

8 August 2013

## **RIVERCITY MOTORWAY GROUP STAPLED UNITS (“RCY”)**

This is the quarterly announcement by the Administrators of the entities as at 30 June 2013 regarding the Group’s current status.

### *Sale Campaign*

The Administrators have been advised by the Receivers that the sales process is underway. It is noted that the Receivers expect to complete a transaction by the end of the calendar year.

### *Class Action Proceedings*

RiverCity Motorway Management Limited (Administrators appointed) (“**RCMML**”) is the second respondent to class action proceedings (Federal Court of Australia, proceeding no. NSD757/2012) brought on behalf of certain unitholders in the RCY group in connection with the traffic forecasts in the Group’s PDS. On 30 May 2012, the first respondent, AECOM Australia Pty Ltd (formerly Maunsell Australia Pty Ltd) filed a notice of fourth cross-claim against RCMML on the basis of a deed of indemnity dated 13 June 2006 as well as seeking contribution for any damages. The Court has not yet ordered RCMML to file a defence to the claims made against it in the proceedings whilst the Administrators continue to investigate RCMML’s insurance position.

Unit Holder enquiries should be directed to Link Market Services on 1300 554 474.



### **Michael Owen**

Joint and Several Administrator  
RiverCity Motorway Management Limited  
(Administrators appointed)