"The geographic footprint of O'Donnell Griffin, Haden and Resolve FM businesses, is consistent with RCR's diversification plans and provides RCR with access to infrastructure markets that require significant technical intellectual property."

The Federal Court of Australia today approved the scheme of arrangement between Norfolk and its shareholders in which RCR will acquire 100% of the Norfolk Group Limited (Scheme) for an all-cash consideration of 48 cents per Norfolk Share, to be paid on 5 August 2013.

As all required approvals for the Scheme have now been obtained and Norfolk has lodged a copy of the Court order approving the Scheme with ASIC, the Scheme has now become effective under the Corporations Act and it is anticipated that RCR's acquisition of Norfolk will complete on Wednesday, 31 July 2013.

The Federal Court's decision follows a unanimous recommendation by the Norfolk Board of Directors that shareholders vote in favour of the Scheme and Norfolk shareholders voting overwhelmingly in favour of the Scheme.

RCR was advised by Lincoln Crowne & Company (financial adviser) and King & Wood Mallesons (legal adviser) in relation to the acquisition of Norfolk Group.

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About RCR

RCR Tomlinson Ltd (RCR) is an integrated engineering company providing turnkey solutions to blue chip clients in the mining, resources, energy and power sectors. RCR's services include design, engineering, procurement, manufacture, fabrication, construction, off-site repairs and maintenance. Headquartered in Perth, Western Australia, RCR has operations across Australia and New Zealand. Additional information is available at www.rcrtom.com.au.